

Global Foliar Phosphite Fertilizer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Foliar Phosphite Fertilizer market size was valued at US\$ 853 million in 2025 and is forecast to a readjusted size of US\$ 1224 million by 2032 with a CAGR of 5.3% during review period.

Foliar Phosphite Fertilizer is a liquid plant nutrition and crop-protection input containing phosphite ions (PO_3^{3-}), typically derived from phosphorous acid neutralized with potassium, sodium, ammonium, or calcium. Applied directly to leaves, phosphite is rapidly absorbed and translocated within the plant via both xylem and phloem, enhancing phosphorus-related metabolism while also inducing plant defense responses against oomycete pathogens such as *Phytophthora* and *Pythium*. Unlike phosphate, phosphite is not immediately assimilated as a structural nutrient and must be slowly oxidized to phosphate in soil or plant systems, making foliar phosphite fertilizers primarily valued for stress tolerance, disease suppression, and yield stability rather than bulk phosphorus nutrition. The supply chain begins upstream with elemental phosphorus and phosphate rock processing to produce phosphorous acid, followed by neutralization and formulation into stabilized liquid concentrates; midstream activities include blending, chelation, pH adjustment, and packaging by agrochemical manufacturers; downstream distribution occurs through agricultural input distributors, cooperatives, and crop-specific dealers, with end users mainly in high-value crops such as fruits, vegetables, nuts, turf, and specialty row crops where foliar application efficiency and plant health benefits justify the premium positioning. In 2025, global foliar phosphite fertilizer production reached about 620,000 tons versus a capacity of roughly 760,000 tons, with average prices of USD 1,050–1,950 per ton and an industry gross margin of around 28%.

This report is a detailed and comprehensive analysis for global Foliar Phosphite Fertilizer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Foliar Phosphite Fertilizer market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Foliar Phosphite Fertilizer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Foliar Phosphite Fertilizer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Foliar Phosphite Fertilizer market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Foliar Phosphite Fertilizer
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Foliar Phosphite Fertilizer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Galata Chemicals (USA), Actylis (USA), Hangzekang Chemical (China), Khonor Chemicals (China), Yiyang Chemical (China), Sancolo Chemicals (China), Skylite Agrochem (India), Vinipul Inorganics (India), Green Agro Innovation (India), Aura Biotechnologies (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Foliar Phosphite Fertilizer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Potassium Phosphite Type

Ammonium Phosphite Type

Calcium Phosphite Type

Magnesium Phosphite Type

Sodium Phosphite Type

Market segment by Phosphite Concentration

Low-concentration (2–5%)

Medium-concentration (5–10%)

High-concentration (10–20%)

Market segment by Application

Fruits Crop

Vegetables Crop

Turf Plant

Others

Major players covered

Galata Chemicals (USA)

Actylis (USA)

Hangzekang Chemical (China)

Khonor Chemicals (China)

Yiyang Chemical (China)

Sancolo Chemicals (China)

Skylite Agrochem (India)

Vinipul Inorganics (India)

Green Agro Innovation (India)

Aura Biotechnologies (India)

Tanvi Bio Chemical (India)

Sandhya Organic Chemicals (India)

Manmar Industries (India)

Jigs Chemical (India)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Foliar Phosphite Fertilizer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Foliar Phosphite Fertilizer, with price, sales quantity, revenue, and global market share of Foliar Phosphite Fertilizer from 2021 to 2026.

Chapter 3, the Foliar Phosphite Fertilizer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Foliar Phosphite Fertilizer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Foliar Phosphite Fertilizer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Foliar Phosphite Fertilizer.

