

Global Erucamidopropyl Betaine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Erucamidopropyl Betaine market size was valued at US\$ 33.10 million in 2025 and is forecast to a readjusted size of US\$ 46.87 million by 2032 with a CAGR of 5.1% during review period.

In 2025, the global production of Erucamidopropyl Betaine is approximately 10,600 tons, with an average selling price of about US\$3,035 per ton. The production capacity in 2025 is 12,300 tons, with an average gross profit margin of approximately 20-30%. Erucamidopropyl Betaine is an amphoteric surfactant, a special chemical derived from erucic acid (from mustard oil) and betaine. It possesses excellent properties such as mildness, foaming, thickening, antistatic, antibacterial, hard water resistance, and salt resistance. It is widely used in personal care products, household cleaning agents, and in the petroleum industry as a thickener, emulsifier, and corrosion inhibitor.

The upstream raw materials mainly include erucic acid derived from natural oils (the core raw material, usually isolated from rapeseed oil or mustard seed oil), N,N-dimethylpropanediamine used to construct intermediates, and chloroacetic acid used in the quaternization reaction. Downstream application industries are highly concentrated in areas with stringent requirements for product mildness and functionality, primarily the personal care and cosmetics industry, and extending to high-end household cleaning agents and some special fields such as industrial and oilfield chemicals.

This report is a detailed and comprehensive analysis for global Erucamidopropyl Betaine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Erucamidopropyl Betaine market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Erucamidopropyl Betaine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Erucamidopropyl Betaine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Erucamidopropyl Betaine market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Erucamidopropyl Betaine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Erucamidopropyl Betaine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solvay, Evonik, BASF, Kao Corporation, Hubei Zhongnuo Yaxing Biotechnology, Shanghai Deyi Chemical, Suzhou Wedo Chemicals, Zhangjiagang Render Chemicals, Halberdo Chemical, PAINI NEW MATERIRL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Erucamidopropyl Betaine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Industrial Grade

Cosmetic Grade

Market segment by Active Matter Content

30-40%

40-50%

>50%

Market segment by Application

Personal Care

Home Care

Industrial Cleaning

Other

Major players covered

Solvay

Evonik

BASF

Kao Corporation

Hubei Zhongnuo Yaxing Biotechnology

Shanghai Deyi Chemical

Suzhou Wedo Chemicals

Zhangjiagang Render Chemicals

Halberdo Chemical

PAINI NEW MATERIRL

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Erucamidopropyl Betaine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Erucamidopropyl Betaine, with price, sales quantity, revenue, and global market share of Erucamidopropyl Betaine from 2021 to 2026.

Chapter 3, the Erucamidopropyl Betaine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Erucamidopropyl Betaine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Erucamidopropyl Betaine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Erucamidopropyl Betaine.

Chapter 14 and 15, to describe Erucamidopropyl Betaine sales channel, distributors, customers, research findings and conclusion.

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