

# Global Extracorporeal CO<sub>2</sub> Removal (ECCO<sub>2</sub>R) System Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Extracorporeal CO<sub>2</sub> Removal (ECCO<sub>2</sub>R) System market size was valued at US\$ 66.5 million in 2024 and is forecast to a readjusted size of USD 109 million by 2031 with a CAGR of 7.3% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

The Extracorporeal CO<sub>2</sub> Removal (ECCO<sub>2</sub>R) system is a medical technology designed to enhance the removal of carbon dioxide (CO<sub>2</sub>) from a patient's blood during respiratory support. This system is particularly useful for patients with acute respiratory distress or chronic respiratory failure, where conventional ventilation might be insufficient. ECCO<sub>2</sub>R operates by diverting a portion of the patient's blood through an extracorporeal circuit where CO<sub>2</sub> is removed via a specialized membrane or filter, before returning the oxygenated blood back to the body. This process helps to lower blood CO<sub>2</sub> levels more effectively, improving overall gas exchange and reducing the burden on the lungs. ECCO<sub>2</sub>R is increasingly utilized in critical care settings and can be combined with mechanical ventilation to optimize respiratory management.

This report is a detailed and comprehensive analysis for global Extracorporeal CO<sub>2</sub> Removal (ECCO<sub>2</sub>R) System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many

markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Extracorporeal CO<sub>2</sub> Removal (ECCO<sub>2</sub>R) System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Extracorporeal CO<sub>2</sub> Removal (ECCO<sub>2</sub>R) System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Extracorporeal CO<sub>2</sub> Removal (ECCO<sub>2</sub>R) System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Extracorporeal CO<sub>2</sub> Removal (ECCO<sub>2</sub>R) System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Extracorporeal CO<sub>2</sub> Removal (ECCO<sub>2</sub>R) System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Extracorporeal CO<sub>2</sub> Removal (ECCO<sub>2</sub>R) System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include B. Braun, Baxter, Fresenius Medical, Getinge, Medtronic, LivaNova, Estor, Awakzon, Lifeshield Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Extracorporeal CO<sub>2</sub> Removal (ECCO<sub>2</sub>R) System market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Veno-Venous Mode (V-V)

Arterio-Venous Mode (A-V)

### **Market segment by Application**

Adults

Children

Newborns

### **Major players covered**

B. Braun

Baxter

Fresenius Medical

Getinge

Medtronic

LivaNova

Estor

Awakzon

Lifeshield Medical

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Extracorporeal CO<sub>2</sub> Removal (ECCO<sub>2</sub>R) System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Extracorporeal CO<sub>2</sub> Removal (ECCO<sub>2</sub>R) System, with price, sales quantity, revenue, and global market share of Extracorporeal CO<sub>2</sub> Removal (ECCO<sub>2</sub>R) System from 2020 to 2025.

Chapter 3, the Extracorporeal CO<sub>2</sub> Removal (ECCO<sub>2</sub>R) System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Extracorporeal CO<sub>2</sub> Removal (ECCO<sub>2</sub>R) System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Extracorporeal CO<sub>2</sub> Removal (ECCO<sub>2</sub>R) System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Extracorporeal CO<sub>2</sub> Removal (ECCO<sub>2</sub>R) System.

Chapter 14 and 15, to describe Extracorporeal CO<sub>2</sub> Removal (ECCO<sub>2</sub>R) System sales channel, distributors, customers, research findings and conclusion.

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