

# Global 10-Deacetylbaccatin III Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global 10-Deacetylbaccatin III market size is expected to reach \$ 101 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

This report studies the 10-Deacetylbaccatin III market. 10-Deacetylbaccatin III, also known as 10-DAB or 10-DAB III, is a closely related natural organic compounds isolated from dried needles and small branches of the European yew tree (*Taxus baccata*). 10-Deacetylbaccatin III is a precursor to the anti-cancer drug docetaxel (Taxotere). paclitaxel (taxol); cabazitaxel. 10-10-deacetylbaccatin III was found to selectively inhibit the growth of *L. DONOVANI* intracellular amastigotes within J774 murine macrophages in vitro at nanomolar concentrations with an IC(50) value of 70 nM.

Global 10-Deacetylbaccatin III key players include SM Herbals, Alchem International, Indena, etc. Global top three manufacturers hold a share over 50%.

China is the largest market, with a share over 35%, followed by United States and Europe, both have a share over 50 percent.

In terms of product, 98.0% is the largest segment, with a share over 85%. And in terms of application, the largest application is Production of Docetaxel, followed by Production of Paclitaxel, etc.

This report studies the global 10-Deacetylbaccatin III production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for

10-Deacetylbaaccatin III and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 10-Deacetylbaaccatin III that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global 10-Deacetylbaaccatin III total production and demand, 2021-2032, (Kg)

Global 10-Deacetylbaaccatin III total production value, 2021-2032, (USD Million)

Global 10-Deacetylbaaccatin III production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kg), (based on production site)

Global 10-Deacetylbaaccatin III consumption by region & country, CAGR, 2021-2032 & (Kg)

U.S. VS China: 10-Deacetylbaaccatin III domestic production, consumption, key domestic manufacturers and share

Global 10-Deacetylbaaccatin III production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kg)

Global 10-Deacetylbaaccatin III production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kg)

Global 10-Deacetylbaaccatin III production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kg)

This report profiles key players in the global 10-Deacetylbaaccatin III market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SM Herbals, Alchem International, Indena, South Pharmaceutical, HAOXUAN, Yuannan Hande, Sai Phytoceuticals, Sarv Biolabs Pvt, Aphios, Hainan Yew Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 10-Deacetylbaaccatin III market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kg) and average price (K USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global 10-Deacetylbaaccatin III Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global 10-Deacetylbaaccatin III Market, Segmentation by Type:

Above 95%

Above 98.0%

Others

#### Global 10-Deacetylbaaccatin III Market, Segmentation by Application:

Production of Docetaxel

Production of Paclitaxel

Others

**Companies Profiled:**

SM Herbals

Alchem International

Indena

South Pharmaceutical

HAOXUAN

Yuannan Hande

Sai Phytoceuticals

Sarv Biolabs Pvt

Aphios

Hainan Yew Pharmaceutical

**Key Questions Answered:**

1. How big is the global 10-Deacetylbaccatin III market?
2. What is the demand of the global 10-Deacetylbaccatin III market?
3. What is the year over year growth of the global 10-Deacetylbaccatin III market?
4. What is the production and production value of the global 10-Deacetylbaccatin III market?
5. Who are the key producers in the global 10-Deacetylbaccatin III market?
6. What are the growth factors driving the market demand?

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