

Global Electronic Oil Pump for Transmission Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/ED95027051D9EN.html>

Date: January 2026

Pages: 119

Price: US\$ 3,480.00 (Single User License)

ID: ED95027051D9EN

Abstracts

According to our (Global Info Research) latest study, the global Electronic Oil Pump for Transmission market size was valued at US\$ 802 million in 2025 and is forecast to a readjusted size of US\$ 1685 million by 2032 with a CAGR of 11.3% during review period.

In 2025, global electronic oil pump for transmission production reached 22,558.9 K units, with an average selling price of US\$ 34.5 per unit, a production capacity of approximately 28,624.4 K units, and a gross profit margin of 18.3%.

Electronic oil pump is an oil pump driven by an electric motor, it consists of three subsystems: a pump, a motor, and an electronic control system. Initially used in stop-start vehicles to maintain oil pressure and lubricate automatic transmissions/continuously variable transmissions (CVTs) when the engine is stopped. With the development of new energy vehicles, electronic oil pumps are increasingly being used to cool the drive motor.

Upstream industries primarily include raw material industries such as pig iron, steel, and electric motors. These upstream industries are relatively fragmented, highly market-oriented, and have ample supply. The automotive parts industry is not dependent on these upstream industries. However, if significant changes in the market supply and demand of key raw materials or supplier sales strategies occur in the future, resulting in significant fluctuations in procurement prices, this could have a significant adverse impact on the industry's raw material supply or product costs, posing the risk of declining profitability.

This industry has a perfectly positive correlation with the production and sales scale of downstream industries. If the automotive industry continues to decline and incentives for the new energy vehicle industry continue to tighten, this could lead to adverse consequences such as poor production and operating conditions and deteriorating financial conditions for downstream customers. This could in turn lead to a decline in downstream customer demand for products, adversely impacting the industry's operating performance.

Currently, a new round of global scientific and technological revolution and industrial transformation is booming. The integration of automotive technologies with energy, transportation, information and communications is accelerating, with electrification, connectivity, and intelligence becoming the driving trends and trends in the automotive industry. New energy vehicles integrate transformative technologies such as new energy, new materials, the internet, big data, and artificial intelligence, driving the transformation of automobiles from simple means of transportation into mobile smart terminals, energy storage units, and digital spaces. These efforts are driving the transformation and upgrading of energy, transportation, and information and communications infrastructure, optimizing energy consumption structures, and enhancing the intelligence of transportation systems and urban operations. The global market is vigorously promoting the development of energy-saving vehicles, new energy vehicles, and intelligent connected vehicles, accelerating breakthroughs in core automotive component technologies and boosting the development of the automotive component industry. In recent years, major global automotive nations have strengthened strategic planning and policy support, while multinational automakers have increased R&D investment and refined their industrial layout. New energy vehicles have become a key driver of the global automotive industry's transformation and development, and a crucial engine driving sustained global economic growth.

The increasing power density of electric vehicle traction motors generates significant heat, posing new challenges for motor heat dissipation. While water cooling technology currently meets these requirements, it suffers from significant technical drawbacks. The coolant resides in the housing's channels, not in direct contact with the motor. Heat generated within the motor is transferred through layers of material to the coolant in the housing's channels, where it is then dissipated. This constitutes indirect cooling. Because the motor lacks direct access to the coolant, heat can easily accumulate, creating localized hot spots. Furthermore, the layout of the cooling channels requires a larger motor housing. Oil, however, is non-conductive and non-magnetic, so it has no effect on the motor's magnetic circuit. Therefore, it can serve as a direct cooling medium for the motor. During operation, heat generated by the motor is transferred to

the motor base via the oil, achieving cooling. Oil-cooled motors employ direct cooling, significantly reducing the motor housing size and enabling more compact designs.

This report is a detailed and comprehensive analysis for global Electronic Oil Pump for Transmission market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electronic Oil Pump for Transmission market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electronic Oil Pump for Transmission market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electronic Oil Pump for Transmission market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electronic Oil Pump for Transmission market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Electronic Oil Pump for Transmission
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronic Oil Pump for Transmission market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nidec Corporation, Sanhua,

Brose, Rheinmetall Automotive, SHW Group, Aisin, Hanon Systems, Valeo, JTEKT, Mitsuba, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electronic Oil Pump for Transmission market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Integrated Pump

Separate Pump

Market segment by Power

300w

Market segment by Application

Start-Stop System

EV eDrive

Major players covered

Nidec Corporation

Sanhua

Brose

Rheinmetall Automotive

SHW Group

Aisin

Hanon Systems

Valeo

JTEKT

Mitsuba

Mitsubishi Electric

Buehler Motor

Mikuni Corporation

Youngshin Precision

SLPT Automotive

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronic Oil Pump for Transmission product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic Oil Pump for Transmission, with price, sales quantity, revenue, and global market share of Electronic Oil Pump for Transmission from 2021 to 2026.

Chapter 3, the Electronic Oil Pump for Transmission competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic Oil Pump for Transmission breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electronic Oil Pump for Transmission market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic Oil Pump for Transmission.

Chapter 14 and 15, to describe Electronic Oil Pump for Transmission sales channel, distributors, customers, research findings and conclusion.

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