

# Global 1-Methoxy-2-Propanol Acetate Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global 1-Methoxy-2-Propanol Acetate market size is expected to reach \$ 1079 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

1-Methoxy-2-propyl acetate (abbreviated as PGMEA or PMA; CAS No. 108-65-6) is a highly efficient, low-toxicity, and environmentally friendly organic solvent. It is a colorless, transparent liquid widely utilized in coatings, inks, cleaning agents, and the microelectronics industry; due to its strong solvency and moderate evaporation rate, it serves as an auxiliary solvent in high-grade paints.

The core upstream raw materials for its production are propylene oxide (PO), methanol, and acetic acid. The manufacturing process typically consists of two steps: first, propylene oxide reacts with methanol in the presence of a catalyst to yield 1-methoxy-2-propanol (PM); subsequently, PM undergoes an esterification reaction with acetic acid, followed by final distillation to obtain PMA. Price fluctuations in these upstream raw materials are directly influenced by crude oil market trends and coal chemical production capacity. Downstream demand is highly concentrated within the sectors of coatings, inks, electronic chemicals, and cleaning agents.

The 1-methoxy-2-propanol acetate (PMA) industry is currently undergoing a critical transition?shifting from a phase driven primarily by the 'substitution of traditional solvents' to one led by 'high-precision, cutting-edge applications.' In terms of industry drivers, increasingly stringent environmental regulations worldwide?such as limits on VOC emissions?serve as the fundamental impetus for growth; leveraging its low toxicity and high solvency efficiency, PMA is rapidly displacing more toxic glycol ethers and their ester derivatives across various industrial sectors. Concurrently, the booming

growth of the semiconductor and advanced display industries has significantly stimulated a robust demand for electronic-grade PMA, elevating its status from that of a standard coating thinner to a critical raw material within photoresist systems. However, significant headwinds persist, primarily stemming from the acute sensitivity of upstream raw materials (propylene oxide and acetic acid) to fluctuations in global crude oil and commodity prices, which places mounting pressure on production cost control.

This report studies the global 1-Methoxy-2-Propanol Acetate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 1-Methoxy-2-Propanol Acetate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 1-Methoxy-2-Propanol Acetate that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global 1-Methoxy-2-Propanol Acetate total production and demand, 2021-2032, (Tons)

Global 1-Methoxy-2-Propanol Acetate total production value, 2021-2032, (USD Million)

Global 1-Methoxy-2-Propanol Acetate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 1-Methoxy-2-Propanol Acetate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 1-Methoxy-2-Propanol Acetate domestic production, consumption, key domestic manufacturers and share

Global 1-Methoxy-2-Propanol Acetate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 1-Methoxy-2-Propanol Acetate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 1-Methoxy-2-Propanol Acetate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 1-Methoxy-2-Propanol Acetate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, Eastman, LyondellBasell, Shell Chemicals, BASF, Monument Chemical, KH Neochem, DAICEL, Shinko Organic Chemical Industry, Jiangsu Yida Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 1-Methoxy-2-Propanol Acetate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 1-Methoxy-2-Propanol Acetate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 1-Methoxy-2-Propanol Acetate Market, Segmentation by Type:

Purity?98%

Purity?99%

### Global 1-Methoxy-2-Propanol Acetate Market, Segmentation by Grade:

Industrial Grade

Electronic Grade

### Global 1-Methoxy-2-Propanol Acetate Market, Segmentation by Function:

Solvent

Cleaning Agent

Film-forming Aid

Other

### Global 1-Methoxy-2-Propanol Acetate Market, Segmentation by Application:

Coatings and Inks

Cleaning Agent

Electronics

Others

### Companies Profiled:

Dow

Eastman

LyondellBasell

Shell Chemicals

BASF

Monument Chemical

KH Neochem

DAICEL

Shinko Organic Chemical Industry

Jiangsu Yida Chemical

Jiangsu Dynamic Chemica

Warren New Materials (Jiangsu)

Jiangsu Baichuan High-Tech New Materials

Chang Chun Group

Shiny Chemical

San Fu Chemical

#### Key Questions Answered:

1. How big is the global 1-Methoxy-2-Propanol Acetate market?
2. What is the demand of the global 1-Methoxy-2-Propanol Acetate market?
3. What is the year over year growth of the global 1-Methoxy-2-Propanol Acetate market?
4. What is the production and production value of the global 1-Methoxy-2-Propanol Acetate market?
5. Who are the key producers in the global 1-Methoxy-2-Propanol Acetate market?
6. What are the growth factors driving the market demand?

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