

# Global Disposable Depth Filter System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Disposable Depth Filter System market size was valued at US\$ 890 million in 2025 and is forecast to a readjusted size of US\$ 1545 million by 2032 with a CAGR of 8.2% during review period.

In 2024, the global production of disposable depth filtration systems reached 7.2083 million units, with an average selling price of US\$120 per unit.

Disposable depth filtration systems emerged to address the problems of traditional reusable filtration systems, such as cumbersome cleaning (2-4 hours per cleaning), high risk of cross-contamination (0.8% contamination rate), and high equipment depreciation costs. Since their commercial application in the early 21st century, they have developed into a key separation equipment widely used in biopharmaceuticals, food and beverages, water treatment, and electronics and semiconductors, thanks to their core advantages of 'ready-to-use and disposable, no cross-contamination, and reduced operating and maintenance costs.' They can achieve efficient retention of particles, microorganisms, and macromolecular impurities in fluids.

In 2024, the average price of global disposable depth filtration systems varied significantly across different application fields: US\$200-300 per unit in the biopharmaceutical field (suitable for vaccine/monoclonal antibody production), US\$50-150 per unit in the food and beverage field (fruit juice/dairy product filtration), and US\$30-100 per unit in the water treatment field (industrial wastewater purification). In terms of production capacity, small and medium-sized enterprises have an annual production capacity of 200,000-500,000 units per production line, while leading companies such as Pall (USA) have an annual production capacity of over 1.2 million

units; the industry's average capacity utilization rate is approximately 70%, which can rise to 85% during peak seasons for biopharmaceutical production (vaccine expansion cycles). Gross profit margins vary depending on the application field: 30%-40% for high-end biopharmaceutical models, 22%-30% for regular food and beverage models, and 17%-25% for low-to-medium-end water treatment models.

### Typical Transaction Case

**Biopharmaceutical field:** In the second quarter of 2024, Pfizer purchased 15,000 units of Pall's AcroPak 200 capsule-type disposable depth filtration systems, totaling US\$3.75 million. The procurement requirements clearly state: 'Suitable for monoclonal antibody fermentation broth filtration, filtration accuracy 0.22 $\mu$ m, sterile grade Class 100, pH tolerance 2-12, single unit processing capacity  $\geq$ 500L,' for the expansion of COVID-19 vaccine and tumor monoclonal antibody production lines, shortening batch filtration time from 4 hours with traditional systems to 1.5 hours.

**Food and Beverage Sector:** In the fourth quarter of 2024, Yili Group purchased 8,000 sets of Hangzhou Kebaiter cartridge-type disposable deep filtration systems, model KBT-PP-50, for a total of US\$800,000. The requirements were: 'Compliant with GB 4806.7 food contact standards, used for whey protein clarification, removing fat globules and micro-impurities, filtration efficiency  $\geq$ 99.8%, single unit suitable for 5 tons/batch of liquid milk production,' solving the flavor cross-contamination problem caused by traditional cleaning systems.

**Water Treatment Sector:** In early 2025, Beijing Enterprises Environment purchased 12,000 sets of 3M flat-panel disposable deep filtration systems, model 3M Zeta Plus, for a total of US\$1.08 million. The requirements were: 'Processing comprehensive wastewater from industrial parks, COD removal rate  $\geq$ 85%, suspended solids (SS) retention rate  $\geq$ 99%, water temperature tolerance 5-40 $^{\circ}$ C,' used for upgrading wastewater treatment in a chemical industrial park in northern China, replacing traditional sand filtration + activated carbon systems, reducing land area by 60%.

### Industry Chain Structure

The industry chain structure of disposable deep filtration systems is closely integrated. Its upstream is technology-intensive, highly dependent on the core supply of filtration media, high-end materials (such as PES membranes, food-grade polymers, and stainless steel), and precision manufacturing equipment; downstream applications are primarily driven by the biopharmaceutical field (accounting for approximately 45%), with

strong demand in the production of vaccines and monoclonal antibodies. This technology is also widely used in high-growth areas such as food and beverage clarification, industrial and municipal water treatment upgrades, and high-purity fluid purification in the electronics and semiconductor industries. Overall demand is continuously and rapidly growing as various industries increase their requirements for purification, clarification, and separation accuracy. Industry Trends and Challenges

The disposable depth filtration system industry is currently in a development phase characterized by simultaneous technological upgrades and demand expansion. The core trend is towards higher precision, greater integration, increased environmental friendliness, and enhanced intelligence. At the same time, the industry faces strong market opportunities driven by the booming biopharmaceutical and semiconductor industries, as well as tightening food safety and environmental protection policies. However, it must also overcome key challenges such as reliance on imported high-end core materials, fierce competition in the low-to-medium end market, high industry certification barriers, and cost sensitivity in some market segments.

### Demand and Business Opportunity Analysis

The core driving factors for the disposable depth filtration system market demand stem from the pursuit of ultimate production safety, product purity, and operational efficiency in various downstream industries: the biopharmaceutical sector considers it a standard due to 'zero tolerance for contamination' regulations and efficiency improvements; the food and beverage industry is accelerating its adoption to meet safety upgrades and flavor preservation needs; the water treatment market is undergoing technological replacement driven by stricter environmental policies and optimized operating costs; and the electronics and semiconductor industry is expanding procurement due to the rigid demand for ultrapure fluids driven by process upgrades. Facing these demands and opportunities, the market presents several core business opportunities: including breaking through the reliance on imported high-end membrane materials through domestic substitution, deep cultivation in high-barrier niche areas such as gene therapy, providing high value-added integrated solutions, and expanding into rapidly growing emerging markets such as Southeast Asia.

This report is a detailed and comprehensive analysis for global Disposable Depth Filter System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Disposable Depth Filter System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Depth Filter System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Depth Filter System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Depth Filter System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Disposable Depth Filter System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Disposable Depth Filter System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck, Cytiva, Sartorius, Pall, 3M, Sartorius, Filtrox, Hangzhou Jiuling Technology, Shanghai Lechun Biotechnology, Porvair, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## **Market Segmentation**

Disposable Depth Filter System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Capsule

Disc

Other

### Market segment by Filtration Media

Cellulose Membrane System

Polyethersulfone (PES) Membrane System

Polypropylene (PP) Membrane System

Composite Membrane System

### Market segment by Filtration Accuracy

Coarse Filtration System (1-10 $\mu$ m)

Fine Filtration System (0.1-1 $\mu$ m)

Ultrafine Filtration System (0.01-0.1 $\mu$ m)

## Market segment by Application

Biomedicine

Food and Beverage

Water Treatment

Electronics and Semiconductors

Other

## Major players covered

Merck

Cytiva

Sartorius

Pall

3M

Sartorius

Filtrox

Hangzhou Jiuling Technology

Shanghai Lechun Biotechnology

Porvair

Agilitech

Cobot

Sartorius

Aoxing

Membrane Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Disposable Depth Filter System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Disposable Depth Filter System, with price, sales quantity, revenue, and global market share of Disposable Depth Filter System from 2021 to 2026.

Chapter 3, the Disposable Depth Filter System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Disposable Depth Filter System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Disposable Depth Filter System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Disposable Depth Filter System.

Chapter 14 and 15, to describe Disposable Depth Filter System sales channel, distributors, customers, research findings and conclusion.

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