

Global 1-Indanone Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 1-Indanone market size is expected to reach \$ 68.60 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

1-Indanone (CAS 83-33-0) is a white to pale yellow crystalline powder that serves as a key intermediate in pharmaceutical synthesis, particularly as an essential raw material for the anti-HIV drug indinavir and the Parkinson's disease drug rasagiline. Its upstream raw materials mainly consist of the petrochemical derivatives indan and benzene-based compounds. Downstream customers primarily include active pharmaceutical ingredient manufacturers and pharmaceutical companies. In 2025, the global production capacity of 1-indanone is estimated at approximately 5,210 metric tons, with sales volume of around 4,689 metric tons and an average ex-factory price of approximately US\$ 10,500 per metric ton. The industry's gross profit margin typically ranges from 16% to 24%, with notable variations among producers of different purity grades and production scales.

Major producers in the global 1-indanone market include JFE Chemical in Japan and several pharmaceutical intermediate companies in China, which together form the supply system for industrial-grade products. Leveraging its petrochemical industry chain and cost characteristics, China holds a certain share in global 1-indanone production. Stable growth in market demand is primarily driven by the sustained production of antiretroviral drugs such as indinavir and the rising demand for Parkinson's disease drugs like rasagiline in aging societies. Meanwhile, the gradual expansion of its applications in fine chemical sectors such as fragrances, dyes, and optoelectronic materials provides diversified support to the industry.

Future technological upgrades will center on green synthesis processes and continuous flow production to address the high chromium pollution and energy intensity of

traditional oxidation routes. Research into biocatalytic methods and novel catalytic oxidation systems is advancing, which is expected to enhance production compliance and cost competitiveness under tightening environmental regulations. The post-patent generic drug volume growth will boost demand for high-quality 1-indanone, prompting producers to upgrade product structures toward pharmaceutical grade and higher purity. Furthermore, active exploration of indanone-derived new molecules in antiviral and anti-inflammatory drug research and development will render custom synthesis and contract development and manufacturing services emerging growth highlights for the industry.

Core growth drivers stem from the rigid demand of global chronic disease management. The long-term widespread use of HIV treatments and the increasing number of Parkinson's disease patients due to population aging constitute irreplaceable raw material requirements for 1-indanone. The expansion of generic drug markets leads to continued growth in active pharmaceutical ingredient intermediate procurement, especially as local formulation production capacity in emerging markets further boosts upstream intermediate trade. Moreover, supply chain interactions between China and India in the pharmaceutical intermediate sector help rationalize production costs and improve supply reliability, thereby enhancing overall market accessibility.

The industry still faces notable obstacles. Stricter environmental regulations impose high treatment costs for chromium-containing wastewater from traditional processes, forcing some small-scale producers to face remediation pressure or choose to exit. Price volatility of raw materials indan and benzene-based compounds, largely influenced by international crude oil markets and the downstream aromatics industry chain, brings uncertainty to cost control for producers. Additionally, product applications remain relatively narrow, with excessive reliance on a few mature drugs. If these drugs are replaced by next-generation therapies or see drastic price declines after patent expiration, market demand may experience periodic contraction, highlighting the industry's need for strengthened resilience.

This report studies the global 1-Indanone production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 1-Indanone and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 1-Indanone that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 1-Indanone total production and demand, 2021-2032, (Tons)

Global 1-Indanone total production value, 2021-2032, (USD Million)

Global 1-Indanone production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 1-Indanone consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 1-Indanone domestic production, consumption, key domestic manufacturers and share

Global 1-Indanone production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 1-Indanone production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 1-Indanone production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 1-Indanone market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JFE Chemical, V & V Pharma Industries, Siping Fine Chemical, Hefei TianRui Pharmaceutical Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 1-Indanone market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 1-Indanone Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 1-Indanone Market, Segmentation by Type:

Purity 98%

Purity 99%

Others

Global 1-Indanone Market, Segmentation by Grade:

Industrial Grade

Pharmaceutical Grade

Other

Global 1-Indanone Market, Segmentation by Sales Channel:

Online Sales

Offline Sales

Global 1-Indanone Market, Segmentation by Application:

Indinavir Intermediates

Rasagiline Intermediates

Other

Companies Profiled:

JFE Chemical

V & V Pharma Industries

Siping Fine Chemical

Hefei TianRui Pharmaceutical Chemical

Key Questions Answered:

1. How big is the global 1-Indanone market?
2. What is the demand of the global 1-Indanone market?
3. What is the year over year growth of the global 1-Indanone market?
4. What is the production and production value of the global 1-Indanone market?
5. Who are the key producers in the global 1-Indanone market?
6. What are the growth factors driving the market demand?

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