

# Global Dry Brewing Yeast Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Dry Brewing Yeast market size was valued at US\$ 1749 million in 2025 and is forecast to a readjusted size of US\$ 2709 million by 2032 with a CAGR of 6.6% during review period.

Dry Brewing Yeast is a high-viability, shelf-stable yeast format engineered for beer fermentation in commercial and homebrewing settings, delivering fast start-up, consistent attenuation, clean flavor control, and simplified cold-chain-free logistics. In 2025, production was 7,203 tons and the average price was USD 236,000 per ton. The industry's capacity utilization rate in 2025 was about 65% and the average gross margin was around 50%, indicating that winners can still protect profitability by scaling efficient propagation and drying, tightening contamination control, and differentiating through strain portfolios that raise customer switching costs. Upstream, molasses is the key feedstock, with representative suppliers such as Cargill, Tate & Lyle, and Wilmar International supporting stable carbohydrate supply and cost management. Midstream activities include strain selection and improvement, seed expansion and aerobic propagation, nutrient and oxygen management, controlled drying and stabilization, packaging and shelf-life validation, and batch-to-batch quality assurance, which jointly determine viability, fermentation performance, and unit cost. Downstream demand spans commercial breweries and beverage producers such as AB InBev, Heineken, and Carlsberg, as well as household homebrewers purchasing through retail and e-commerce channels including Amazon and Walmart.

This report is a detailed and comprehensive analysis for global Dry Brewing Yeast market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Dry Brewing Yeast market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Dry Brewing Yeast market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Dry Brewing Yeast market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Dry Brewing Yeast market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Dry Brewing Yeast
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Dry Brewing Yeast market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lesaffre, Lallemand, Angel Yeast, Novonesis, AEB Group, White Labs, AB Mauri, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Dry Brewing Yeast market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Low Temperature Fermentation

Medium-High Temperature Fermentation

### **Market segment by Sales Channel**

Wholesale

Retail

### **Market segment by Viability**

90%?Viability?95%

Viability>95%

Others

### **Market segment by Application**

Beer

Wine

Others

### **Major players covered**

Lesaffre

Lallemand

Angel Yeast

Novonesis

AEB Group

White Labs

AB Mauri

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Dry Brewing Yeast product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dry Brewing Yeast, with price, sales quantity, revenue, and global market share of Dry Brewing Yeast from 2021 to 2026.

Chapter 3, the Dry Brewing Yeast competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dry Brewing Yeast breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dry Brewing Yeast market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dry Brewing Yeast.

Chapter 14 and 15, to describe Dry Brewing Yeast sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Dry Brewing Yeast Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Low Temperature Fermentation

1.3.3 Medium-High Temperature Fermentation

1.4 Market Analysis by Sales Channel

1.4.1 Overview: Global Dry Brewing Yeast Consumption Value by Sales Channel: 2021 Versus 2025 Versus 2032

1.4.2 Wholesale

1.4.3 Retail

1.5 Market Analysis by Viability

1.5.1 Overview: Global Dry Brewing Yeast Consumption Value by Viability: 2021 Versus 2025 Versus 2032

1.5.2 90% Viability-95%

1.5.3 Viability>95%

1.5.4 Others

1.6 Market Analysis by Application

1.6.1 Overview: Global Dry Brewing Yeast Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Beer

1.6.3 Wine

1.6.4 Others

1.7 Global Dry Brewing Yeast Market Size & Forecast

1.7.1 Global Dry Brewing Yeast Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Dry Brewing Yeast Sales Quantity (2021-2032)

