

Global Flexible Pipes for Oil and Gas Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Flexible Pipes for Oil and Gas market size was valued at US\$ 6397 million in 2024 and is forecast to a readjusted size of USD 10310 million by 2031 with a CAGR of 7.1% during review period.

A flexible pipe is made up of several different layers. The main components are leakproof thermoplastic barriers and corrosion-resistant steel wires. The helically wound steel wires give the structure its high-pressure resistance and excellent bending characteristics, thus providing flexibility and superior dynamic behaviour. This modular construction, where the layers are independent but designed to interact with one another, means that each layer can be made fit-for-purpose and independently adjusted to best meet a specific field development requirement.

The major players in global Flexible Pipes for Oil and Gas market include Technip, GE Oil & Gas (Wellstream), National Oilwell Varco (NKT Flexibles) , etc. The top 3 players occupy about 85% shares of the global market. Europe and Middle East & Africa are main markets, they occupy about 55% of the global market. Risers is the main type, with a share about 80%. Offshore is the main application, which holds a share about 70%.

This report is a detailed and comprehensive analysis for global Flexible Pipes for Oil and Gas market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flexible Pipes for Oil and Gas market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Flexible Pipes for Oil and Gas market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Flexible Pipes for Oil and Gas market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Flexible Pipes for Oil and Gas market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Flexible Pipes for Oil and Gas
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Flexible Pipes for Oil and Gas market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Technip, GE Oil & Gas (Wellstream), National Oilwell Varco (NKT Flexibles), Shawcor (Flexpipe Systems), Airborne Oil & Gas, SoluForce (Pipelife), H.A.T-FLEX, Polyflow, LLC, Prysmian, Aerosun Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flexible Pipes for Oil and Gas market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Risers

Flowlines and Others

Market segment by Application

Onshore

Offshore

Major players covered

Technip

GE Oil & Gas (Wellstream)

National Oilwell Varco (NKT Flexibles)

Shawcor (Flexpipe Systems)

Airborne Oil & Gas

SoluForce (Pipelife)

H.A.T-FLEX

Polyflow, LLC

Prysmian

Aerosun Corporation

Changchun GaoXiang Special pipe

Contitech AG

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flexible Pipes for Oil and Gas product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible Pipes for Oil and Gas, with price, sales quantity, revenue, and global market share of Flexible Pipes for Oil and Gas from 2020 to 2025.

Chapter 3, the Flexible Pipes for Oil and Gas competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible Pipes for Oil and Gas breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Flexible Pipes for Oil and Gas market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible Pipes for Oil and Gas.

Chapter 14 and 15, to describe Flexible Pipes for Oil and Gas sales channel, distributors, customers, research findings and conclusion.

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