

Global Electric-powered Material Handling Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electric-powered Material Handling Machine market size was valued at US\$ 1945 million in 2025 and is forecast to a readjusted size of US\$ 2679 million by 2032 with a CAGR of 4.1% during review period.

In 2025, global Electric-powered Material Handling Machine production reached approximately 4,200 units, with an average global market price of around US\$ 450,000 per unit, and a gross profit margin of approximately 20%-40%. Electric-powered Material Handling Machines are heavy-duty mobile or semi-mobile machines used to lift, sort, load, unload, stack, and transfer bulk materials, scrap, waste, timber, or containers, in which the primary motion and working functions are powered by an electric drivetrain rather than a purely diesel-hydraulic architecture. Depending on the platform, “electric drive” can mean a grid-connected electric motor (cable/reel or conductor rail), a battery-electric system (often lithium-ion), a hybrid/dual-power concept combining grid power with onboard energy storage or generator support, or (in some terminal equipment) electrified powertrains that may also be supplied by hydrogen fuel cells feeding electric motors. The core value proposition is to decouple productivity from combustion: electric drives can deliver high torque at low speeds, fast response for repetitive duty cycles, and improved controllability for precision handling, while reducing local emissions and noise—important for indoor sorting halls, urban recycling yards, and ports with tightening environmental requirements.

This report is a detailed and comprehensive analysis for global Electric-powered Material Handling Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the

market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electric-powered Material Handling Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Electric-powered Material Handling Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Electric-powered Material Handling Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Electric-powered Material Handling Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Electric-powered Material Handling Machine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Electric-powered Material Handling Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SANY, Terex, ATLAS, Liebherr, Mantsinen, SENNEBOGEN, Caterpillar, Aymas Makina, Komatsu, Kalmar, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Electric-powered Material Handling Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wheeled Material Handling Machines

Track Material Handling Machines

Others

Market segment by Maximum Reach

Maximum Reach: ?30 ft

Maximum Reach: 30-60 ft

Maximum Reach: ?60 ft

Market segment by Application

Commercial

Industrial

Others

Major players covered

SANY

Terex

ATLAS

Liebherr

Mantsinen

SENNEBOGEN

Caterpillar

Aymas Makina

Komatsu

Kalmar

Rotobec

Hyster

XCMG

LiuGong

Konecranes

DEVELON

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electric-powered Material Handling Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric-powered Material Handling Machine, with price, sales quantity, revenue, and global market share of Electric-powered Material Handling Machine from 2021 to 2026.

Chapter 3, the Electric-powered Material Handling Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric-powered Material Handling Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electric-powered Material Handling Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric-powered Material Handling Machine.

Chapter 14 and 15, to describe Electric-powered Material Handling Machine sales channel, distributors, customers, research findings and conclusion.

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