1.7.3 Global Dry Brewing Yeast Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 Lesaffre

2.1.1 Lesaffre Details

2.1.2 Lesaffre Major Business

2.1.3 Lesaffre Dry Brewing Yeast Product and Services

- 2.1.4 Lesaffre Dry Brewing Yeast Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Lesaffre Recent Developments/Updates
- 2.2 Lallemand
  - 2.2.1 Lallemand Details
  - 2.2.2 Lallemand Major Business
  - 2.2.3 Lallemand Dry Brewing Yeast Product and Services
  - 2.2.4 Lallemand Dry Brewing Yeast Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 Lallemand Recent Developments/Updates
- 2.3 Angel Yeast
  - 2.3.1 Angel Yeast Details
  - 2.3.2 Angel Yeast Major Business
  - 2.3.3 Angel Yeast Dry Brewing Yeast Product and Services
  - 2.3.4 Angel Yeast Dry Brewing Yeast Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 Angel Yeast Recent Developments/Updates
- 2.4 Novonesis
  - 2.4.1 Novonesis Details
  - 2.4.2 Novonesis Major Business
  - 2.4.3 Novonesis Dry Brewing Yeast Product and Services
  - 2.4.4 Novonesis Dry Brewing Yeast Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Novonesis Recent Developments/Updates
- 2.5 AEB Group
  - 2.5.1 AEB Group Details
  - 2.5.2 AEB Group Major Business
  - 2.5.3 AEB Group Dry Brewing Yeast Product and Services
  - 2.5.4 AEB Group Dry Brewing Yeast Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 AEB Group Recent Developments/Updates
- 2.6 White Labs
  - 2.6.1 White Labs Details
  - 2.6.2 White Labs Major Business
  - 2.6.3 White Labs Dry Brewing Yeast Product and Services
  - 2.6.4 White Labs Dry Brewing Yeast Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 White Labs Recent Developments/Updates
- 2.7 AB Mauri

- 2.7.1 AB Mauri Details
- 2.7.2 AB Mauri Major Business
- 2.7.3 AB Mauri Dry Brewing Yeast Product and Services
- 2.7.4 AB Mauri Dry Brewing Yeast Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 AB Mauri Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: DRY BREWING YEAST BY MANUFACTURER**

- 3.1 Global Dry Brewing Yeast Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Dry Brewing Yeast Revenue by Manufacturer (2021-2026)
- 3.3 Global Dry Brewing Yeast Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Dry Brewing Yeast by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Dry Brewing Yeast Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Dry Brewing Yeast Manufacturer Market Share in 2025
- 3.5 Dry Brewing Yeast Market: Overall Company Footprint Analysis
  - 3.5.1 Dry Brewing Yeast Market: Region Footprint
  - 3.5.2 Dry Brewing Yeast Market: Company Product Type Footprint
  - 3.5.3 Dry Brewing Yeast Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Dry Brewing Yeast Market Size by Region
  - 4.1.1 Global Dry Brewing Yeast Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Dry Brewing Yeast Consumption Value by Region (2021-2032)
  - 4.1.3 Global Dry Brewing Yeast Average Price by Region (2021-2032)
- 4.2 North America Dry Brewing Yeast Consumption Value (2021-2032)
- 4.3 Europe Dry Brewing Yeast Consumption Value (2021-2032)
- 4.4 Asia-Pacific Dry Brewing Yeast Consumption Value (2021-2032)
- 4.5 South America Dry Brewing Yeast Consumption Value (2021-2032)
- 4.6 Middle East & Africa Dry Brewing Yeast Consumption Value (2021-2032)

### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Dry Brewing Yeast Sales Quantity by Type (2021-2032)

5.2 Global Dry Brewing Yeast Consumption Value by Type (2021-2032)

5.3 Global Dry Brewing Yeast Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Dry Brewing Yeast Sales Quantity by Application (2021-2032)

6.2 Global Dry Brewing Yeast Consumption Value by Application (2021-2032)

6.3 Global Dry Brewing Yeast Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

7.1 North America Dry Brewing Yeast Sales Quantity by Type (2021-2032)

7.2 North America Dry Brewing Yeast Sales Quantity by Application (2021-2032)

7.3 North America Dry Brewing Yeast Market Size by Country

7.3.1 North America Dry Brewing Yeast Sales Quantity by Country (2021-2032)

7.3.2 North America Dry Brewing Yeast Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Dry Brewing Yeast Sales Quantity by Type (2021-2032)

