

# Global Gas Condensing Heating Boilers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Gas Condensing Heating Boilers market size was valued at US\$ 12393 million in 2025 and is forecast to a readjusted size of US\$ 19362 million by 2032 with a CAGR of 6.7% during review period.

In 2025, global Gas Condensing Heating Boiler reached approximately 7584 K Units, with an average global market price of around 1588 USD per Units.

A Gas Condensing Heating Boiler is a high-efficiency heating appliance that burns gas to produce heat while recovering additional thermal energy from the exhaust flue gases. Unlike conventional gas boilers, it uses a condensing heat exchanger to cool the combustion gases below their dew point, causing water vapor in the flue gas to condense and release latent heat, which is then reused for heating. By capturing this otherwise wasted heat, Gas Condensing Heating Boilers achieve significantly higher thermal efficiency, lower fuel consumption, and reduced carbon emissions. They are commonly used for space heating and domestic hot water in residential, commercial, and light industrial applications.

Gas Condensing Heating Boilers, with their unique technological advantages, precisely address the core pain points of the traditional heating industry: their highly efficient latent heat recovery characteristics completely change the problem of heat waste caused by the direct emission of high-temperature flue gas from traditional equipment, achieving a significant improvement in energy utilization efficiency and effectively reducing users' energy consumption costs; their fully premixed combustion and low-NOx emission design perfectly adapt to increasingly stringent environmental

regulations, solving the industry problem of excessive NOx emissions from traditional gas boilers; and the use of highly corrosion-resistant special materials and intelligent temperature control systems not only extends the service life of the equipment but also enables on-demand heating, compensating for the shortcomings of traditional equipment such as unstable operation and poor comfort. Currently, the advancement of global low-carbon development strategies provides policy guidance for the industry, the continuous upgrading of energy-saving demands under energy price fluctuations, the rigid demand for upgrading and retrofitting aging heating equipment, and the urgent need for clean heating solutions in the commercial and industrial sectors, together constitute the core driving force for the development of the Gas Condensing Heating Boiler industry, propelling the industry into a stage of large-scale development.

The upstream core components of a Gas Condensing Heating Boiler mainly include condensing heat exchangers, premixed burners, control valves, fans, etc. Typical suppliers include Sermeta, AIC, Dephos, Bekaert, etc. The downstream applications are mainly in residential buildings, commercial buildings, and industrial fields, with typical users including real estate developers such as Vanke, Country Garden, Poly, and Longfor.

The annual production capacity of a single Gas Condensing Heating Boiler varies greatly depending on the product type, level of automation, and manufacturer positioning, typically ranging from 100,000 to 200,000 units per year, with an average gross profit margin of approximately 20% to 30%.

This report is a detailed and comprehensive analysis for global Gas Condensing Heating Boilers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Gas Condensing Heating Boilers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gas Condensing Heating Boilers market size and forecasts by region and

*Global Gas Condensing Heating Boilers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...*

country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gas Condensing Heating Boilers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gas Condensing Heating Boilers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Gas Condensing Heating Boilers
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Gas Condensing Heating Boilers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vaillant, Viessmann, Bosch, BAXI (BDR Thermea), ACV (Atlantic), Ariston, Rinnai, Ferroli, Beretta, KD Navien, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Gas Condensing Heating Boilers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### **Market segment by Type**

Wall-mounted

Floor-standing

## Market segment by Heat Exchanger Material

Stainless Steel Heat Exchanger

Aluminum Alloy Heat Exchanger

## Market segment by Power

20Kw Below

20-30Kw

30Kw Above

## Market segment by Application

Residential

Commercial

Others

## Major players covered

Vaillant

Viessmann

Bosch

BAXI (BDR Thermea)

ACV (Atlantic)

Ariston

Rinnai

Ferrol

Beretta

KD Navien

Daikin

Fondital

Italtherm

A. O. Smith

Dunkirk (ECR International)

Riello (Carrier)

Beretta International

NORITZ

Lemax

Lochinvar

Bradford White

NTI Boilers

IBC

Thermona

Vanward

Guangdong Macro Gas Appliance

Haier

Midea

Zhejiang Shining Dynasty Electronics

Guangdong Roc Cool&Heat Equipment

Vstons

Vatti Corporation

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Gas Condensing Heating Boilers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gas Condensing Heating Boilers, with price, sales quantity, revenue, and global market share of Gas Condensing Heating Boilers from 2021 to 2026.

Chapter 3, the Gas Condensing Heating Boilers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gas Condensing Heating Boilers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions,

from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Gas Condensing Heating Boilers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gas Condensing Heating Boilers.

Chapter 14 and 15, to describe Gas Condensing Heating Boilers sales channel, distributors, customers, research findings and conclusion.

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