Chapter 14 and 15, to describe Foliar Phosphite Fertilizer sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Foliar Phosphite Fertilizer Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Potassium Phosphite Type

1.3.3 Ammonium Phosphite Type

1.3.4 Calcium Phosphite Type

1.3.5 Magnesium Phosphite Type

1.3.6 Sodium Phosphite Type

1.4 Market Analysis by Phosphite Concentration

1.4.1 Overview: Global Foliar Phosphite Fertilizer Consumption Value by Phosphite Concentration: 2021 Versus 2025 Versus 2032

1.4.2 Low-concentration (2–5%)

1.4.3 Medium-concentration (5–10%)

1.4.4 High-concentration (10–20%)

1.5 Market Analysis by Application

1.5.1 Overview: Global Foliar Phosphite Fertilizer Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Fruits Crop

1.5.3 Vegetables Crop

1.5.4 Turf Plant

1.5.5 Others

1.6 Global Foliar Phosphite Fertilizer Market Size & Forecast

1.6.1 Global Foliar Phosphite Fertilizer Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Foliar Phosphite Fertilizer Sales Quantity (2021-2032)

1.6.3 Global Foliar Phosphite Fertilizer Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Galata Chemicals (USA)

2.1.1 Galata Chemicals (USA) Details

2.1.2 Galata Chemicals (USA) Major Business

2.1.3 Galata Chemicals (USA) Foliar Phosphite Fertilizer Product and Services

2.1.4 Galata Chemicals (USA) Foliar Phosphite Fertilizer Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Galata Chemicals (USA) Recent Developments/Updates

2.2 Actylis (USA)

2.2.1 Actylis (USA) Details

2.2.2 Actylis (USA) Major Business

2.2.3 Actylis (USA) Foliar Phosphite Fertilizer Product and Services

2.2.4 Actylis (USA) Foliar Phosphite Fertilizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Actylis (USA) Recent Developments/Updates

2.3 Hangzekang Chemical (China)

2.3.1 Hangzekang Chemical (China) Details

2.3.2 Hangzekang Chemical (China) Major Business

2.3.3 Hangzekang Chemical (China) Foliar Phosphite Fertilizer Product and Services

2.3.4 Hangzekang Chemical (China) Foliar Phosphite Fertilizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Hangzekang Chemical (China) Recent Developments/Updates

2.4 Khonor Chemicals (China)

2.4.1 Khonor Chemicals (China) Details

2.4.2 Khonor Chemicals (China) Major Business

2.4.3 Khonor Chemicals (China) Foliar Phosphite Fertilizer Product and Services

2.4.4 Khonor Chemicals (China) Foliar Phosphite Fertilizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Khonor Chemicals (China) Recent Developments/Updates

2.5 Yiyang Chemical (China)

2.5.1 Yiyang Chemical (China) Details

2.5.2 Yiyang Chemical (China) Major Business

2.5.3 Yiyang Chemical (China) Foliar Phosphite Fertilizer Product and Services

2.5.4 Yiyang Chemical (China) Foliar Phosphite Fertilizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Yiyang Chemical (China) Recent Developments/Updates

2.6 Sancolo Chemicals (China)

2.6.1 Sancolo Chemicals (China) Details

2.6.2 Sancolo Chemicals (China) Major Business

2.6.3 Sancolo Chemicals (China) Foliar Phosphite Fertilizer Product and Services

2.6.4 Sancolo Chemicals (China) Foliar Phosphite Fertilizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Sancolo Chemicals (China) Recent Developments/Updates

