

Global 100M Ethernet PHY Transceiver Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 100M Ethernet PHY Transceiver market size was valued at US\$ 617 million in 2025 and is forecast to a readjusted size of US\$ 783 million by 2032 with a CAGR of 3.4% during review period.

100M Ethernet PHY Transceiver is a specialized integrated circuit designed to handle physical layer signal transmission and reception, line encoding, and link management. It ensures media access, electrical compatibility, and stable physical layer performance, supporting connectivity requirements across data centers, industrial networks, and consumer applications. The upstream sector primarily includes silicon wafers and substrates, packaging and testing materials, and high-precision manufacturing equipment for lithography, etching, and ion implantation. Representative suppliers include SUMCO, GlobalWafers, Shin-Etsu, and Shanghai Silicon Industry Group (China) for wafer materials; Amkor and JCET for packaging and testing; and ASML, Applied Materials, Lam Research, and AMEC (China) for semiconductor manufacturing equipment. The midstream processes focus on integrating physical layer intellectual property (IP), designing analog front ends, mixed-signal verification, packaging and testing flow development, as well as yield and signal integrity optimization. Downstream customers are primarily distributed in data centers, industrial automation, consumer electronics, and automotive industries, with representative clients including Siemens, ABB, Apple, Toyota, and Chinese companies such as Huawei and BYD. In 2025, the production of 100M Ethernet PHY transceivers was 1.0 billion units, and the average price was USD 0.6 per unit. The capacity utilization rate was 70% in 2025, and the industry average gross margin was approximately 40%.

100M Ethernet PHY Transceiver will remain relevant in embedded networking where

cost, power consumption, stability, and long lifecycle matter more than bandwidth expansion. Industrial control, smart meters, access devices, building automation, and IoT gateways still rely on 100M Ethernet for reliable wired communication and mature system compatibility. While higher-speed Ethernet will take over bandwidth-intensive applications, 100M PHY keeps clear value in control signals, status monitoring, edge equipment, and cost-sensitive terminals. Competition will focus less on raw speed and more on low power design, electromagnetic compatibility, industrial temperature reliability, package size, supply stability, and long-term product availability.

This report is a detailed and comprehensive analysis for global 100M Ethernet PHY Transceiver market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 100M Ethernet PHY Transceiver market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global 100M Ethernet PHY Transceiver market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global 100M Ethernet PHY Transceiver market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global 100M Ethernet PHY Transceiver market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 100M Ethernet PHY Transceiver

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 100M Ethernet PHY Transceiver market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Broadcom (USA), Marvell Technology (USA), Microchip Technology (USA), Texas Instruments (USA), Qualcomm (USA), NXP Semiconductors (Netherlands), Infineon Technologies (Germany), Analog Devices (USA), MaxLinear (USA), Renesas Electronics (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

100M Ethernet PHY Transceiver market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Port

Multi-Port

Market segment by Voltage

3.3V

2.5V

Others

Market segment by Package

QFN Package

LQFP Package

Others

Market segment by Interface

MII Type

RMII Type

Others

Market segment by Application

Data Centers

Industrial Automation

Consumer Electronics

Automotive

Others

Major players covered

Broadcom (USA)

Marvell Technology (USA)

Microchip Technology (USA)

Texas Instruments (USA)

Qualcomm (USA)

NXP Semiconductors (Netherlands)

Infineon Technologies (Germany)

Analog Devices (USA)

MaxLinear (USA)

Renesas Electronics (Japan)

MediaTek (China Taiwan)

Realtek Semiconductor (Taiwan)

Motorcomm Electronic Technology (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 100M Ethernet PHY Transceiver product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 100M Ethernet PHY Transceiver, with price, sales quantity, revenue, and global market share of 100M Ethernet PHY Transceiver from 2021 to 2026.

Chapter 3, the 100M Ethernet PHY Transceiver competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 100M Ethernet PHY Transceiver breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 100M Ethernet PHY Transceiver market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 100M Ethernet PHY Transceiver.

Chapter 14 and 15, to describe 100M Ethernet PHY Transceiver sales channel, distributors, customers, research findings and conclusion.

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