

Global EO and PO Block Copolymers Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global EO and PO Block Copolymers market size was valued at US\$ 1675 million in 2024 and is forecast to a readjusted size of USD 2300 million by 2031 with a CAGR of 4.7% during review period.

EO/PO copolymers are a range of non-ionic low-foaming surfactants made by combining EO and PO with Dipropylene Glycol.

EO/PO block copolymer are well known surfactant. Commonly, EO-PO block copolymer contains polyoxypropylene as hydrophobic content and polyoxyethylene as hydrophilic protion. EO-PO block copolymers are very low toxic due to high molecular weight. They are used as detergents, emulsifiers, dispersants, lubricants, foamers and in paper processing.

The main production and consumption areas of ethylene oxide and propylene oxide block copolymers are mainly concentrated in North America, Europe and Asia-Pacific. Among them, the United States is the main producer with advanced chemical industry and technology. Germany, France and the United Kingdom and other countries occupy an important position in the production of epoxy block copolymers. China and Japan are important producers with strong manufacturing capabilities and market demand.

On the basis of product type, 10%EO represent the largest share of the worldwide EO/PO Block Copolymers market, with 24% share. In the applications, Detergents segment is estimated to be the largest end-use industry segment of the market, with 50% share of global market. The increasing emphasis on cleanliness and hygiene among consumers across the globe is driving the demand for high-efficiency

detergents. The rapid growth of emerging markets, especially in Asia and Latin America, is driving the demand for detergents, which in turn is driving the market growth for EO/PO block copolymers.

This report is a detailed and comprehensive analysis for global EO and PO Block Copolymers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global EO and PO Block Copolymers market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global EO and PO Block Copolymers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global EO and PO Block Copolymers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global EO and PO Block Copolymers market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for EO and PO Block Copolymers
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global EO and PO Block Copolymers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, BASF, PCC Group, Oxitenol,

Venus Ethoxyethers, Clariant, Croda, Stepan, Ineos, NORCHEM Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

EO and PO Block Copolymers market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

10%EO

20%EO

30%EO

40%EO

50%EO

70%EO

80%EO

Others

Market segment by Application

Detergents

Hard Surface Cleaner

Textile and Leather

Personal Care

Paints and Coatings

Others

Major players covered

Dow

BASF

PCC Group

Oxiteno

Venus Ethoxyethers

Clariant

Croda

Stepan

Ineos

NORCHEM Group

Blaunon

India Glycols

Hangzhou Electrochemical Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe EO and PO Block Copolymers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of EO and PO Block Copolymers, with price, sales quantity, revenue, and global market share of EO and PO Block Copolymers from 2020 to 2025.

Chapter 3, the EO and PO Block Copolymers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the EO and PO Block Copolymers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and EO and PO Block Copolymers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of EO and PO Block Copolymers.

Chapter 14 and 15, to describe EO and PO Block Copolymers sales channel, distributors, customers, research findings and conclusion.

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