

Global Fall Protection Airbag Suit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/F0DCFD39AEN.html>

Date: January 2026

Pages: 120

Price: US\$ 3,480.00 (Single User License)

ID: F0DCFD39AEN

Abstracts

According to our (Global Info Research) latest study, the global Fall Protection Airbag Suit market size was valued at US\$ 104 million in 2025 and is forecast to a readjusted size of US\$ 130 million by 2032 with a CAGR of 3.2% during review period.

In 2025, global Fall Protection Airbag Suit production reached approximately 190k units, with an average global market price of around US\$ 520 per unit.

A fall-protection airbag suit is an active protective garment used in activities like motorcycling, equestrian and skiing. It detects a crash/fall either via a tethered mechanical trigger or an electronic sensor/algorithm system and inflates an airbag within milliseconds to cushion critical zones (chest, back/spine, shoulders/neck, hips), reducing injury risk at impact; many systems are reusable after replacing the inflator/CO₂ cartridge (or gas generator).

Upstream includes abrasion-resistant/high-strength textiles (e.g., CORDURA® nylon fabrics, DuPont™ Kevlar® aramid, Dyneema® UHMWPE fiber), airbag materials/coatings (often polyurethane-coated fabrics), inflators/CO₂ cartridges, electronic sensing & control modules (IMU, algorithm “brain box”, battery/connectivity), and protective inserts (e.g., back protectors). Midstream brands/system makers integrate garment design, airbag chambers, triggering (tethered or electronic) and serviceable replacement parts. Downstream demand comes from motorcycling (road/track/off-road), equestrian, and skiing—any scenario with high fall risk. Representative ecosystems include Helite (tethered trigger), Hit-Air (replaceable CO₂ cartridges), In&motion (In&box “brain”, cable-free autonomy), plus Dainese D-air and Alpinestars Tech-Air.

The annual production capacity of a single-line Fall Protection Airbag Suit is approximately 4k units, with a gross profit margin of approximately 35%-50%.

This report is a detailed and comprehensive analysis for global Fall Protection Airbag Suit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fall Protection Airbag Suit market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fall Protection Airbag Suit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fall Protection Airbag Suit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fall Protection Airbag Suit market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Fall Protection Airbag Suit
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Fall Protection Airbag Suit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alpinestars, In&motion, Helite,

Yidaibao Intelligent, Dainese, Tengtiao, Mugen Denko, Safeware, Wolk Airbag, S-Airbag, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fall Protection Airbag Suit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Airbag Jack

Airbag Neck

Airbag Belt

Market segment by Triggering Methods

Mechanical Pull Rope

Electronic Sensing

Market segment by Application

Equestrian

Motorcycle

Racing

Elderly Anti-Fall

Others

Major players covered

Alpinestars

In&motion

Helite

Yidaibao Intelligent

Dainese

Tengtiao

Mugen Denko

Safeware

Wolk Airbag

S-Airbag

Point Two Air Vests

Active Protective Technologies

Spidi

Freejump

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fall Protection Airbag Suit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fall Protection Airbag Suit, with price, sales quantity, revenue, and global market share of Fall Protection Airbag Suit from 2021 to 2026.

Chapter 3, the Fall Protection Airbag Suit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fall Protection Airbag Suit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fall Protection Airbag Suit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fall Protection Airbag Suit.

Chapter 14 and 15, to describe Fall Protection Airbag Suit sales channel, distributors, customers, research findings and conclusion.

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