

# Global Fish X-ray Inspection System Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/F9434EE6A771EN.html>

Date: January 2026

Pages: 116

Price: US\$ 3,480.00 (Single User License)

ID: F9434EE6A771EN

## Abstracts

According to our (Global Info Research) latest study, the global Fish X-ray Inspection System market size was valued at US\$ 294 million in 2025 and is forecast to a readjusted size of US\$ 396 million by 2032 with a CAGR of 4.4% during review period.

Fish X-ray inspection system is automated, non-destructive testing systems applied to fish processing production lines. Using X-ray transmission imaging technology, they identify and remove physical foreign objects and internal defects from fish and fish products in real time, ensuring the safety and quality of the final product. Demand stems from the 'zero tolerance' policies for food safety, global market access compliance, and mandatory requirements for maintaining brand reputation imposed by downstream fish processors, brand owners, and exporters. Residual fish bones, metal hooks, plastic fragments, and other foreign objects can lead to product recalls, legal disputes, and significant economic losses. Upstream: Providing core components for the core system, including miniature low-energy X-ray tubes, high-resolution linear array detectors, high-speed image processing hardware, and dedicated fish image recognition algorithm software. Downstream: The system is directly integrated into the production line of fish processing plants to inspect various products such as whole fish, fish fillets, surimi, and canned fish. Its output is directly supplied to global retailers, the food service supply chain, and consumers. In 2025, the production volume of fish X-ray inspection systems is estimated at approximately 22,000 units, with an average selling price of approximately US\$13,000 per unit and a gross profit margin of approximately 35%.

This report is a detailed and comprehensive analysis for global Fish X-ray Inspection System market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing,

this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Fish X-ray Inspection System market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Fish X-ray Inspection System market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Fish X-ray Inspection System market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Fish X-ray Inspection System market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Fish X-ray Inspection System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Fish X-ray Inspection System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mettler-Toledo Safeline, Anritsu Industrial Solutions, Bizerba, WIPOTEC-OCS, Sapphire Inspection, Eagle Product Inspection, Mekitec, Minebea Intec, Thermo Fisher Scientific, Nongshim Data Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market segmentation**

Fish X-ray Inspection System market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Two-dimensional X-ray System

Three-dimensional X-ray System

### **Market segment by System Process**

Online Channel System

Offline Sampling Inspection System

### **Market segment by Application**

Raw fish

Processed Fish Products

Other

### **Market segment by players, this report covers**

Mettler-Toledo Safeline

Anritsu Industrial Solutions

Bizerba

WIPOTEC-OCS

Sapphire Inspection

Eagle Product Inspection

Mekitec

Minebea Intec

Thermo Fisher Scientific

Nongshim Data Systems

Nikka Densok

VJ X-ray

Dylog

Ishida

### **Market segment by regions, regional analysis covers**

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Fish X-ray Inspection System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Fish X-ray Inspection System, with revenue, gross margin, and global market share of Fish X-ray Inspection System from 2021 to 2026.

Chapter 3, the Fish X-ray Inspection System competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Fish X-ray Inspection System market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Fish X-ray Inspection System.

Chapter 13, to describe Fish X-ray Inspection System research findings and conclusion.

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