8.2 Europe Dry Brewing Yeast Sales Quantity by Application (2021-2032)

8.3 Europe Dry Brewing Yeast Market Size by Country

8.3.1 Europe Dry Brewing Yeast Sales Quantity by Country (2021-2032)

8.3.2 Europe Dry Brewing Yeast Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Dry Brewing Yeast Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Dry Brewing Yeast Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Dry Brewing Yeast Market Size by Region

9.3.1 Asia-Pacific Dry Brewing Yeast Sales Quantity by Region (2021-2032)

- 9.3.2 Asia-Pacific Dry Brewing Yeast Consumption Value by Region (2021-2032)
- 9.3.3 China Market Size and Forecast (2021-2032)
- 9.3.4 Japan Market Size and Forecast (2021-2032)
- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

- 10.1 South America Dry Brewing Yeast Sales Quantity by Type (2021-2032)
- 10.2 South America Dry Brewing Yeast Sales Quantity by Application (2021-2032)
- 10.3 South America Dry Brewing Yeast Market Size by Country
  - 10.3.1 South America Dry Brewing Yeast Sales Quantity by Country (2021-2032)
  - 10.3.2 South America Dry Brewing Yeast Consumption Value by Country (2021-2032)
  - 10.3.3 Brazil Market Size and Forecast (2021-2032)
  - 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Dry Brewing Yeast Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Dry Brewing Yeast Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Dry Brewing Yeast Market Size by Country
  - 11.3.1 Middle East & Africa Dry Brewing Yeast Sales Quantity by Country (2021-2032)
  - 11.3.2 Middle East & Africa Dry Brewing Yeast Consumption Value by Country (2021-2032)
  - 11.3.3 Turkey Market Size and Forecast (2021-2032)
  - 11.3.4 Egypt Market Size and Forecast (2021-2032)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
  - 11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

- 12.1 Dry Brewing Yeast Market Drivers
- 12.2 Dry Brewing Yeast Market Restraints
- 12.3 Dry Brewing Yeast Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Dry Brewing Yeast and Key Manufacturers

13.2 Manufacturing Costs Percentage of Dry Brewing Yeast

13.3 Dry Brewing Yeast Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Dry Brewing Yeast Typical Distributors

14.3 Dry Brewing Yeast Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Dry Brewing Yeast Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Dry Brewing Yeast Consumption Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 3. Global Dry Brewing Yeast Consumption Value by Viability, (USD Million), 2021 & 2025 & 2032

Table 4. Global Dry Brewing Yeast Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Lesaffre Basic Information, Manufacturing Base and Competitors

Table 6. Lesaffre Major Business

Table 7. Lesaffre Dry Brewing Yeast Product and Services

Table 8. Lesaffre Dry Brewing Yeast Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Lesaffre Recent Developments/Updates

Table 10. Lallemand Basic Information, Manufacturing Base and Competitors

Table 11. Lallemand Major Business

Table 12. Lallemand Dry Brewing Yeast Product and Services

Table 13. Lallemand Dry Brewing Yeast Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Lallemand Recent Developments/Updates

Table 15. Angel Yeast Basic Information, Manufacturing Base and Competitors

Table 16. Angel Yeast Major Business

Table 17. Angel Yeast Dry Brewing Yeast Product and Services

Table 18. Angel Yeast Dry Brewing Yeast Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Angel Yeast Recent Developments/Updates

Table 20. Novonosis Basic Information, Manufacturing Base and Competitors

Table 21. Novonosis Major Business

Table 22. Novonosis Dry Brewing Yeast Product and Services

Table 23. Novonosis Dry Brewing Yeast Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Novonosis Recent Developments/Updates

