

Global Equipment for Processing Hard and Brittle Materials Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Equipment for Processing Hard and Brittle Materials market size was valued at US\$ 793 million in 2025 and is forecast to a readjusted size of US\$ 1204 million by 2032 with a CAGR of 6.3% during review period.

Equipment for processing hard and brittle materials includes multi-wire cutting machines, precision grinding machines, and laser cutting machines, specifically designed for materials with high hardness (Mohs hardness 7–9) and low toughness. It solves problems such as chipping, cracking, and surface roughness that are unavoidable with traditional metal processing equipment, achieving high-precision and high-efficiency processing. The average price of this product is approximately US\$400,000 per unit, with global sales of approximately 1,927 units. The upstream of equipment for processing hard and brittle materials relies on key consumables and core components such as diamond wire (0.08–0.12 mm diameter), PCD/CBN cutting tools (hardness HV \geq 8,000), and ultrafast lasers; the midstream focuses on equipment manufacturing and system integration, emphasizing processing accuracy ($\pm 5 \mu\text{m}$) and surface roughness control ($R_a \leq 0.05 \mu\text{m}$); downstream applications cover industries such as photovoltaics, semiconductors, consumer electronics, automotive, and aerospace. Future development trends include intelligent control, green processes, combined laser and mechanical processing, and the widespread adoption of automated production lines, thereby significantly improving efficiency and reducing overall costs.

This report is a detailed and comprehensive analysis for global Equipment for Processing Hard and Brittle Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As

the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Equipment for Processing Hard and Brittle Materials market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Equipment for Processing Hard and Brittle Materials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Equipment for Processing Hard and Brittle Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Equipment for Processing Hard and Brittle Materials market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Equipment for Processing Hard and Brittle Materials
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Equipment for Processing Hard and Brittle Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Applied Materials, Lam Research, DISCO Corporation, PSS, Okamoto, Nagase Integrex, JTEKT, Han's Laser, Hunan Yujin Machinery, DINOSAW, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Equipment for Processing Hard and Brittle Materials market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cutting Equipment (Multi-wire Saw)

Grinding Equipment

Polishing Equipment

Other

Market segment by Material Compatibility

Ceramics

Sapphire

Silicon Carbide

Quartz Glass

Other

Market segment by Precision

Standard Grade (Ra?0.8 ?m)

High Precision Grade (Ra?0.05 ?m)

Ultra-Precision Grade (Contour Accuracy?5 ?m)

Market segment by Application

Photovoltaic Industry

Consumer Electronics

Semiconductors

Other

Major players covered

Applied Materials

Lam Research

DISCO Corporation

PSS

Okamoto

Nagase Integrex

JTEKT

Han's Laser

Hunan Yujin Machinery

DINOSAW

Chevaliertw

Beijing Jingdiao Group

HGLASER

J-TECH CNC Technology

Qingdao Gaoce Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Equipment for Processing Hard and Brittle Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Equipment for Processing Hard and Brittle Materials, with price, sales quantity, revenue, and global market share of Equipment for Processing Hard and Brittle Materials from 2021 to 2026.

Chapter 3, the Equipment for Processing Hard and Brittle Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Equipment for Processing Hard and Brittle Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Equipment for Processing Hard and Brittle Materials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Equipment for Processing Hard and Brittle Materials.

Chapter 14 and 15, to describe Equipment for Processing Hard and Brittle Materials sales channel, distributors, customers, research findings and conclusion.

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