

Global ECMO Machine Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global ECMO Machine market size was valued at US\$ 626 million in 2023 and is forecast to a readjusted size of USD 840 million by 2030 with a CAGR of 4.6% during review period.

An ECMO machine (Extracorporeal Membrane Oxygenation) is a life-support device that temporarily takes over the function of the heart and lungs in patients with severe cardiac or respiratory failure. It is used when conventional treatments, such as mechanical ventilation or medications, are insufficient to support the patient's vital functions. ECMO is typically used in critical care settings, such as intensive care units (ICUs), and is a highly advanced form of temporary support for patients who are critically ill, often as a last-resort measure.

Market Drivers

Rising Geriatric Population: The aging population globally has led to an increase in the demand for critical care services, including ECMO support.

Growth in Lung Transplant Procedures: The number of lung transplantations has increased, especially for the treatment of end-stage lung diseases like COPD and Interstitial Lung Disease. ECMO machines are increasingly adopted in lung transplantation procedures to manage patients with severe lung disease.

Prevalence of Chronic Diseases: The rising incidence of chronic diseases such as COPD, which often require critical care interventions, has fueled the demand for ECMO machines.

Market Challenges

High Cost: ECMO therapy is expensive, not only due to the cost of the ECMO system but also because of associated hospital stay costs and additional disposable accessories.

Lack of Skilled Professionals: The operation and management of ECMO machines

require highly skilled medical professionals, which can be a challenge in some regions.

Limited Access in Underdeveloped Regions: Due to the high cost and the need for specialized training, access to ECMO therapy is limited in underdeveloped regions.

Market Opportunities

Increasing Survival Rates with ECMO: ECMO has shown to improve survival rates in patients with severe lung and heart failure, creating opportunities for market growth.

Technological Advancements: Continuous improvements in ECMO technology are expected to enhance its efficacy and reduce complications, further driving market adoption.

In conclusion, the ECMO machine market is expected to grow steadily over the next few years, driven by an aging population, an increase in lung transplant procedures, and the prevalence of chronic diseases. However, challenges such as high costs and a lack of skilled professionals may limit market growth in some regions. Key players in the market are focused on expanding their product portfolios and enhancing their distribution networks to stay competitive.

This report is a detailed and comprehensive analysis for global ECMO Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global ECMO Machine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global ECMO Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global ECMO Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global ECMO Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for ECMO Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global ECMO Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Getinge Group, Medtronic, LivaNova, Fresenius Medical Care, Terumo Corp, Microport, CytoSorbents Corp, Braile Biomédica, Chalice Medical, Chinabridge(Shenzhen) Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

ECMO Machine market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- VA ECMO Machine
- VV ECMO Machine

Market segment by Application

- Hospital
- Special Clinic
- Other

Major players covered

- Getinge Group
- Medtronic
- LivaNova
- Fresenius Medical Care
- Terumo Corp
- Microport
- CytoSorbents Corp
- Braile Biomédica

- Chalice Medical
- Chinabridge(Shenzhen) Medical
- Changzheng

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe ECMO Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ECMO Machine, with price, sales quantity, revenue, and global market share of ECMO Machine from 2019 to 2024.

Chapter 3, the ECMO Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ECMO Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and ECMO Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ECMO Machine.

Chapter 14 and 15, to describe ECMO Machine sales channel, distributors, customers, research findings and conclusion.

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