Table 25. AEB Group Basic Information, Manufacturing Base and Competitors

Table 26. AEB Group Major Business

Table 27. AEB Group Dry Brewing Yeast Product and Services

- Table 28. AEB Group Dry Brewing Yeast Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. AEB Group Recent Developments/Updates
- Table 30. White Labs Basic Information, Manufacturing Base and Competitors
- Table 31. White Labs Major Business
- Table 32. White Labs Dry Brewing Yeast Product and Services
- Table 33. White Labs Dry Brewing Yeast Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. White Labs Recent Developments/Updates
- Table 35. AB Mauri Basic Information, Manufacturing Base and Competitors
- Table 36. AB Mauri Major Business
- Table 37. AB Mauri Dry Brewing Yeast Product and Services
- Table 38. AB Mauri Dry Brewing Yeast Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. AB Mauri Recent Developments/Updates
- Table 40. Global Dry Brewing Yeast Sales Quantity by Manufacturer (2021-2026) & (Tons)
- Table 41. Global Dry Brewing Yeast Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 42. Global Dry Brewing Yeast Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 43. Market Position of Manufacturers in Dry Brewing Yeast, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 44. Head Office and Dry Brewing Yeast Production Site of Key Manufacturer
- Table 45. Dry Brewing Yeast Market: Company Product Type Footprint
- Table 46. Dry Brewing Yeast Market: Company Product Application Footprint
- Table 47. Dry Brewing Yeast New Market Entrants and Barriers to Market Entry
- Table 48. Dry Brewing Yeast Mergers, Acquisition, Agreements, and Collaborations
- Table 49. Global Dry Brewing Yeast Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 50. Global Dry Brewing Yeast Sales Quantity by Region (2021-2026) & (Tons)
- Table 51. Global Dry Brewing Yeast Sales Quantity by Region (2027-2032) & (Tons)
- Table 52. Global Dry Brewing Yeast Consumption Value by Region (2021-2026) & (USD Million)
- Table 53. Global Dry Brewing Yeast Consumption Value by Region (2027-2032) & (USD Million)
- Table 54. Global Dry Brewing Yeast Average Price by Region (2021-2026) & (US\$/Ton)
- Table 55. Global Dry Brewing Yeast Average Price by Region (2027-2032) & (US\$/Ton)
- Table 56. Global Dry Brewing Yeast Sales Quantity by Type (2021-2026) & (Tons)

Table 57. Global Dry Brewing Yeast Sales Quantity by Type (2027-2032) & (Tons)

Table 58. Global Dry Brewing Yeast Consumption Value by Type (2021-2026) & (USD Million)

Table 59. Global Dry Brewing Yeast Consumption Value by Type (2027-2032) & (USD Million)

Table 60. Global Dry Brewing Yeast Average Price by Type (2021-2026) & (US\$/Ton)

Table 61. Global Dry Brewing Yeast Average Price by Type (2027-2032) & (US\$/Ton)

Table 62. Global Dry Brewing Yeast Sales Quantity by Application (2021-2026) & (Tons)

Table 63. Global Dry Brewing Yeast Sales Quantity by Application (2027-2032) & (Tons)

Table 64. Global Dry Brewing Yeast Consumption Value by Application (2021-2026) & (USD Million)

Table 65. Global Dry Brewing Yeast Consumption Value by Application (2027-2032) & (USD Million)

Table 66. Global Dry Brewing Yeast Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. Global Dry Brewing Yeast Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. North America Dry Brewing Yeast Sales Quantity by Type (2021-2026) & (Tons)

Table 69. North America Dry Brewing Yeast Sales Quantity by Type (2027-2032) & (Tons)

Table 70. North America Dry Brewing Yeast Sales Quantity by Application (2021-2026) & (Tons)

Table 71. North America Dry Brewing Yeast Sales Quantity by Application (2027-2032) & (Tons)

Table 72. North America Dry Brewing Yeast Sales Quantity by Country (2021-2026) & (Tons)