2.7 Skylite Agrochem (India)

2.7.1 Skylite Agrochem (India) Details

- 2.7.2 Skylite Agrochem (India) Major Business
- 2.7.3 Skylite Agrochem (India) Foliar Phosphite Fertilizer Product and Services
- 2.7.4 Skylite Agrochem (India) Foliar Phosphite Fertilizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Skylite Agrochem (India) Recent Developments/Updates
- 2.8 Vinipul Inorganics (India)
 - 2.8.1 Vinipul Inorganics (India) Details
 - 2.8.2 Vinipul Inorganics (India) Major Business
 - 2.8.3 Vinipul Inorganics (India) Foliar Phosphite Fertilizer Product and Services
 - 2.8.4 Vinipul Inorganics (India) Foliar Phosphite Fertilizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Vinipul Inorganics (India) Recent Developments/Updates
- 2.9 Green Agro Innovation (India)
 - 2.9.1 Green Agro Innovation (India) Details
 - 2.9.2 Green Agro Innovation (India) Major Business
 - 2.9.3 Green Agro Innovation (India) Foliar Phosphite Fertilizer Product and Services
 - 2.9.4 Green Agro Innovation (India) Foliar Phosphite Fertilizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Green Agro Innovation (India) Recent Developments/Updates
- 2.10 Aura Biotechnologies (India)
 - 2.10.1 Aura Biotechnologies (India) Details
 - 2.10.2 Aura Biotechnologies (India) Major Business
 - 2.10.3 Aura Biotechnologies (India) Foliar Phosphite Fertilizer Product and Services
 - 2.10.4 Aura Biotechnologies (India) Foliar Phosphite Fertilizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Aura Biotechnologies (India) Recent Developments/Updates
- 2.11 Tanvi Bio Chemical (India)
 - 2.11.1 Tanvi Bio Chemical (India) Details
 - 2.11.2 Tanvi Bio Chemical (India) Major Business
 - 2.11.3 Tanvi Bio Chemical (India) Foliar Phosphite Fertilizer Product and Services
 - 2.11.4 Tanvi Bio Chemical (India) Foliar Phosphite Fertilizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Tanvi Bio Chemical (India) Recent Developments/Updates
- 2.12 Sandhya Organic Chemicals (India)
 - 2.12.1 Sandhya Organic Chemicals (India) Details
 - 2.12.2 Sandhya Organic Chemicals (India) Major Business
 - 2.12.3 Sandhya Organic Chemicals (India) Foliar Phosphite Fertilizer Product and Services
 - 2.12.4 Sandhya Organic Chemicals (India) Foliar Phosphite Fertilizer Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Sandhya Organic Chemicals (India) Recent Developments/Updates

2.13 Manmar Industries (India)

2.13.1 Manmar Industries (India) Details

2.13.2 Manmar Industries (India) Major Business

2.13.3 Manmar Industries (India) Foliar Phosphite Fertilizer Product and Services

2.13.4 Manmar Industries (India) Foliar Phosphite Fertilizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Manmar Industries (India) Recent Developments/Updates

2.14 Jigs Chemical (India)

2.14.1 Jigs Chemical (India) Details

2.14.2 Jigs Chemical (India) Major Business

2.14.3 Jigs Chemical (India) Foliar Phosphite Fertilizer Product and Services

2.14.4 Jigs Chemical (India) Foliar Phosphite Fertilizer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Jigs Chemical (India) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: FOLIAR PHOSPHITE FERTILIZER BY MANUFACTURER

3.1 Global Foliar Phosphite Fertilizer Sales Quantity by Manufacturer (2021-2026)

3.2 Global Foliar Phosphite Fertilizer Revenue by Manufacturer (2021-2026)

3.3 Global Foliar Phosphite Fertilizer Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Foliar Phosphite Fertilizer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Foliar Phosphite Fertilizer Manufacturer Market Share in 2025

3.4.3 Top 6 Foliar Phosphite Fertilizer Manufacturer Market Share in 2025

3.5 Foliar Phosphite Fertilizer Market: Overall Company Footprint Analysis

3.5.1 Foliar Phosphite Fertilizer Market: Region Footprint

3.5.2 Foliar Phosphite Fertilizer Market: Company Product Type Footprint

3.5.3 Foliar Phosphite Fertilizer Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Foliar Phosphite Fertilizer Market Size by Region

