

Global 107 Silicone Rubber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 107 Silicone Rubber market size was valued at US\$ 1470 million in 2025 and is forecast to a readjusted size of US\$ 2106 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global sales of 107 Silicone Rubber reached approximately 690 k tons, with an average market price of about USD 2,070 ton, an annual production capacity of roughly 750 k tons, and an industry-average gross margin of approximately 32%.

107 Silicone Rubber refers to hydroxyl-terminated polydimethylsiloxane, also known as silanol-terminated PDMS or OH polymer, supplied as a transparent or semi-transparent silicone fluid or high-viscosity base polymer across different viscosity grades. Its molecular backbone consists of Si-O-Si bonds, while the terminal hydroxyl or silanol groups enable condensation curing in the presence of crosslinkers, catalysts and fillers. The material is primarily used as a base polymer or reactive intermediate for room-temperature-vulcanizing silicone systems, including RTV sealants, mold-making silicones, electronic potting compounds, adhesives, coatings, filler treatment systems and other industrial silicone formulations. The scope of this study focuses on industrial and commercially supplied OH-PDMS products used as functional silicone base polymers.

Based on our research, 107 Silicone Rubber should be treated as a silicone base polymer rather than a downstream finished sealant. Its technical core is hydroxyl-terminated PDMS, also described internationally as silanol-terminated PDMS, OH polymer or γ -hydroxypolydimethylsiloxane. The product sits between upstream silicone monomers and siloxane intermediates on one side, and downstream RTV

sealants, mold-making silicones, electronic potting compounds, adhesives and coatings on the other. A narrow market scope is therefore necessary: broad silicone rubber, finished RTV sealants and general silicone oils would materially overstate the addressable market. Under the narrow scope, the market is smaller but more analytically useful, because it captures the real base polymer supply pool and avoids double counting downstream compounders and distributors.

From a supply perspective, the global industry is structured around three groups: large multinational silicone producers, Chinese integrated silicone companies, and regional or specialty polymer suppliers. Multinational producers remain strong in high-purity, high-consistency and application-specific OH-PDMS grades, supported by global customer relationships and formulation expertise. Chinese producers have become increasingly important in bulk RTV-107 and hydroxyl silicone oil supply, benefiting from integrated access to DMC, siloxane intermediates and downstream silicone markets. North America and Europe also host several specialty suppliers focused on customized, high-value or smaller-volume applications. The gap between the broad longlist and the core formal list is mainly driven by the presence of trading companies, export brands, downstream compounders and regional suppliers with incomplete manufacturing evidence.

Demand remains anchored by construction sealants, but growth is gradually shifting toward electronics, electrical insulation, photovoltaic and renewable-energy materials, industrial bonding, mold-making and specialty coatings. Construction-related demand is cyclical and price-sensitive, which increases volatility in bulk RTV-107 grades. Electronics, automotive, energy and industrial applications place higher emphasis on low volatility, batch consistency, curing behavior, electrical reliability and long-term durability, supporting a more resilient demand base for higher-quality OH-PDMS products. As end markets tighten requirements for weatherability, low VOCs, durability and electrical safety, hydroxyl-terminated PDMS should maintain a stable role in silicone formulation systems, even though commodity grades will remain exposed to oversupply and price competition.

From a technology and product evolution perspective, the industry is not moving away from RTV-107 silicone rubber entirely; rather, it is improving viscosity control, molecular weight distribution, volatile content, terminal group stability, low-cyclic content and application-specific formulation compatibility. Leading producers are increasingly focused on high-purity and specialty grades for electronics, industrial and high-performance sealant applications, while regional suppliers compete more heavily in standard viscosity grades for mass-market sealants and industrial formulations. Future

competition will therefore become more polarized: integrated producers with upstream cost control and strong quality systems will gain resilience, while small commodity-focused producers may face margin pressure during silicone downcycles.

From a policy and industry dynamics perspective, environmental regulation, chemical park management, energy consumption controls, low-VOC building material policies, electronics localization and renewable-energy investment will continue to influence the RTV-107 silicone rubber value chain. China's silicone capacity expansion has increased global supply flexibility but also intensified cyclicalities in lower-end products. At the same time, international producers are using portfolio optimization, M&A and regional supply-chain restructuring to strengthen their positions in higher-value silicone materials. For 2026-2032, the market is expected to grow at a moderate pace, with revenue CAGR estimated at approximately 4.80%, driven by volume expansion in Asia and specialty demand growth, while pricing remains sensitive to DMC cycles and capacity utilization.

This report is a detailed and comprehensive analysis for global 107 Silicone Rubber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 107 Silicone Rubber market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global 107 Silicone Rubber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global 107 Silicone Rubber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global 107 Silicone Rubber market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 107 Silicone Rubber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 107 Silicone Rubber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Momentive Performance Materials, Dow, Wacker Chemie AG, Elkem Silicones, Shin-Etsu Chemical, Hoshine Silicon, Shandong Dongyue Silicone, Zhejiang Wynca Chemical, Hubei Xingfa Chemicals, Gelest, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

107 Silicone Rubber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-component

Two-component

Market segment Viscosity Grade

Low Viscosity Grade

Medium Viscosity Grade

High Viscosity Grade

Market segment Form

Standard Hydroxyl-terminated PDMS

Modified Hydroxyl Silicone Polymer

Market segment by Application

Automobile

Electronics

Medical

Aerospace

Others

Major players covered

Momentive Performance Materials

Dow

Wacker Chemie AG

Elkem Silicones

Shin-Etsu Chemical

Hoshine Silicon

Shandong Dongyue Silicone

Zhejiang Wynca Chemical

Hubei Xingfa Chemicals

Gelest

AB Specialty Silicones

Jiangxi Bluestar Xinghuo Silicones

Hubei Longsheng Sihai

Zhejiang Hengyecheng Silicone

Zhejiang Rongli High-tech

Shandong Baolongda New Material Co., Ltd.

Jiangshan Huashun Organosilicon

Alstone Industries

Genesee Polymers Corporation

United Chemical Technologies

BRB International

Henan Minmetals East Silicon

Huangshan Qiangli Chemical

Jinan Longcheng Organosilicon

Anhui Iota Silicone Oil

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 107 Silicone Rubber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 107 Silicone Rubber, with price, sales quantity, revenue, and global market share of 107 Silicone Rubber from 2021 to 2026.

Chapter 3, the 107 Silicone Rubber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 107 Silicone Rubber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 107 Silicone Rubber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 107 Silicone Rubber.

Chapter 14 and 15, to describe 107 Silicone Rubber sales channel, distributors, customers, research findings and conclusion.

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