Table 73. North America Dry Brewing Yeast Sales Quantity by Country (2027-2032) & (Tons)

Table 74. North America Dry Brewing Yeast Consumption Value by Country (2021-2026) & (USD Million)

Table 75. North America Dry Brewing Yeast Consumption Value by Country (2027-2032) & (USD Million)

Table 76. Europe Dry Brewing Yeast Sales Quantity by Type (2021-2026) & (Tons)

Table 77. Europe Dry Brewing Yeast Sales Quantity by Type (2027-2032) & (Tons)

Table 78. Europe Dry Brewing Yeast Sales Quantity by Application (2021-2026) & (Tons)

Table 79. Europe Dry Brewing Yeast Sales Quantity by Application (2027-2032) & (Tons)

Table 80. Europe Dry Brewing Yeast Sales Quantity by Country (2021-2026) & (Tons)

Table 81. Europe Dry Brewing Yeast Sales Quantity by Country (2027-2032) & (Tons)

Table 82. Europe Dry Brewing Yeast Consumption Value by Country (2021-2026) & (USD Million)

Table 83. Europe Dry Brewing Yeast Consumption Value by Country (2027-2032) & (USD Million)

Table 84. Asia-Pacific Dry Brewing Yeast Sales Quantity by Type (2021-2026) & (Tons)

Table 85. Asia-Pacific Dry Brewing Yeast Sales Quantity by Type (2027-2032) & (Tons)

Table 86. Asia-Pacific Dry Brewing Yeast Sales Quantity by Application (2021-2026) & (Tons)

Table 87. Asia-Pacific Dry Brewing Yeast Sales Quantity by Application (2027-2032) & (Tons)

Table 88. Asia-Pacific Dry Brewing Yeast Sales Quantity by Region (2021-2026) & (Tons)

Table 89. Asia-Pacific Dry Brewing Yeast Sales Quantity by Region (2027-2032) & (Tons)

Table 90. Asia-Pacific Dry Brewing Yeast Consumption Value by Region (2021-2026) & (USD Million)

Table 91. Asia-Pacific Dry Brewing Yeast Consumption Value by Region (2027-2032) & (USD Million)

Table 92. South America Dry Brewing Yeast Sales Quantity by Type (2021-2026) & (Tons)

Table 93. South America Dry Brewing Yeast Sales Quantity by Type (2027-2032) & (Tons)

Table 94. South America Dry Brewing Yeast Sales Quantity by Application (2021-2026) & (Tons)

Table 95. South America Dry Brewing Yeast Sales Quantity by Application (2027-2032) & (Tons)

Table 96. South America Dry Brewing Yeast Sales Quantity by Country (2021-2026) & (Tons)

Table 97. South America Dry Brewing Yeast Sales Quantity by Country (2027-2032) & (Tons)

Table 98. South America Dry Brewing Yeast Consumption Value by Country (2021-2026) & (USD Million)

Table 99. South America Dry Brewing Yeast Consumption Value by Country (2027-2032) & (USD Million)

Table 100. Middle East & Africa Dry Brewing Yeast Sales Quantity by Type (2021-2026)

& (Tons)

Table 101. Middle East & Africa Dry Brewing Yeast Sales Quantity by Type (2027-2032)

& (Tons)

Table 102. Middle East & Africa Dry Brewing Yeast Sales Quantity by Application (2021-2026) & (Tons)

Table 103. Middle East & Africa Dry Brewing Yeast Sales Quantity by Application (2027-2032) & (Tons)

Table 104. Middle East & Africa Dry Brewing Yeast Sales Quantity by Country (2021-2026) & (Tons)

Table 105. Middle East & Africa Dry Brewing Yeast Sales Quantity by Country (2027-2032) & (Tons)

Table 106. Middle East & Africa Dry Brewing Yeast Consumption Value by Country (2021-2026) & (USD Million)

Table 107. Middle East & Africa Dry Brewing Yeast Consumption Value by Country (2027-2032) & (USD Million)

