

Global 1, 3-Propanediol Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global 1, 3-Propanediol market size was valued at USD 272.8 million in 2023 and is forecast to a readjusted size of USD 347.3 million by 2030 with a CAGR of 3.5% during review period.

1,3-Propanediol (1,3-PDO) is a bifunctional organic compound with chemical formula $\text{OHCH}_2\text{CH}_2\text{CH}_2\text{OH}$. 1,3-PDO is a building block chemical that can be used in the preparation of the bio-based polymer polytrimethylene and in the production of adhesives, paints, resins and coatings.

Global key 1,3-propanediol manufacturers include DuPont, Shangdong Mingxing etc. The top 1 company hold a share about 80%. North America is the largest market, with a share about 70%, followed by China and Europe with the share about 18% and 5%.

The Global Info Research report includes an overview of the development of the 1, 3-Propanediol industry chain, the market status of Polytrimethylene Terephthalate (PTT) (Bio-Based PDO, Petrochemical-Based PDO), Polyurethane (Bio-Based PDO, Petrochemical-Based PDO), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of 1, 3-Propanediol.

Regionally, the report analyzes the 1, 3-Propanediol markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global 1, 3-Propanediol market, with robust domestic demand, supportive policies, and a

strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the 1, 3-Propanediol market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the 1, 3-Propanediol industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Bio-Based PDO, Petrochemical-Based PDO).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the 1, 3-Propanediol market.

Regional Analysis: The report involves examining the 1, 3-Propanediol market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the 1, 3-Propanediol market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to 1, 3-Propanediol:

Company Analysis: Report covers individual 1, 3-Propanediol manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards 1, 3-Propanediol This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Polytrimethylene Terephthalate (PTT), Polyurethane).

Technology Analysis: Report covers specific technologies relevant to 1, 3-Propanediol. It assesses the current state, advancements, and potential future developments in 1, 3-Propanediol areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the 1, 3-Propanediol market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

1, 3-Propanediol market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Bio-Based PDO

Petrochemical-Based PDO

Market segment by Application

Polytrimethylene Terephthalate (PTT)

Polyurethane

Cosmetic And Personal Care

Engine Coolants

Heat Transfer Fluid

De-Icing Fluid

Others

Major players covered

DuPont

Metabolic Explorer

Zhangjiagang Glory Biomaterial

Zouping Mingxing Chemical

Shell

Shanghai Jinjinle Industry

Salicylates And Chemicals

Chongqing Kunlun Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 1, 3-Propanediol product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 1, 3-Propanediol, with price, sales, revenue and global market share of 1, 3-Propanediol from 2019 to 2024.

Chapter 3, the 1, 3-Propanediol competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 1, 3-Propanediol breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and 1, 3-Propanediol market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 1, 3-Propanediol.

Chapter 14 and 15, to describe 1, 3-Propanediol sales channel, distributors, customers, research findings and conclusion.

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