

Global Gallium Indium Tin Alloy Thermometer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Gallium Indium Tin Alloy Thermometer market size was valued at US\$ 116 million in 2025 and is forecast to a readjusted size of US\$ 170 million by 2032 with a CAGR of 5.7% during review period.

In 2025, global Gallium Indium Tin Alloy Thermometer production reached approximately 22.46 million units , with an average global market price of around US\$ 5 per unit.

A gallium–indium–tin alloy thermometer is a mercury-free liquid-column clinical thermometer in which a low-melting Ga–In–Sn alloy (often similar in composition to Galinstan) replaces the traditional mercury column and expands within a capillary glass tube or sealed chamber to indicate temperature. The alloy remains liquid at room temperature, has a low melting point and stable thermal expansion, and contains no highly toxic elements such as mercury; combined with high-transparency capillary glass and printed scales, it offers a reading style and accuracy (typically 0.1°C resolution) comparable to classic mercury thermometers while providing significantly improved safety. Gallium–indium–tin thermometers can be made as conventional straight glass oral/axillary thermometers, or integrated with plastic housings, shake-down or tip mechanisms and even electronic sensing modules, serving as “mercury-free glass thermometers” or hybrid products that preserve the familiar liquid-column user experience as mercury-containing medical devices are phased out in favor of safer alternatives for hospitals, clinics and home users.

In the value chain, gallium–indium–tin thermometers rely upstream on producers of low-melting metals and alloys (gallium, indium and tin), high-borosilicate glass tubing and

capillaries, as well as suppliers of plastic housings, sealing plugs, printing inks for scales, disinfectants and packaging materials. Gallium and indium are typically sourced as high-purity by-products from aluminium and zinc smelting, while tin comes from refined tin smelters; representative players include various gallium/indium refiners in China and Southeast Asia and major tin producers such as those in Yunnan and Malaysia, while borosilicate glass tubes are provided by specialised glass-tube and medical glassware manufacturers. In the midstream, thermometer and temperature-measurement device manufacturers formulate and fill the Ga–In–Sn alloy, perform sealing and calibration, shape the glass envelopes and carry out final assembly—ranging from European mercury-free glass thermometer brands and broader vital-signs equipment makers to numerous OEM/ODM medical-device factories in China, India and other regions. Downstream, gallium–indium–tin thermometers are distributed through pharmaceutical wholesalers, retail pharmacies, e-commerce and medical-procurement channels into hospitals, primary-care clinics, schools and public health institutions, as well as widely into home-use and maternal/child segments, where they complement or compete with digital electronic thermometers and infrared forehead thermometers; some variants are also used in veterinary practice and laboratory settings. Overall, the product sits at the intersection of non-ferrous metals, glass/plastic components and medical end-use markets, with demand strongly influenced by public-health events, regulatory restrictions on mercury, consumer health awareness and the penetration of digital thermometry.

The annual production capacity of a single-line Gallium Indium Tin Alloy Thermometer is approximately 500k units, with a gross profit margin of approximately 30%-40%.

This report is a detailed and comprehensive analysis for global Gallium Indium Tin Alloy Thermometer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Gallium Indium Tin Alloy Thermometer market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gallium Indium Tin Alloy Thermometer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gallium Indium Tin Alloy Thermometer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gallium Indium Tin Alloy Thermometer market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Gallium Indium Tin Alloy Thermometer
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Gallium Indium Tin Alloy Thermometer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Geratherm, Medel International, Pietrasanta Pharma, Acofarma, UEBE Medical, Paul Hartmann, PIC Solution, Flaem, Wuxi Medical Instrument Factory, E-hua Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Gallium Indium Tin Alloy Thermometer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mechanical

Electronic

Market segment by Location

Oral

Axillary

Market segment by Application

Online Sales

Offline Sales

Major players covered

Geratherm

Medel International

Pietrasanta Pharma

Acofarma

UEBE Medical

Paul Hartmann

PIC Solution

Flaem

Wuxi Medical Instrument Factory

E-hua Medical

Huachen Medical Instruments

Longcan Liquid Metal Technology

Yuwell

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gallium Indium Tin Alloy Thermometer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gallium Indium Tin Alloy Thermometer, with price, sales quantity, revenue, and global market share of Gallium Indium Tin Alloy Thermometer from 2021 to 2026.

Chapter 3, the Gallium Indium Tin Alloy Thermometer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gallium Indium Tin Alloy Thermometer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Gallium Indium Tin Alloy Thermometer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gallium Indium Tin Alloy Thermometer.

Chapter 14 and 15, to describe Gallium Indium Tin Alloy Thermometer sales channel, distributors, customers, research findings and conclusion.

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