4.1.1 Global Foliar Phosphite Fertilizer Sales Quantity by Region (2021-2032)

- 4.1.2 Global Foliar Phosphite Fertilizer Consumption Value by Region (2021-2032)
- 4.1.3 Global Foliar Phosphite Fertilizer Average Price by Region (2021-2032)
- 4.2 North America Foliar Phosphite Fertilizer Consumption Value (2021-2032)
- 4.3 Europe Foliar Phosphite Fertilizer Consumption Value (2021-2032)
- 4.4 Asia-Pacific Foliar Phosphite Fertilizer Consumption Value (2021-2032)
- 4.5 South America Foliar Phosphite Fertilizer Consumption Value (2021-2032)
- 4.6 Middle East & Africa Foliar Phosphite Fertilizer Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Foliar Phosphite Fertilizer Sales Quantity by Type (2021-2032)
- 5.2 Global Foliar Phosphite Fertilizer Consumption Value by Type (2021-2032)
- 5.3 Global Foliar Phosphite Fertilizer Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Foliar Phosphite Fertilizer Sales Quantity by Application (2021-2032)
- 6.2 Global Foliar Phosphite Fertilizer Consumption Value by Application (2021-2032)
- 6.3 Global Foliar Phosphite Fertilizer Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Foliar Phosphite Fertilizer Sales Quantity by Type (2021-2032)
- 7.2 North America Foliar Phosphite Fertilizer Sales Quantity by Application (2021-2032)
- 7.3 North America Foliar Phosphite Fertilizer Market Size by Country
 - 7.3.1 North America Foliar Phosphite Fertilizer Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Foliar Phosphite Fertilizer Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Foliar Phosphite Fertilizer Sales Quantity by Type (2021-2032)
- 8.2 Europe Foliar Phosphite Fertilizer Sales Quantity by Application (2021-2032)
- 8.3 Europe Foliar Phosphite Fertilizer Market Size by Country
 - 8.3.1 Europe Foliar Phosphite Fertilizer Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Foliar Phosphite Fertilizer Consumption Value by Country (2021-2032)

- 8.3.3 Germany Market Size and Forecast (2021-2032)
- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Foliar Phosphite Fertilizer Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Foliar Phosphite Fertilizer Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Foliar Phosphite Fertilizer Market Size by Region
 - 9.3.1 Asia-Pacific Foliar Phosphite Fertilizer Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Foliar Phosphite Fertilizer Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Foliar Phosphite Fertilizer Sales Quantity by Type (2021-2032)
- 10.2 South America Foliar Phosphite Fertilizer Sales Quantity by Application (2021-2032)
- 10.3 South America Foliar Phosphite Fertilizer Market Size by Country
 - 10.3.1 South America Foliar Phosphite Fertilizer Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Foliar Phosphite Fertilizer Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Foliar Phosphite Fertilizer Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Foliar Phosphite Fertilizer Sales Quantity by Application

(2021-2032)

11.3 Middle East & Africa Foliar Phosphite Fertilizer Market Size by Country

11.3.1 Middle East & Africa Foliar Phosphite Fertilizer Sales Quantity by Country

(2021-2032)

11.3.2 Middle East & Africa Foliar Phosphite Fertilizer Consumption Value by Country

(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Foliar Phosphite Fertilizer Market Drivers

12.2 Foliar Phosphite Fertilizer Market Restraints

12.3 Foliar Phosphite Fertilizer Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Foliar Phosphite Fertilizer and Key Manufacturers

13.2 Manufacturing Costs Percentage of Foliar Phosphite Fertilizer

13.3 Foliar Phosphite Fertilizer Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Foliar Phosphite Fertilizer Typical Distributors

14.3 Foliar Phosphite Fertilizer Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Foliar Phosphite Fertilizer Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Foliar Phosphite Fertilizer Consumption Value by Phosphite Concentration, (USD Million), 2021 & 2025 & 2032

Table 3. Global Foliar Phosphite Fertilizer Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Galata Chemicals (USA) Basic Information, Manufacturing Base and Competitors

Table 5. Galata Chemicals (USA) Major Business

Table 6. Galata Chemicals (USA) Foliar Phosphite Fertilizer Product and Services

Table 7. Galata Chemicals (USA) Foliar Phosphite Fertilizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Galata Chemicals (USA) Recent Developments/Updates

Table 9. Actylis (USA) Basic Information, Manufacturing Base and Competitors

Table 10. Actylis (USA) Major Business

Table 11. Actylis (USA) Foliar Phosphite Fertilizer Product and Services

Table 12. Actylis (USA) Foliar Phosphite Fertilizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Actylis (USA) Recent Developments/Updates

Table 14. Hangzekang Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 15. Hangzekang Chemical (China) Major Business

Table 16. Hangzekang Chemical (China) Foliar Phosphite Fertilizer Product and Services

Table 17. Hangzekang Chemical (China) Foliar Phosphite Fertilizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Hangzekang Chemical (China) Recent Developments/Updates

Table 19. Khonor Chemicals (China) Basic Information, Manufacturing Base and Competitors

Table 20. Khonor Chemicals (China) Major Business

Table 21. Khonor Chemicals (China) Foliar Phosphite Fertilizer Product and Services

