

Global Fracking Biocide Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fracking Biocide market size was valued at US\$ 286 million in 2025 and is forecast to a readjusted size of US\$ 389 million by 2032 with a CAGR of 4.5% during review period.

In 2025, the global production of fracturing biocides was approximately 85,000 tons, with an average selling price of about US\$3,270 per ton. Single-line production capacity is approximately 3,000-7,000 tons per year, with an average gross profit margin of about 15-25%. Fracturing biocides are chemical agents used in hydraulic fracturing operations in oil and gas fields to kill harmful microorganisms such as sulfate-reducing bacteria that thrive in fracturing fluids and geological formations. The purpose is to prevent microbial corrosion of equipment, reservoir blockage, and reduce biofilm formation, thus ensuring fracturing effectiveness and reservoir health. Common types include quaternary ammonium salts, quaternary phosphonium salts, and peracetic acid.

The upstream raw materials for fracturing biocides mainly include basic chemical raw materials and intermediates, such as acrolein used to produce glutaraldehyde, long-chain alkyl tertiary amines for synthesizing quaternary ammonium salts, phosphides, formaldehyde, sulfuric acid, and dibromonitropropionamide; its downstream application industry is highly concentrated, almost entirely serving the oil and gas exploration and development industry, specifically used in hydraulic fracturing operations of unconventional resources such as shale gas and shale oil, as well as conventional oil and gas reservoirs, to protect fracturing fluid performance, prevent microbial corrosion, and ensure long-term production capacity.

This report is a detailed and comprehensive analysis for global Fracking Biocide market.

Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fracking Biocide market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fracking Biocide market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fracking Biocide market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fracking Biocide market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Fracking Biocide
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Fracking Biocide market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Evonik, Ecolab, AccuStandard, Schlumberger, Dongzheng Chemical, Dongying Jintefu Chemical, Hubei Zhongnuo Yaxing Biotechnology, Guangdong Zhongke Hongtai New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fracking Biocide market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Oxidizing

Non-Oxidizing

Market segment by Mechanism of Action

Cell Wall Disruption

Metabolic Inhibition

Market segment by Application

Oil Field

Gas Field

Other

Major players covered

BASF

Evonik

Ecolab

AccuStandard

Schlumberger

Dongzheng Chemical

Dongying Jintefu Chemical

Hubei Zhongnuo Yaxing Biotechnology

Guangdong Zhongke Hongtai New Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fracking Biocide product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fracking Biocide, with price, sales quantity, revenue, and global market share of Fracking Biocide from 2021 to 2026.

Chapter 3, the Fracking Biocide competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fracking Biocide breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fracking Biocide market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fracking Biocide.

Chapter 14 and 15, to describe Fracking Biocide sales channel, distributors, customers, research findings and conclusion.

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