

Global Electroplated Diamond Grinding Pins and Mandrels Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electroplated Diamond Grinding Pins and Mandrels market size was valued at US\$ 247 million in 2025 and is forecast to a readjusted size of US\$ 390 million by 2032 with a CAGR of 6.8% during review period.

Electroplated diamond grinding pins and mandrels are rotary superhard grinding tools with specific geometries, formed by fixing a single layer of diamond abrasive grains onto a precision metal rod using an electroplating process. They are specifically designed for precision internal cavity grinding, complex surface polishing, hole deburring, and high-gloss machining of hard and brittle materials, and are key components for achieving micron-level precision and nanometer-level surface quality in modern high-end precision manufacturing. Demand is primarily concentrated in areas such as aerospace engine blade tenon and groove machining, automotive fuel injection system hole precision grinding, medical device complex housing polishing, and precision mold texture finishing. The stringent requirements of these industries for product performance, reliability, and consistency constitute an irreplaceable market demand for these tools. The core of the upstream supply chain for electroplated diamond grinding needles and shafts lies in the synthesis and precision grading of synthetic diamond single crystals/micron powders, as well as the processing of electroplating chemicals and high-precision metal base rods. The downstream supply chain is directly embedded in the final processes of high-end precision manufacturing, serving as key consumables installed on high-speed precision electric spindles, five-axis CNC grinding machines, robotic polishing units, or dedicated deburring equipment. In 2024, the production of electroplated diamond grinding pins and mandrels is estimated at 5 million to 10 million units, with an average selling price of approximately US\$10 to US\$50 per unit, a gross

profit margin of approximately 40%, and a single production line capacity of approximately 150,000 units per year.

This report is a detailed and comprehensive analysis for global Electroplated Diamond Grinding Pins and Mandrels market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electroplated Diamond Grinding Pins and Mandrels market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electroplated Diamond Grinding Pins and Mandrels market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electroplated Diamond Grinding Pins and Mandrels market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electroplated Diamond Grinding Pins and Mandrels market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Electroplated Diamond Grinding Pins and Mandrels
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Electroplated Diamond Grinding Pins and Mandrels market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and

key developments. Key companies covered as a part of this study include Saint-Gobain Abrasives, Engis Corporation, Tyrolit, PFERD, Mitsubishi Materials Corporation, Kraus & Winter, Sunraj Industries, Noritake Diamond Industries Co., Ltd., Radiac Abrasives, DK Holdings Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electroplated Diamond Grinding Pins and Mandrels market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cylindrical

Conical

Arc-shaped

Market segment by Abrasive Grain Arrangement

Natural Arrangement Type

Ordered Arrangement Type

Market segment by Application

Automotive

Aerospace

Medical

Mold

Other

Major players covered

Saint-Gobain Abrasives

Engis Corporation

Tyrolit

PFERD

Mitsubishi Materials Corporation

Kraus & Winter

Sunraj Industries

Noritake Diamond Industries Co., Ltd.

Radiac Abrasives

DK Holdings Limited

Abtec4Abrasives

YUBAO

Xiamen Caho Tools Technology Co., Ltd

Shenzhen Idimas Holding Co., Ltd

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electroplated Diamond Grinding Pins and Mandrels product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electroplated Diamond Grinding Pins and Mandrels, with price, sales quantity, revenue, and global market share of Electroplated Diamond Grinding Pins and Mandrels from 2021 to 2026.

Chapter 3, the Electroplated Diamond Grinding Pins and Mandrels competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electroplated Diamond Grinding Pins and Mandrels breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electroplated Diamond Grinding Pins and Mandrels market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electroplated Diamond Grinding Pins and Mandrels.

Chapter 14 and 15, to describe Electroplated Diamond Grinding Pins and Mandrels sales channel, distributors, customers, research findings and conclusion.

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