

# Global FeNO Breath Test Monitors Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global FeNO Breath Test Monitors market size was valued at US\$ 114 million in 2024 and is forecast to a readjusted size of USD 294 million by 2031 with a CAGR of 14.7% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

FeNO (Fractional exhaled Nitric Oxide) breath test monitors are medical devices used to measure the concentration of nitric oxide (NO) in a person's exhaled breath. Nitric oxide is a biomarker for airway inflammation, which is often associated with asthma and other respiratory conditions. These monitors are non-invasive and provide quick, on-the-spot results, making them useful for diagnosing and managing asthma.

Global FeNO Breath Test Monitors key players include NIOX Group (Circassia AB), CAIRE, ECO PHYSICS AG, Bosch Healthcare Solutions and Bedfont Scientific, etc. Global top five manufacturers hold a share over 90%.

The largest market is Europe, has a share over 40%, followed by Asia Pacific and North America, with around 24% and 36% market share respectively.

In terms of product, Desktop type is the largest segment, with a share about 80%. And in terms of application, the largest application is Adults, has a share over 60%, followed by Children.

FeNO monitors can accurately assess the level of airway inflammation, helping doctors optimize treatment plans and reduce unnecessary drug use, so they are increasingly valued in clinical applications. FeNO monitors are not only more portable and easier to operate, but also integrate advanced sensor technology and intelligent functions such as real-time data analysis, cloud synchronization and mobile application integration, automatic calibration and user guidance functions to ensure the consistency and reliability of each measurement. Many countries and regions have formulated strict air quality standards and respiratory disease management guidelines to encourage medical institutions to adopt more advanced diagnostic tools.

This report is a detailed and comprehensive analysis for global FeNO Breath Test Monitors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global FeNO Breath Test Monitors market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global FeNO Breath Test Monitors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global FeNO Breath Test Monitors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global FeNO Breath Test Monitors market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for FeNO Breath Test Monitors
- To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global FeNO Breath Test Monitors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NIOX Group (Circassia AB), CAIRE (NGK), ECO PHYSICS AG, Bosch Healthcare Solutions, Bedfont Scientific, Sunvou Medical Electronics, e-LinkCare Meditech, Hefei Micro Valley Medical, Guangzhou RuiPu Medical Technology, WinLand Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

FeNO Breath Test Monitors market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Desktop

Handheld

### **Market segment by Application**

Children

Adults

Major players covered

NIOX Group (Circassia AB)

CAIRE (NGK)

ECO PHYSICS AG

Bosch Healthcare Solutions

Bedfont Scientific

Sunvou Medical Electronics

e-LinkCare Meditech

Hefei Micro Valley Medical

Guangzhou Ruipu Medical Technology

WinLand Medical

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe FeNO Breath Test Monitors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of FeNO Breath Test Monitors, with price, sales quantity, revenue, and global market share of FeNO Breath Test Monitors from 2020 to 2025.

Chapter 3, the FeNO Breath Test Monitors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the FeNO Breath Test Monitors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and FeNO Breath Test Monitors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of FeNO Breath Test Monitors.

Chapter 14 and 15, to describe FeNO Breath Test Monitors sales channel, distributors, customers, research findings and conclusion.

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