

Global Flexible Plastic Tubing Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/F08DD9635E10EN.html>

Date: July 2025

Pages: 104

Price: US\$ 3,480.00 (Single User License)

ID: F08DD9635E10EN

Abstracts

According to our (Global Info Research) latest study, the global Flexible Plastic Tubing market size was valued at US\$ 3790 million in 2024 and is forecast to a readjusted size of USD 5081 million by 2031 with a CAGR of 4.3% during review period.

A tube is usually defined as a long cylindrical body with a hollow center that is used to convey fluids, and a hose is generally considered to be a flexible tube. However, in flexible products we differentiate hose and tubing by also considering tubing to be a simpler product constructed from a single material, while hose is a more complex structure that usually consists of three layers: the tube itself at the center, some type of external reinforcement, and a protective covering material of some type. Plastic tubes are plastic shapes made from the process of plastic extrusion. Flexible Plastic Tubing is lightweight and versatile, used commonly as flow lines for fluids and gases. The specific flexibility of the plastic is dependent on the type of material the tubing is manufactured from, PVC and polyurethane being the most flexible options. This report is devoted exclusively to flexible tubing used for materials transport. Products such as core tubes for paper-towel and tissue products, fiber tube packaging for juice concentrates and other food and beverage products, toothpaste and other product packaging tubes and drinking straws are also outside the scope of the study. In addition, structural and fabrication tubing as well as decorative tubes are also outside the scope.

Global key players of Flexible Plastic Tubing include Saint-Gobain, Basf, DuPont, etc. The top three players hold a share over 28%. North America is the largest market, and has a share about 33%, followed by Europe and China with share 28% and 16%, separately. In terms of product type, PVC Flexible Tubing is the largest segment, occupied for a share of 35%. In terms of application, Medical/Pharma has a share about

28 percent.

This report is a detailed and comprehensive analysis for global Flexible Plastic Tubing market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flexible Plastic Tubing market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Flexible Plastic Tubing market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Flexible Plastic Tubing market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Flexible Plastic Tubing market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Flexible Plastic Tubing
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Flexible Plastic Tubing market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, BASF, DuPont, Parker Hannifin, Arkema, Nordson Corporation, Zeus Industrial Products, Aptyx, TPI Partners Corp., NewAge Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flexible Plastic Tubing market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PVC Flexible Tubing

Polyethylene Flexible Tubing

Nylon Flexible Tubing

Polyurethane Flexible Tubing

Others

Market segment by Application

Automobile

Medical/Pharma

Food & Beverage

Agricultural

Oil & Gas

Chemicals

Others

Major players covered

Saint-Gobain

BASF

DuPont

Parker Hannifin

Arkema

Nordson Corporation

Zeus Industrial Products

Aptyx

TPI Partners Corp.

NewAge Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flexible Plastic Tubing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible Plastic Tubing, with price, sales

quantity, revenue, and global market share of Flexible Plastic Tubing from 2020 to 2025.

Chapter 3, the Flexible Plastic Tubing competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible Plastic Tubing breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Flexible Plastic Tubing market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible Plastic Tubing.

Chapter 14 and 15, to describe Flexible Plastic Tubing sales channel, distributors, customers, research findings and conclusion.

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