

Global Embedded Substrate (ETS) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Embedded Substrate (ETS) market size was valued at US\$ 1278 million in 2024 and is forecast to a readjusted size of USD 2220 million by 2031 with a CAGR of 8.3% during review period.

Embedded Substrate technology is the inclusion of at least one active or passive electrical component within the conductive layers of a substrate, which is a planar structure composed of multiple conductive and insulating layers. Using this technology, it is possible to reduce size, to increase power density, and to improve performance.

According to our Semiconductor Research Center, in 2022, the global semiconductor materials was valued at US\$ 70.3 billion. The semiconductors materials are mainly dominated by companies from US, Japan and few European countries. China Taiwan, China mainland, South Korea the key three market, hold a combined share over 60 percent. United States, Japan, Europe and Southeast Asia are also key market, have a combined about 35 percent. The key drivers are high performance computing, AI, cloud computing, Servers, 5G and EV (electric vehicle), etc

This report is a detailed and comprehensive analysis for global Embedded Substrate (ETS) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Embedded Substrate (ETS) market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Embedded Substrate (ETS) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Embedded Substrate (ETS) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Embedded Substrate (ETS) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Embedded Substrate (ETS)
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Embedded Substrate (ETS) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Samsung Electro-Mechanics, Simmtech, JCET Group, ASE, Zhen Ding Tech, AT&S, Shinko, TDK, Johnan Co.,Ltd., GE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Embedded Substrate (ETS) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Embedded Passive Substrate(EPS)

Embedded Trace Substrate(ETS)

Embedded Dies Substrate(EDS)

Market segment by Application

Automotive

Communications

Medical

PC and Server

Smart Mobile Devices

Others

Major players covered

Samsung Electro-Mechanics

Simmtech

JCET Group

ASE

Zhen Ding Tech

AT&S

Shinko

TDK

Johnan Co.,Ltd.

GE

Texas Instruments

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Embedded Substrate (ETS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Embedded Substrate (ETS), with price, sales quantity, revenue, and global market share of Embedded Substrate (ETS) from 2020 to 2025.

Chapter 3, the Embedded Substrate (ETS) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Embedded Substrate (ETS) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Embedded Substrate (ETS) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Embedded Substrate (ETS).

Chapter 14 and 15, to describe Embedded Substrate (ETS) sales channel, distributors, customers, research findings and conclusion.

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