Table 22. Khonor Chemicals (China) Foliar Phosphite Fertilizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 23. Khonor Chemicals (China) Recent Developments/Updates

Table 24. Yiyang Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 25. Yiyang Chemical (China) Major Business

Table 26. Yiyang Chemical (China) Foliar Phosphite Fertilizer Product and Services

Table 27. Yiyang Chemical (China) Foliar Phosphite Fertilizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Yiyang Chemical (China) Recent Developments/Updates

Table 29. Sancolo Chemicals (China) Basic Information, Manufacturing Base and Competitors

Table 30. Sancolo Chemicals (China) Major Business

Table 31. Sancolo Chemicals (China) Foliar Phosphite Fertilizer Product and Services

Table 32. Sancolo Chemicals (China) Foliar Phosphite Fertilizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Sancolo Chemicals (China) Recent Developments/Updates

Table 34. Skylite Agrochem (India) Basic Information, Manufacturing Base and Competitors

Table 35. Skylite Agrochem (India) Major Business

Table 36. Skylite Agrochem (India) Foliar Phosphite Fertilizer Product and Services

Table 37. Skylite Agrochem (India) Foliar Phosphite Fertilizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Skylite Agrochem (India) Recent Developments/Updates

Table 39. Vinipul Inorganics (India) Basic Information, Manufacturing Base and Competitors

Table 40. Vinipul Inorganics (India) Major Business

Table 41. Vinipul Inorganics (India) Foliar Phosphite Fertilizer Product and Services

Table 42. Vinipul Inorganics (India) Foliar Phosphite Fertilizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Vinipul Inorganics (India) Recent Developments/Updates

Table 44. Green Agro Innovation (India) Basic Information, Manufacturing Base and Competitors

Table 45. Green Agro Innovation (India) Major Business

Table 46. Green Agro Innovation (India) Foliar Phosphite Fertilizer Product and Services

Table 47. Green Agro Innovation (India) Foliar Phosphite Fertilizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Green Agro Innovation (India) Recent Developments/Updates

Table 49. Aura Biotechnologies (India) Basic Information, Manufacturing Base and Competitors

Table 50. Aura Biotechnologies (India) Major Business

Table 51. Aura Biotechnologies (India) Foliar Phosphite Fertilizer Product and Services

Table 52. Aura Biotechnologies (India) Foliar Phosphite Fertilizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Aura Biotechnologies (India) Recent Developments/Updates

Table 54. Tanvi Bio Chemical (India) Basic Information, Manufacturing Base and Competitors

Table 55. Tanvi Bio Chemical (India) Major Business

Table 56. Tanvi Bio Chemical (India) Foliar Phosphite Fertilizer Product and Services

Table 57. Tanvi Bio Chemical (India) Foliar Phosphite Fertilizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Tanvi Bio Chemical (India) Recent Developments/Updates

Table 59. Sandhya Organic Chemicals (India) Basic Information, Manufacturing Base and Competitors

Table 60. Sandhya Organic Chemicals (India) Major Business

Table 61. Sandhya Organic Chemicals (India) Foliar Phosphite Fertilizer Product and Services

Table 62. Sandhya Organic Chemicals (India) Foliar Phosphite Fertilizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Sandhya Organic Chemicals (India) Recent Developments/Updates

Table 64. Manmar Industries (India) Basic Information, Manufacturing Base and Competitors

Table 65. Manmar Industries (India) Major Business

Table 66. Manmar Industries (India) Foliar Phosphite Fertilizer Product and Services

Table 67. Manmar Industries (India) Foliar Phosphite Fertilizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Manmar Industries (India) Recent Developments/Updates

Table 69. Jigs Chemical (India) Basic Information, Manufacturing Base and Competitors

Table 70. Jigs Chemical (India) Major Business

Table 71. Jigs Chemical (India) Foliar Phosphite Fertilizer Product and Services

Table 72. Jigs Chemical (India) Foliar Phosphite Fertilizer Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Jigs Chemical (India) Recent Developments/Updates