Table 108. Dry Brewing Yeast Raw Material

Table 109. Key Manufacturers of Dry Brewing Yeast Raw Materials

Table 110. Dry Brewing Yeast Typical Distributors

Table 111. Dry Brewing Yeast Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Dry Brewing Yeast Picture

Figure 2. Global Dry Brewing Yeast Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Dry Brewing Yeast Revenue Market Share by Type in 2025

Figure 4. Low Temperature Fermentation Examples

Figure 5. Medium-High Temperature Fermentation Examples

Figure 6. Global Dry Brewing Yeast Revenue by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Dry Brewing Yeast Revenue Market Share by Sales Channel in 2025

Figure 8. Wholesale Examples

Figure 9. Retail Examples

Figure 10. Global Dry Brewing Yeast Revenue by Viability, (USD Million), 2021 & 2025 & 2032

Figure 11. Global Dry Brewing Yeast Revenue Market Share by Viability in 2025

Figure 12. 90%?Viability?95% Examples

Figure 13. Viability>95% Examples

Figure 14. Others Examples

Figure 15. Global Dry Brewing Yeast Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 16. Global Dry Brewing Yeast Revenue Market Share by Application in 2025

Figure 17. Beer Examples

Figure 18. Wine Examples

Figure 19. Others Examples

Figure 20. Global Dry Brewing Yeast Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 21. Global Dry Brewing Yeast Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 22. Global Dry Brewing Yeast Sales Quantity (2021-2032) & (Tons)

Figure 23. Global Dry Brewing Yeast Price (2021-2032) & (US\$/Ton)

Figure 24. Global Dry Brewing Yeast Sales Quantity Market Share by Manufacturer in 2025

Figure 25. Global Dry Brewing Yeast Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Dry Brewing Yeast by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 27. Top 3 Dry Brewing Yeast Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Dry Brewing Yeast Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Dry Brewing Yeast Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Dry Brewing Yeast Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Dry Brewing Yeast Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Dry Brewing Yeast Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Dry Brewing Yeast Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. Global Dry Brewing Yeast Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Dry Brewing Yeast Revenue Market Share by Application (2021-2032)

Figure 41. Global Dry Brewing Yeast Average Price by Application (2021-2032) & (US\$/Ton)

Figure 42. North America Dry Brewing Yeast Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Dry Brewing Yeast Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Dry Brewing Yeast Sales Quantity Market Share by Country (2021-2032)

Figure 45. North America Dry Brewing Yeast Consumption Value Market Share by Country (2021-2032)

Figure 46. United States Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Dry Brewing Yeast Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Dry Brewing Yeast Sales Quantity Market Share by Application

(2021-2032)

Figure 51. Europe Dry Brewing Yeast Sales Quantity Market Share by Country

(2021-2032)

Figure 52. Europe Dry Brewing Yeast Consumption Value Market Share by Country

(2021-2032)

Figure 53. Germany Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 54. France Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Dry Brewing Yeast Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Dry Brewing Yeast Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Dry Brewing Yeast Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Dry Brewing Yeast Consumption Value Market Share by Region (2021-2032)

Figure 62. China Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 64. South Korea Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 65. India Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Dry Brewing Yeast Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Dry Brewing Yeast Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Dry Brewing Yeast Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Dry Brewing Yeast Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Dry Brewing Yeast Consumption Value (2021-2032) & (USD

Million)

Figure 74. Middle East & Africa Dry Brewing Yeast Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Dry Brewing Yeast Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Dry Brewing Yeast Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Dry Brewing Yeast Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Dry Brewing Yeast Consumption Value (2021-2032) & (USD Million)

Figure 82. Dry Brewing Yeast Market Drivers

Figure 83. Dry Brewing Yeast Market Restraints

Figure 84. Dry Brewing Yeast Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Dry Brewing Yeast in 2025

Figure 87. Manufacturing Process Analysis of Dry Brewing Yeast

Figure 88. Dry Brewing Yeast Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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