

Global Fiber Dust Thulium Fiber Laser (TFL) Device Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Fiber Dust Thulium Fiber Laser (TFL) Device market size was valued at US\$ 61.1 million in 2023 and is forecast to a readjusted size of USD 169 million by 2030 with a CAGR of 14.2% during review period.

The thulium fiber laser (TFL) is a new technology as a conceivable alternative to the Holmium: yttrium-aluminum-garnet (Ho: YAG) laser, which is currently the gold standard for an array of urologic procedures. Thulium fiber laser (TFL) uses long, thin and thulium-doped silica fiber as the active laser medium.

Holmium:YAG (Ho:YAG) lasers are widely used for lithotripsy and other surgical procedures with great success. Thulium fiber lasers (TFL) were first developed more than a decade ago and quickly established themselves as a nearly ideal surgical laser source with several advantages over Ho:YAG technology. This is due to a combination of output and operating characteristics. In terms of output, a major advantage of TFL is that it operates at a wavelength of 1940 nm, which is very close to the water absorption peak in the near infrared, meaning that light from TFL is absorbed four times more strongly than light from Ho:YAG. This wavelength is also easily transmitted through optical fiber, and relevant data show that the output of thulium lasers can be focused into optical fibers more effectively than the output of typical Ho:YAG lasers, giving thulium fiber lasers (TFL) a significant advantage in surgical applications.

TFL devices are now widely used in urological surgical procedures, including lithotripsy, prostate surgery, and en bloc tumor resection. According to data, the global prevalence of urinary stones is between 5% and 13%, with males being significantly higher than females. According to the average prevalence of 9%, there are nearly 720 million people suffering from urinary stones worldwide. It is estimated that nearly 30 million

people visit doctors for urinary stones each year, of which nearly 6 million people need stone surgery. Similarly, the global prevalence of BPH in middle-aged and elderly men is 70-80%. Although only a small number of severe patients choose surgical treatment, the overall data is still quite large. In recent years, with the rapid development and penetration of technology, thulium laser TFL has become a new alternative to holmium laser with its unique technical advantages, especially for stone treatment and BPH treatment. According to our survey data, the global thulium fiber laser (TFL) treatment operation volume in 2024 has reached 700,000 times, of which stone treatment operations have exceeded 500,000 times. The main use areas are concentrated in Europe and North America, accounting for 45% and 25% of the market share respectively. Holmium laser surgery is currently widely used in China, but thulium fiber laser (TFL) treatment is showing a rapid growth trend. By 2024, the number of thulium fiber laser (TFL) treatment surgeries in China will exceed 50,000 times, and it is predicted that it will grow rapidly at an ultra-high annual compound growth rate of nearly 50% from 2025 to 2030.

Such an astonishing number of thulium fiber laser (TFL) treatment surgeries has promoted the vigorous development of the thulium fiber laser (TFL) treatment equipment market. At present, the global thulium fiber laser (TFL) treatment equipment manufacturers are mainly concentrated in Europe, the United States, Japan, and China. The main companies are Quanta System, Olympus, OmniGuide (LISA Laser), Electro Medical Systems (EMS), IPG Photonics, Rocamed, Richard-Wolf, Raykeen, Dornier MedTech, Coloplast, Potent, Rhein?Laser, Biolitec, etc. According to our research data, the global sales of thulium fiber laser (TFL) treatment equipment will exceed 500 units in 2024, of which the world's top three manufacturers account for more than 40% of the market share. We expect the annual compound growth rate of global thulium fiber laser (TFL) treatment equipment to reach 15% from 2025 to 2030.

Holmium laser has been tested in clinical use for more than ten years. It has been widely studied and has become the gold standard for laser lithotripsy. However, thulium fiber laser (TFL) treatment equipment has many advantages such as high efficiency, wider parameter combinations, easy to use, multi-dimensional functions, smaller equipment, more compact system, lower maintenance cost and greater safety, and is becoming an alternative to Ho:YAG laser equipment.

This report is a detailed and comprehensive analysis for global Fiber Dust Thulium Fiber Laser (TFL) Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Fiber Dust Thulium Fiber Laser (TFL) Device market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2019-2030

Global Fiber Dust Thulium Fiber Laser (TFL) Device market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2019-2030

Global Fiber Dust Thulium Fiber Laser (TFL) Device market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2019-2030

Global Fiber Dust Thulium Fiber Laser (TFL) Device market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fiber Dust Thulium Fiber Laser (TFL) Device

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fiber Dust Thulium Fiber Laser (TFL)

Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Quanta System, Olympus, OmniGuide (LISA Laser), Electro Medical Systems (EMS), IPG Photonics, ROCAMED, Raykeen, Dornier MedTech, Coloplast, Potent, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fiber Dust Thulium Fiber Laser (TFL) Device market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Low Power Lasers
- High Power Lasers

Market segment by Application

- Stone Management
- BPH Treatment
- Others

Major players covered

- Quanta System
- Olympus
- OmniGuide (LISA Laser)
- Electro Medical Systems (EMS)
- IPG Photonics
- ROCAMED
- Raykeen
- Dornier MedTech
- Coloplast
- Potent
- Rhein Laser
- Richard-Wolf
- Biolitec

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fiber Dust Thulium Fiber Laser (TFL) Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fiber Dust Thulium Fiber Laser (TFL) Device, with price, sales quantity, revenue, and global market share of Fiber Dust Thulium Fiber Laser (TFL) Device from 2019 to 2024.

Chapter 3, the Fiber Dust Thulium Fiber Laser (TFL) Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fiber Dust Thulium Fiber Laser (TFL) Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Fiber Dust Thulium Fiber Laser (TFL) Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fiber Dust Thulium Fiber Laser (TFL) Device.

Chapter 14 and 15, to describe Fiber Dust Thulium Fiber Laser (TFL) Device sales channel, distributors, customers, research findings and conclusion.

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