Table 74. Global Foliar Phosphite Fertilizer Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 75. Global Foliar Phosphite Fertilizer Revenue by Manufacturer (2021-2026) & (USD Million)

Table 76. Global Foliar Phosphite Fertilizer Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 77. Market Position of Manufacturers in Foliar Phosphite Fertilizer, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 78. Head Office and Foliar Phosphite Fertilizer Production Site of Key Manufacturer

Table 79. Foliar Phosphite Fertilizer Market: Company Product Type Footprint

Table 80. Foliar Phosphite Fertilizer Market: Company Product Application Footprint

Table 81. Foliar Phosphite Fertilizer New Market Entrants and Barriers to Market Entry

Table 82. Foliar Phosphite Fertilizer Mergers, Acquisition, Agreements, and Collaborations

Table 83. Global Foliar Phosphite Fertilizer Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 84. Global Foliar Phosphite Fertilizer Sales Quantity by Region (2021-2026) & (Tons)

Table 85. Global Foliar Phosphite Fertilizer Sales Quantity by Region (2027-2032) & (Tons)

Table 86. Global Foliar Phosphite Fertilizer Consumption Value by Region (2021-2026) & (USD Million)

Table 87. Global Foliar Phosphite Fertilizer Consumption Value by Region (2027-2032) & (USD Million)

Table 88. Global Foliar Phosphite Fertilizer Average Price by Region (2021-2026) & (US\$/Ton)

Table 89. Global Foliar Phosphite Fertilizer Average Price by Region (2027-2032) & (US\$/Ton)

Table 90. Global Foliar Phosphite Fertilizer Sales Quantity by Type (2021-2026) & (Tons)

Table 91. Global Foliar Phosphite Fertilizer Sales Quantity by Type (2027-2032) & (Tons)

Table 92. Global Foliar Phosphite Fertilizer Consumption Value by Type (2021-2026) &

(USD Million)

Table 93. Global Foliar Phosphite Fertilizer Consumption Value by Type (2027-2032) & (USD Million)

Table 94. Global Foliar Phosphite Fertilizer Average Price by Type (2021-2026) & (US\$/Ton)

Table 95. Global Foliar Phosphite Fertilizer Average Price by Type (2027-2032) & (US\$/Ton)

Table 96. Global Foliar Phosphite Fertilizer Sales Quantity by Application (2021-2026) & (Tons)

Table 97. Global Foliar Phosphite Fertilizer Sales Quantity by Application (2027-2032) & (Tons)

Table 98. Global Foliar Phosphite Fertilizer Consumption Value by Application (2021-2026) & (USD Million)

Table 99. Global Foliar Phosphite Fertilizer Consumption Value by Application (2027-2032) & (USD Million)

Table 100. Global Foliar Phosphite Fertilizer Average Price by Application (2021-2026) & (US\$/Ton)

Table 101. Global Foliar Phosphite Fertilizer Average Price by Application (2027-2032) & (US\$/Ton)

Table 102. North America Foliar Phosphite Fertilizer Sales Quantity by Type (2021-2026) & (Tons)

Table 103. North America Foliar Phosphite Fertilizer Sales Quantity by Type (2027-2032) & (Tons)

Table 104. North America Foliar Phosphite Fertilizer Sales Quantity by Application (2021-2026) & (Tons)

Table 105. North America Foliar Phosphite Fertilizer Sales Quantity by Application (2027-2032) & (Tons)

Table 106. North America Foliar Phosphite Fertilizer Sales Quantity by Country (2021-2026) & (Tons)

Table 107. North America Foliar Phosphite Fertilizer Sales Quantity by Country (2027-2032) & (Tons)

Table 108. North America Foliar Phosphite Fertilizer Consumption Value by Country (2021-2026) & (USD Million)

Table 109. North America Foliar Phosphite Fertilizer Consumption Value by Country (2027-2032) & (USD Million)

Table 110. Europe Foliar Phosphite Fertilizer Sales Quantity by Type (2021-2026) & (Tons)

Table 111. Europe Foliar Phosphite Fertilizer Sales Quantity by Type (2027-2032) & (Tons)

Table 112. Europe Foliar Phosphite Fertilizer Sales Quantity by Application (2021-2026) & (Tons)

