

Global 1, 4-Butane Sultone Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 1, 4-Butane Sultone market size is expected to reach \$ 24.40 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

1,4-Butanesulfonyl lactone is a colorless to pale yellow transparent liquid and an important organic chemical intermediate. Its main use is as a sulfonyl alkylating agent, widely used as an additive in lithium-ion battery electrolytes (to improve cycle life), in the synthesis of sulfonate surfactants, as a pharmaceutical intermediate, and in electroplating.

The core upstream raw materials mainly originate from the C4 petrochemical industry chain. The most important direct precursor is 1,4-butanediol (BDO) or its derivatives, synthesized through reaction with sulfonating agents such as fuming sulfuric acid or chlorosulfonic acid.

Global sales are projected to be around 500 tons in 2025, with an average market price of approximately US\$35,000 per ton. The industry's gross profit margin is in the range of 20%-35%.

1,4-Butanesulfonyl lactone, as a key fine chemical intermediate and sulfonyl alkylating agent, is closely linked to the development of several cutting-edge industries. It is currently in a period of growth driven by both demand and technology, but it also faces significant challenges from regulatory and market perspectives. The commercialization of semi-solid-state batteries and silicon-oxygen anodes has placed extremely high demands on the elasticity and thermal stability of solid electrolyte interphase (SEI) films. Due to its excellent film-forming toughness and gas-suppressing ability, 1,4-BS has seen a significant increase in its addition ratio in electrolyte formulations. Secondly, under the trend of green chemistry, 1,4-BS-derived betaine-based amphoteric

surfactants, with their excellent biodegradability and low irritation, have opened up new opportunities in the daily chemical market.

This report studies the global 1, 4-Butane Sultone production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 1, 4-Butane Sultone and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 1, 4-Butane Sultone that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 1, 4-Butane Sultone total production and demand, 2021-2032, (Tons)

Global 1, 4-Butane Sultone total production value, 2021-2032, (USD Million)

Global 1, 4-Butane Sultone production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 1, 4-Butane Sultone consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 1, 4-Butane Sultone domestic production, consumption, key domestic manufacturers and share

Global 1, 4-Butane Sultone production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 1, 4-Butane Sultone production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 1, 4-Butane Sultone production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 1, 4-Butane Sultone market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Minakem, Hopax Fine Chemicals, Wuhan Jihechang, Suzhou Cheerchem Advanced Material, Zhejiang Yangfan, Wuhan Pinestone Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World 1, 4-Butane Sultone market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 1, 4-Butane Sultone Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 1, 4-Butane Sultone Market, Segmentation by Type:

?99%

?98%

Other

Global 1, 4-Butane Sultone Market, Segmentation by Moisture Content:

?100 ppm

?200 ppm

Other

Global 1, 4-Butane Sultone Market, Segmentation by Grade:

Electronic Grade

Industrial Grade

Other

Global 1, 4-Butane Sultone Market, Segmentation by Application:

Lithium-Ion Batteries

Pharmaceuticals

Photosensitive Materials

Electroplating

Others

Companies Profiled:

Minakem

Hopax Fine Chemicals

Wuhan Jihechang

Suzhou Cheerchem Advanced Material

Zhejiang Yangfan

Wuhan Pinestone Technology

Key Questions Answered:

1. How big is the global 1, 4-Butane Sultone market?
2. What is the demand of the global 1, 4-Butane Sultone market?
3. What is the year over year growth of the global 1, 4-Butane Sultone market?
4. What is the production and production value of the global 1, 4-Butane Sultone market?
5. Who are the key producers in the global 1, 4-Butane Sultone market?
6. What are the growth factors driving the market demand?

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