

Global Glabridin Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Glabridin market size was valued at US\$ 21.5 million in 2024 and is forecast to a readjusted size of USD 29.5 million by 2031 with a CAGR of 4.7% during review period.

Glabridin is a chemical compound that is found in the root extract of licorice (*Glycyrrhiza glabra*). Glabridin is an isoflavane, a type of isoflavonoid. This product is part of a larger family of plant-derived molecules, the natural phenols. Glabridin is yellowish-brown powder. It is insoluble in water, but soluble in organic solvents such as propylene glycol.

Global Glabridin market can be divided into 20% (HPLC), 40% (HPLC), 60% (HPLC), 90% (HPLC), 98% (HPLC) and Others according to the content of active ingredients. Among them, 40% (HPLC) is the most widely used. Glabridin 40% (HPLC) was estimated to account for a revenue share of 43.54% in 2020. In 2020, Glabridin 40% (HPLC) segment is estimated to be valued at 7778 K USD which is expected to reach at 10718 K USD in 2026, with a CAGR of 5.49% over the forecast period.

Global Glabridin Application segment consists of Cosmetic and Pharmaceutical. Cosmetic was estimated to account for a sales share of 89.17% in 2020. In 2020, the Cosmetic segment is estimated to sale at 2086 Kg which is expected to reach at 2685 Kg in 2026, with a CAGR of 4.29% over the forecast period. This report focuses on the Glabridin in global market, especially in North America, Europe, China, India and Japan. As the largest producer, China produced 949 Kg of Glabridin in 2019, accounting for 37.85% of the global total. The United States is the most important consumer country, with consumption accounting for 24.28% of the global in 2019.

This report is a detailed and comprehensive analysis for global Glabridin market. Both

quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Glabridin market size and forecasts, in consumption value (\$ Million), sales quantity (Kg), and average selling prices (US\$/Kg), 2020-2031

Global Glabridin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kg), and average selling prices (US\$/Kg), 2020-2031

Global Glabridin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kg), and average selling prices (US\$/Kg), 2020-2031

Global Glabridin market shares of main players, shipments in revenue (\$ Million), sales quantity (Kg), and ASP (US\$/Kg), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Glabridin

To forecast future growth in each product and end-use market

To forecast future factors affecting the marketplace

This report profiles key players in the global Glabridin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sabinsa, Alchem International, MAFCO, Plamed Green Science Group, Xi'an Zhongying, Spring Autumn Biological, Huaian Brothers Biotechnology, Xi'an Tianye Biotech, Maruzen Pharmaceuticals, SK Bioland, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Glabridin market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

20% (HPLC)

40% (HPLC)

60% (HPLC)

90% (HPLC)

98% (HPLC)

Other

Market segment by Application

Cosmetic

Pharmaceutical

Major players covered

Sabinsa

Alchem International

MAFCO

Plamed Green Science Group

Xi'an Zhongying

Spring Autumn Biological

Huaian Brothers Biotechnology

Xi'an Tianye Biotech

Maruzen Pharmaceuticals

SK Bioland

Sunpure Extracts

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glabridin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glabridin, with price, sales quantity, revenue, and global market share of Glabridin from 2020 to 2025.

Chapter 3, the Glabridin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glabridin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Glabridin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glabridin.

Chapter 14 and 15, to describe Glabridin sales channel, distributors, customers, research findings and conclusion.

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