Table 113. Europe Foliar Phosphite Fertilizer Sales Quantity by Application (2027-2032) & (Tons)

Table 114. Europe Foliar Phosphite Fertilizer Sales Quantity by Country (2021-2026) & (Tons)

Table 115. Europe Foliar Phosphite Fertilizer Sales Quantity by Country (2027-2032) & (Tons)

Table 116. Europe Foliar Phosphite Fertilizer Consumption Value by Country (2021-2026) & (USD Million)

Table 117. Europe Foliar Phosphite Fertilizer Consumption Value by Country (2027-2032) & (USD Million)

Table 118. Asia-Pacific Foliar Phosphite Fertilizer Sales Quantity by Type (2021-2026) & (Tons)

Table 119. Asia-Pacific Foliar Phosphite Fertilizer Sales Quantity by Type (2027-2032) & (Tons)

Table 120. Asia-Pacific Foliar Phosphite Fertilizer Sales Quantity by Application (2021-2026) & (Tons)

Table 121. Asia-Pacific Foliar Phosphite Fertilizer Sales Quantity by Application (2027-2032) & (Tons)

Table 122. Asia-Pacific Foliar Phosphite Fertilizer Sales Quantity by Region (2021-2026) & (Tons)

Table 123. Asia-Pacific Foliar Phosphite Fertilizer Sales Quantity by Region (2027-2032) & (Tons)

Table 124. Asia-Pacific Foliar Phosphite Fertilizer Consumption Value by Region (2021-2026) & (USD Million)

Table 125. Asia-Pacific Foliar Phosphite Fertilizer Consumption Value by Region (2027-2032) & (USD Million)

Table 126. South America Foliar Phosphite Fertilizer Sales Quantity by Type (2021-2026) & (Tons)

Table 127. South America Foliar Phosphite Fertilizer Sales Quantity by Type (2027-2032) & (Tons)

Table 128. South America Foliar Phosphite Fertilizer Sales Quantity by Application (2021-2026) & (Tons)

Table 129. South America Foliar Phosphite Fertilizer Sales Quantity by Application (2027-2032) & (Tons)

Table 130. South America Foliar Phosphite Fertilizer Sales Quantity by Country (2021-2026) & (Tons)

Table 131. South America Foliar Phosphite Fertilizer Sales Quantity by Country

(2027-2032) & (Tons)

Table 132. South America Foliar Phosphite Fertilizer Consumption Value by Country (2021-2026) & (USD Million)

Table 133. South America Foliar Phosphite Fertilizer Consumption Value by Country (2027-2032) & (USD Million)

Table 134. Middle East & Africa Foliar Phosphite Fertilizer Sales Quantity by Type (2021-2026) & (Tons)

Table 135. Middle East & Africa Foliar Phosphite Fertilizer Sales Quantity by Type (2027-2032) & (Tons)

Table 136. Middle East & Africa Foliar Phosphite Fertilizer Sales Quantity by Application (2021-2026) & (Tons)

Table 137. Middle East & Africa Foliar Phosphite Fertilizer Sales Quantity by Application (2027-2032) & (Tons)

Table 138. Middle East & Africa Foliar Phosphite Fertilizer Sales Quantity by Country (2021-2026) & (Tons)

Table 139. Middle East & Africa Foliar Phosphite Fertilizer Sales Quantity by Country (2027-2032) & (Tons)

Table 140. Middle East & Africa Foliar Phosphite Fertilizer Consumption Value by Country (2021-2026) & (USD Million)

Table 141. Middle East & Africa Foliar Phosphite Fertilizer Consumption Value by Country (2027-2032) & (USD Million)

