

Global Gas Mass Flow Controller Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Gas Mass Flow Controller market size was valued at US\$ 1261 million in 2023 and is forecast to a readjusted size of USD 1702 million by 2030 with a CAGR of 4.4% during review period.

Gas Mass Flow Controller is a high-precision instrument that can accurately measure and control the mass flow of gas. Unlike traditional volumetric flow controllers, MFC directly controls the mass of gas (rather than volume), which is particularly important in environments with large temperature changes or a variety of gas types.

The global Gas Mass Flow Controller market growth is driven by demand from industries such as semiconductors and medical. With the rapid development of Industry 4.0 and smart manufacturing, the market is developing towards higher precision, smarter and more integrated products.

Market driving force: The continuous advancement of sensors and control technology has significantly improved the performance of mass flow controllers, with higher accuracy and stability, meeting the demand for high-precision flow control in more fields. The rapid development of semiconductor, medical, environmental protection and other industries has placed increasing demands on mass flow controllers. Especially in the semiconductor manufacturing process, the market plays an important role in key steps such as wafer cleaning, layer deposition, and thin film deposition.

Market challenges and obstacles: The manufacturing of mass flow controllers involves many fields such as high-precision machining, sensor technology, and control algorithms, and the technical threshold is high. At the same time, the stability and reliability of MFC in complex environments are also a big challenge. The manufacturing cost of mass flow controllers is relatively high, especially under the requirements of high precision and high stability. The manufacturing costs and selling prices are relatively

high, which limits the application of mass flow controllers in certain fields.

Regional Characteristics: Asia Pacific is one of the major growth regions of the global market. The rapid development of countries such as China, Japan, and South Korea in the fields of semiconductor manufacturing, chemical engineering, and biomedicine has promoted the rapid development of the market. The market in North America is also showing a trend of rapid development. The United States has relatively mature development in semiconductor manufacturing, aerospace, medical and other fields and has greater demand. The European regional market also has a certain scale and influence. The semiconductor manufacturing and chemical engineering industries in countries such as Germany and France are developing rapidly.

This report is a detailed and comprehensive analysis for global Gas Mass Flow Controller market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Gas Mass Flow Controller market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2019-2030

Global Gas Mass Flow Controller market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2019-2030

Global Gas Mass Flow Controller market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2019-2030

Global Gas Mass Flow Controller market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Gas Mass Flow Controller

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Gas Mass Flow Controller market based on

the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HORIBA, Bronkhorst, MKS instruments, Brooks, B?rkert, TOKYO KEISO CO.,LTD, Sensirion, AZBIL, Sierra Instruments, Omega, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Gas Mass Flow Controller market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Digital
- Analog

Market segment by Application

- Semiconductor Manufacturing
- Fuel Cell
- Analytical Instrument
- Others

Major players covered

- HORIBA
- Bronkhorst
- MKS instruments
- Brooks
- B?rkert
- TOKYO KEISO CO.,LTD
- Sensirion
- AZBIL
- Sierra Instruments
- Omega
- Parker Hannifin
- Kofloc
- Alicat

- LINTEC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gas Mass Flow Controller product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gas Mass Flow Controller, with price, sales quantity, revenue, and global market share of Gas Mass Flow Controller from 2019 to 2024.

Chapter 3, the Gas Mass Flow Controller competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gas Mass Flow Controller breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Gas Mass Flow Controller market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gas Mass Flow Controller.

Chapter 14 and 15, to describe Gas Mass Flow Controller sales channel, distributors, customers, research findings and conclusion.

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