

Global Dissolving Microarray Patches Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dissolving Microarray Patches market size was valued at US\$ 218 million in 2025 and is forecast to a readjusted size of US\$ 348 million by 2032 with a CAGR of 6.9% during review period.

Dissolving microarray patches are skin-applied patches covered with an array of tiny needles made from water-soluble or biodegradable materials (such as sugars or biocompatible polymers) that contain a drug or vaccine within the needle matrix. When pressed onto the skin, the microneedles painlessly penetrate the outer barrier and then dissolve or swell in the interstitial fluid, releasing the payload into the upper skin layers before the patch backing is removed and discarded. Because the needles do not remain as sharp waste, dissolving microarray patches are being developed to simplify self-administration, improve patient acceptance, and potentially enhance stability and distribution compared with traditional injections, especially for vaccines and other therapies delivered intradermally.

Consumer/cosmetic microarray patches typically cost between \$0.75 and \$1.60 per patch. Vaccine microarray patches (MAPs) cost between \$0.85 and \$5.00 per dose/patch.

Dissolving microarray patches (dissolving microneedle patches) combine a drug product with a single-use microstructured device, so the upstream supply chain spans both pharmaceutical and advanced materials inputs. Upstream starts with the active (vaccine antigen, small molecule, peptide/biologic) and formulation excipients chosen to stabilize the payload in a solid matrix, plus dissolvable microneedle-forming materials such as sugars and water-soluble/biodegradable polymers, along with precision micro-

molds/tooling, cleanroom consumables, and packaging materials designed for moisture and oxygen control (foil laminates, desiccants, barrier pouches). Manufacturing typically involves preparing a drug-in-matrix formulation, filling or casting into micro-molds (often with tip-loading or layered casting), controlled drying to lock in dose and stability, demolding and lamination to a backing/adhesive, and rigorous QC for dose uniformity, mechanical strength/insertion performance, residual moisture, particulate/bioburden, and stability, followed by validated packaging and distribution that often emphasizes humidity protection. Downstream, products move through a combination-product pathway into clinical supply and, when commercial, into channels such as immunization programs, clinics, pharmacies, and at-home self-administration, with logistics and training shaped by whether an applicator is needed, how the patch is disposed (minimal sharps), and how performance is verified in real-world use.

This report is a detailed and comprehensive analysis for global Dissolving Microarray Patches market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Microneedle Material and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dissolving Microarray Patches market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Dissolving Microarray Patches market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Dissolving Microarray Patches market size and forecasts, by Microneedle Material and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Dissolving Microarray Patches market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pc), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Dissolving Microarray Patches
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Dissolving Microarray Patches market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kindeva, Raphas, CosMED Pharmaceutical, Vaxess Technologies, Micron Biomedical, LTS Lohmann Therapie-Systeme, ArrayPatch, CeraVx, Zhongke Microneedle (Beijing) Technology, Zhuhai Youwe Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dissolving Microarray Patches market is split by Microneedle Material and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Microneedle Material, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Microneedle Material

Hyaluronic Acid

Taurine

Triple-helical Collagen

Market segment by Type

Fast-dissolving Microneedles

Sustained/Controlled-release Soluble Microneedles

Market segment by Application

Medical

Cosmetics

Major players covered

Kindeva

Raphas

CosMED Pharmaceutical

Vaxess Technologies

Micron Biomedical

LTS Lohmann Therapie-Systeme

ArrayPatch

CeraVx

Zhongke Microneedle (Beijing) Technology

Zhuhai Youwe Biotechnology

Youwei (Zhuhai) Biotechnology

WCC Biomedical

Hisamitsu Pharmaceutical

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dissolving Microarray Patches product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dissolving Microarray Patches, with price, sales quantity, revenue, and global market share of Dissolving Microarray Patches from 2021 to 2026.

Chapter 3, the Dissolving Microarray Patches competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dissolving Microarray Patches breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Microneedle Material and by Application, with sales market share and growth rate by Microneedle Material, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dissolving Microarray Patches market forecast, by regions, by Microneedle Material, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dissolving Microarray Patches.

Chapter 14 and 15, to describe Dissolving Microarray Patches sales channel, distributors, customers, research findings and conclusion.

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