

# Global Flexible Force Sensing Resistors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Flexible Force Sensing Resistors market size was valued at US\$ 945 million in 2025 and is forecast to a readjusted size of US\$ 1631 million by 2032 with a CAGR of 7.8% during review period.

Force-sensitive resistor sensors are sensing devices based on the principle that resistance changes with external pressure. Their core components consist of a force-sensitive resistor element, a substrate material, and signal processing circuitry. They are key devices for converting mechanical pressure signals into measurable electrical signals.

Their working principle stems from the piezoresistive effect or contact resistance variation of the material: when an external force acts on the sensor surface, the lattice structure of the internal force-sensitive resistor deforms, or the contact state between conductive particles changes, directly causing a regular increase or decrease in its resistance value. The accompanying signal processing circuitry captures this resistance change and converts it into standard electrical signals such as voltage and current, ultimately achieving accurate detection of pressure magnitude.

Flexible Force Sensing Resistors are characterized by their small size, fast response speed, and low cost. They can adapt to different pressure ranges and are widely used in consumer electronics, automotive electronics, medical, robotics, and other scenarios. They are fundamental components for force signal sensing in industrial automation and smart hardware.

Flexible Force Sensing Resistors, with their precise sensing and flexible adaptability,

directly address core pain points in both industrial and consumer electronics sectors. In industrial settings, they solve the problems of lagging pressure monitoring and inaccurate force feedback in traditional production lines, becoming the "tactile nerves" of smart manufacturing, ensuring stable equipment operation and precision. In consumer electronics, they overcome the pain points of insufficient touch sensitivity in smart terminals and poor pressure detection adaptability in wearable devices, supporting upgrades to product experience. With the deepening of industrial automation and the iterative innovation of consumer electronics, Flexible Force Sensing Resistors will advance towards miniaturization, intelligence, and flexibility, meeting the stringent requirements of high-end industrial scenarios while adapting to diverse consumer applications, releasing greater value in the wave of the smart industry, and promising a broad market prospect.

In 2025, global Flexible Force Sensing Resistors reached approximately 282.47 M Units, with an average global market price of around 3253 USD per K Units.

Flexible Force Sensing Resistors' upstream raw materials mainly include substrate materials such as polyester film (PET) and polyimide (PI), and conductive functional materials such as high-purity zinc oxide and tin dioxide. Typical suppliers include Toray, SKC Films, DuPont, Mitsubishi, and Polyplex. Downstream applications mainly include consumer electronics, automotive electronics, medical devices, and robotics. Typical customers include Fujifilm, Huawei, Foxconn, Samsung, LG, and Goertek.

The single-line production capacity of Flexible Force Sensing Resistors varies considerably depending on the complexity of the production process and the level of automation, generally ranging from tens of thousands to hundreds of thousands of units, with a gross profit margin between 30% and 40%.

This report is a detailed and comprehensive analysis for global Flexible Force Sensing Resistors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Flexible Force Sensing Resistors market size and forecasts, in consumption

value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible Force Sensing Resistors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible Force Sensing Resistors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible Force Sensing Resistors market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Flexible Force Sensing Resistors
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Flexible Force Sensing Resistors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nissha, Shenzhen New Degree Technology, Memtronik, Tekscan, Butler Technologies, Hanwei Electronics Group, Nanjing Momao Electronic Technology, NextInput (Qorvo), Interlink, Ohmite, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Flexible Force Sensing Resistors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## **Market segment by Type**

Shunt Mode

Thru Mode

## **Market segment by Shape**

Circle

Rectangle

Others

## **Market segment by Sensitivity Range**

50N Below

50-100N

100N Above

## **Market segment by Application**

Consumer Electronics

Automotive Electronics

Medical

Robotics

Others

## **Major players covered**

Nissha

Shenzhen New Degree Technology

Memtronik

Tekscan

Butler Technologies

Hanwei Electronics Group

Nanjing Momao Electronic Technology

NextInput (Qorvo)

Interlink

Ohmite

Techprint

Taiwan Alpha Electronic

Tangio Printed Electronics (Sytek)

Shenzhen Ruihu Technology (Xiamen Hongxin Electronics Technology)

Sensitronics

LEGACT

Cubbison

Ceradex Corporation

Reid Industrial Graphic Products

Shanghai Smith Adhesive New Material

Moxian Technology

Zhejiang Fulai New Materials

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Flexible Force Sensing Resistors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible Force Sensing Resistors, with price, sales quantity, revenue, and global market share of Flexible Force Sensing Resistors from 2021 to 2026.

Chapter 3, the Flexible Force Sensing Resistors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible Force Sensing Resistors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flexible Force Sensing Resistors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible Force Sensing Resistors.

Chapter 14 and 15, to describe Flexible Force Sensing Resistors sales channel, distributors, customers, research findings and conclusion.

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