

# Global Doctor Blades Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Doctor Blades market size was valued at US\$ 217 million in 2024 and is forecast to a readjusted size of USD 274 million by 2031 with a CAGR of 3.4% during review period.

A doctor blade is the thin sheet on a printing machine that is used to remove excess ink from the surface of the roller. During each printing process, removing the ink of patternless area is the key point. In offset printing, this control is a complex process of ink transfer, including ink, formes and paper. In intaglio printing, it is a mechanical operation, which is relatively simple but unique. Doctor blades are required to have abrasive resistance and high efficiency, which ensure the high quality of printing, and they must fit modern intaglio printing's need of resistance and high speed.

Among applications of doctor blades, intaglio printing is the largest segment which occupied over 60% of the Chinese market in 2019, followed by flexographic printing and offset printing with totally over 30%.

Key players of Chinese doctor blade market are Daetwyler, Kadant, Shengdeli, TKM, SICROMAN, Swedev, Esterlam, Fuji Shoko, Ma'anshan Ruideli, etc. The top 5 companies of Chinese market accounted for almost 65% of market share.

This report is a detailed and comprehensive analysis for global Doctor Blades market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Material and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Doctor Blades market size and forecasts, in consumption value (\$ Million), sales quantity (Boxes), and average selling prices (US\$/Box), 2020-2031

Global Doctor Blades market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Boxes), and average selling prices (US\$/Box), 2020-2031

Global Doctor Blades market size and forecasts, by Material and by Application, in consumption value (\$ Million), sales quantity (Boxes), and average selling prices (US\$/Box), 2020-2031

Global Doctor Blades market shares of main players, shipments in revenue (\$ Million), sales quantity (Boxes), and ASP (US\$/Box), 2020-2025

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Doctor Blades

To forecast future growth in each product and end-use market

To forecast future factors affecting the marketplace

This report profiles key players in the global Doctor Blades market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daetwyler, Kadant, TKM, Swedev, Shengdeli, Fuji Shoko, SICROMAN, Esterlam, AkeBoose, CBG Acciai, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

**Market Segmentation**

Doctor Blades market is split by Material and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Material, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Material

Metal Blades

Plastic Blades

Others

#### Market segment by Application

Flexographic Printing

Intaglio Printing

Offset Printing

Others

#### Major players covered

Daetwyler

Kadant

TKM

Swedev

Shengdeli

Fuji Shoko

SICROMAN

Esterlam

AkeBoose

CBG Acciai

Ma'anshan Ruideli

PrimeBlade

Allision

Rotoswiss

Flexo Concepts

Reprochem

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Doctor Blades product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Doctor Blades, with price, sales quantity, revenue, and global market share of Doctor Blades from 2020 to 2025.

Chapter 3, the Doctor Blades competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Doctor Blades breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Material and by Application, with sales market share and growth rate by Material, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Doctor Blades market forecast, by regions, by Material, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Doctor Blades.

Chapter 14 and 15, to describe Doctor Blades sales channel, distributors, customers, research findings and conclusion.

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