

Global 100% Pure Natural Agarwood Oils Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global 100% Pure Natural Agarwood Oils market size was valued at US\$ 698 million in 2024 and is forecast to a readjusted size of USD 1285 million by 2031 with a CAGR of 8.3% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

100% Pure Natural Agarwood Oil is a rare and luxurious essential oil distilled from the resinous heartwood of Aquilaria trees that have naturally formed oud resin over many years. Unlike synthetic or blended versions, this oil is derived solely from wild or sustainably cultivated trees without any chemical additives, preserving its authentic depth and complexity. Known for its rich, woody, smoky, and slightly sweet aroma, pure agarwood oil is highly valued in traditional perfumery, spiritual rituals, and aromatherapy. It is often applied in small quantities due to its potency and high cost, and is especially revered in Middle Eastern and Southeast Asian cultures as a symbol of refinement, purity, and spiritual elevation.

This report is a detailed and comprehensive analysis for global 100% Pure Natural Agarwood Oils market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 100% Pure Natural Agarwood Oils market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2020-2031

Global 100% Pure Natural Agarwood Oils market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2020-2031

Global 100% Pure Natural Agarwood Oils market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2020-2031

Global 100% Pure Natural Agarwood Oils market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 100% Pure Natural Agarwood Oils

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 100% Pure Natural Agarwood Oils market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HAGA Oud, DD oud Oil, TREEDOMOUD, YUZHOU OUD, Binh Nghia Agarwood Co., Ltd., Thai Borai Agarwood Co., Ltd., Vietnam Essential Oil, JAIE Hao Group, Essential Oils Company, Jianxi Xinsen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

100% Pure Natural Agarwood Oils market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Distilled Based

Extracted Based

Market segment by Application

Cosmetics

Pharmaceutical Raw Materials

Other

Major players covered

HAGA Oud

DD oud Oil

TREEDOMOUD

YUZHIOUD

Binh Nghia Agarwood Co., Ltd.

Thai Borai Agarwood Co., Ltd.

Vietnam Essential Oil

JAIE Hao Group

Essential Oils Company

Jianxi Xinsen

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 100% Pure Natural Agarwood Oils product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 100% Pure Natural Agarwood Oils, with price, sales quantity, revenue, and global market share of 100% Pure Natural Agarwood Oils from 2020 to 2025.

Chapter 3, the 100% Pure Natural Agarwood Oils competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 100% Pure Natural Agarwood Oils breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and 100% Pure Natural Agarwood Oils market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 100% Pure Natural Agarwood Oils.

Chapter 14 and 15, to describe 100% Pure Natural Agarwood Oils sales channel, distributors, customers, research findings and conclusion.

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