Table 142. Foliar Phosphite Fertilizer Raw Material

Table 143. Key Manufacturers of Foliar Phosphite Fertilizer Raw Materials

Table 144. Foliar Phosphite Fertilizer Typical Distributors

Table 145. Foliar Phosphite Fertilizer Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Foliar Phosphite Fertilizer Picture
- Figure 2. Global Foliar Phosphite Fertilizer Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Foliar Phosphite Fertilizer Revenue Market Share by Type in 2025
- Figure 4. Potassium Phosphite Type Examples
- Figure 5. Ammonium Phosphite Type Examples
- Figure 6. Calcium Phosphite Type Examples
- Figure 7. Magnesium Phosphite Type Examples
- Figure 8. Sodium Phosphite Type Examples
- Figure 9. Global Foliar Phosphite Fertilizer Revenue by Phosphite Concentration, (USD Million), 2021 & 2025 & 2032
- Figure 10. Global Foliar Phosphite Fertilizer Revenue Market Share by Phosphite Concentration in 2025
- Figure 11. Low-concentration (2–5%) Examples
- Figure 12. Medium-concentration (5–10%) Examples
- Figure 13. High-concentration (10–20%) Examples
- Figure 14. Global Foliar Phosphite Fertilizer Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Foliar Phosphite Fertilizer Revenue Market Share by Application in 2025
- Figure 16. Fruits Crop Examples
- Figure 17. Vegetables Crop Examples
- Figure 18. Turf Plant Examples
- Figure 19. Others Examples
- Figure 20. Global Foliar Phosphite Fertilizer Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 21. Global Foliar Phosphite Fertilizer Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 22. Global Foliar Phosphite Fertilizer Sales Quantity (2021-2032) & (Tons)
- Figure 23. Global Foliar Phosphite Fertilizer Price (2021-2032) & (US\$/Ton)
- Figure 24. Global Foliar Phosphite Fertilizer Sales Quantity Market Share by Manufacturer in 2025
- Figure 25. Global Foliar Phosphite Fertilizer Revenue Market Share by Manufacturer in 2025
- Figure 26. Producer Shipments of Foliar Phosphite Fertilizer by Manufacturer Sales

(\$MM) and Market Share (%): 2025

Figure 27. Top 3 Foliar Phosphite Fertilizer Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Foliar Phosphite Fertilizer Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Foliar Phosphite Fertilizer Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Foliar Phosphite Fertilizer Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Foliar Phosphite Fertilizer Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Foliar Phosphite Fertilizer Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Foliar Phosphite Fertilizer Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. Global Foliar Phosphite Fertilizer Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Foliar Phosphite Fertilizer Revenue Market Share by Application (2021-2032)

Figure 41. Global Foliar Phosphite Fertilizer Average Price by Application (2021-2032) & (US\$/Ton)

Figure 42. North America Foliar Phosphite Fertilizer Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Foliar Phosphite Fertilizer Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Foliar Phosphite Fertilizer Sales Quantity Market Share by Country (2021-2032)

Figure 45. North America Foliar Phosphite Fertilizer Consumption Value Market Share by Country (2021-2032)

Figure 46. United States Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Foliar Phosphite Fertilizer Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Foliar Phosphite Fertilizer Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Foliar Phosphite Fertilizer Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Foliar Phosphite Fertilizer Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 54. France Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Foliar Phosphite Fertilizer Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Foliar Phosphite Fertilizer Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Foliar Phosphite Fertilizer Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Foliar Phosphite Fertilizer Consumption Value Market Share by Region (2021-2032)

Figure 62. China Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 64. South Korea Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 65. India Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Million)

Figure 66. Southeast Asia Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Foliar Phosphite Fertilizer Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Foliar Phosphite Fertilizer Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Foliar Phosphite Fertilizer Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Foliar Phosphite Fertilizer Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Foliar Phosphite Fertilizer Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Foliar Phosphite Fertilizer Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Foliar Phosphite Fertilizer Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Foliar Phosphite Fertilizer Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Foliar Phosphite Fertilizer Consumption Value (2021-2032) & (USD Million)

Figure 82. Foliar Phosphite Fertilizer Market Drivers

Figure 83. Foliar Phosphite Fertilizer Market Restraints

Figure 84. Foliar Phosphite Fertilizer Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Foliar Phosphite Fertilizer in 2025

Figure 87. Manufacturing Process Analysis of Foliar Phosphite Fertilizer

- Figure 88. Foliar Phosphite Fertilizer Industrial Chain
- Figure 89. Sales Channel: Direct to End-User vs Distributors
- Figure 90. Direct Channel Pros & Cons
- Figure 91. Indirect Channel Pros & Cons
- Figure 92. Methodology
- Figure 93. Research Process and Data Source

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