

Global 10KV-33KV Gas Insulated Switchgears Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global 10KV-33KV Gas Insulated Switchgears market size was valued at USD 310.7 million in 2023 and is forecast to a readjusted size of USD 357.2 million by 2030 with a CAGR of 2.0% during review period.

Gas Insulated Switchgear (GIS) is a kind of metal enclosed switchgear. That means, all the equipment of the electrical switchgear are enclosed by gas tight metal enclosure and SF6 gas is used as insulation between live parts of the equipment and earthed metal enclosure.

This report only collects data of Gas Insulated Switchgears with rated voltage of 10KV-33KV.

The 10KV-33KV Gas Insulated Switchgears market covers Primary Gas Insulated Switchgear, Secondary Gas Insulated Switchgear, etc. The typical players include Siemens, ABB, Schneider, Hyosung Heavy Industries, etc.

Global 10KV-33KV Gas Insulated Switchgears main manufacturers include Siemens, Hitachi ABB Power Grids and CHINT Group, totally accounting for 30% of the market. Asia-Pacific is the largest market, with a share about 40%. As for the types of products, it can be divided into primary gas insulated switchgear and secondary gas insulated switchgear. The most common type is primary gas insulated switchgear, with a share over 68%. As for the types of application, it can be divided into power, infrastructure and industrial. The most common application is power, with a share over 70%.

The Global Info Research report includes an overview of the development of the 10KV-33KV Gas Insulated Switchgears industry chain, the market status of Power (Primary Gas Insulated Switchgear, Secondary Gas Insulated Switchgear), Infrastructure (Primary Gas Insulated Switchgear, Secondary Gas Insulated Switchgear), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of 10KV-33KV Gas Insulated Switchgears.

Regionally, the report analyzes the 10KV-33KV Gas Insulated Switchgears markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global 10KV-33KV Gas Insulated Switchgears market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the 10KV-33KV Gas Insulated Switchgears market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the 10KV-33KV Gas Insulated Switchgears industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Primary Gas Insulated Switchgear, Secondary Gas Insulated Switchgear).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the 10KV-33KV Gas Insulated Switchgears market.

Regional Analysis: The report involves examining the 10KV-33KV Gas Insulated Switchgears market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

projections and forecasts for the 10KV-33KV Gas Insulated Switchgears market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to 10KV-33KV Gas Insulated Switchgears:

Company Analysis: Report covers individual 10KV-33KV Gas Insulated Switchgears manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards 10KV-33KV Gas Insulated Switchgears. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Power, Infrastructure).

Technology Analysis: Report covers specific technologies relevant to 10KV-33KV Gas Insulated Switchgears. It assesses the current state, advancements, and potential future developments in 10KV-33KV Gas Insulated Switchgears areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the 10KV-33KV Gas Insulated Switchgears market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

10KV-33KV Gas Insulated Switchgears market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Primary Gas Insulated Switchgear

Secondary Gas Insulated Switchgear

Market segment by Application

Power

Infrastructure

Industrial

Major players covered

Siemens

Hitachi ABB Power Grids

Schneider

Hyosung Heavy Industries

Eaton

Toshiba

Nissin Electric Co., Ltd.

Mitsubishi

Hyundai Electric

Meidensha

CHINT Group

Tbea

XD Electric

Pinggao Electric

Huataech

Ouyue

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 10KV-33KV Gas Insulated Switchgears product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 10KV-33KV Gas Insulated Switchgears, with price, sales, revenue and global market share of 10KV-33KV Gas Insulated Switchgears from 2019 to 2024.

Chapter 3, the 10KV-33KV Gas Insulated Switchgears competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 10KV-33KV Gas Insulated Switchgears breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and 10KV-33KV Gas Insulated Switchgears market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 10KV-33KV Gas Insulated Switchgears.

Chapter 14 and 15, to describe 10KV-33KV Gas Insulated Switchgears sales channel, distributors, customers, research findings and conclusion.

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