

Global Disposable Circular Stapler Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Disposable Circular Stapler market size was valued at US\$ 688 million in 2023 and is forecast to a readjusted size of USD 1002 million by 2030 with a CAGR of 5.6% during review period.

The disposable circular stapler is used in esophagus, stomach and intestines surgery to perform end-to-end, side-to-end, and side-to-side anastomosis.

Disposable Circular Stapler Market Drivers

Growing Surgical Procedures: The increasing number of surgical procedures globally, particularly minimally invasive surgeries, has led to a higher demand for efficient surgical devices like disposable circular staplers.

Technological Advancements: Innovations in medical technology, including the development of more precise and reliable staplers, are driving market growth.

Enhanced features such as anti-slip mechanisms, reduced tissue trauma, and ergonomic designs improve the overall surgical experience.

Rising Prevalence of Gastrointestinal Disorders: The rising incidence of gastrointestinal diseases, including cancers and inflammatory bowel diseases, increases the need for surgical interventions, thus boosting the demand for circular staplers.

Focus on Patient Safety and Quality of Care: There is an increasing emphasis on patient safety and quality of care in surgical procedures. Disposable products are often preferred due to their lower risk of cross-contamination and infection, leading to greater acceptance among healthcare providers.

Growth in Healthcare Infrastructure: Expanding healthcare infrastructures, particularly in emerging economies, contribute to increased surgical volume and demand for disposable surgical devices.

Preference for Minimally Invasive Surgery (MIS): The growing trend towards minimally

invasive surgeries, which require specialized tools for suturing and stapling, supports the adoption of disposable circular staplers.

Regulatory Approvals: The rapid approval of new surgical products by regulatory bodies also stimulates market growth, as new and improved designs are brought into the market.

Disposable Circular Stapler Market Restraints

High Cost of Disposable Devices: The high cost associated with disposable circular staplers compared to traditional suturing methods may hinder adoption, particularly in cost-sensitive healthcare systems or facilities.

Limited Reimbursement: In some regions, reimbursement policies do not fully cover the costs of advanced surgical devices like disposable circular staplers, limiting their usage.

Risk of Complications: While evolution in technology has reduced risks, complications can still arise from improper use of staplers, such as anastomosis leaks, which may deter some surgeons from their use.

Competition from Alternative Suturing Methods: Traditional suturing and stapling methods, along with other emerging technologies (e.g., robotic-assisted surgery), pose competition to disposable circular staplers, potentially limiting their market share.

Environmental Concerns: The increasing awareness of environmental issues regarding medical waste may impact the preference for disposable products. Pressure for more sustainable practices could impact sales of single-use devices.

Regulatory Challenges: Stringent regulatory requirements for medical devices can delay the introduction of new products into the market, potentially affecting the growth of the sector.

This report is a detailed and comprehensive analysis for global Disposable Circular Stapler market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Outer Diameter and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Disposable Circular Stapler market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Disposable Circular Stapler market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Disposable Circular Stapler market size and forecasts, by Outer Diameter and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Disposable Circular Stapler market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Disposable Circular Stapler

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Disposable Circular Stapler market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson & Johnson, Medtronic, Grena, Welfare Medical, Avental, EVOMED, Panther Healthcare Medical Equipment, Frankenman (Boston Scientific), Touchstone, Reach (Genesis Medtech), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Disposable Circular Stapler market is split by Outer Diameter and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Outer Diameter, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Outer Diameter

- Diameter, below 20 mm
- Diameter, 20-24 mm
- Diameter, 25-29 mm
- Diameter, 30-35 mm
- Diameter, above 35 mm

Market segment by Application

- Hospitals
- Ambulatory Surgical Centers
- Nursing Homes

- Others

Major players covered

- Johnson & Johnson
- Medtronic
- Grena
- Welfare Medical
- Avental
- EVOMED
- Panther Healthcare Medical Equipment
- Frankenman (Boston Scientific)
- Touchstone
- Reach (Genesis Medtech)
- Ningbo David
- Victor Medical Instruments
- XNY Medical
- Lepu Medical
- Changzhou Waston
- Changzhou Haiers
- Changzhou Ankang
- Ezisurg Medical
- Fengh Medical
- Zhejiang Geyi Medical Instrument

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Disposable Circular Stapler product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Disposable Circular Stapler, with price, sales quantity, revenue, and global market share of Disposable Circular Stapler from 2019 to 2024.

Chapter 3, the Disposable Circular Stapler competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Disposable Circular Stapler breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Outer Diameter and by Application, with sales market share and growth rate by Outer Diameter, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Disposable Circular Stapler market forecast, by regions, by Outer Diameter, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Disposable Circular Stapler.

Chapter 14 and 15, to describe Disposable Circular Stapler sales channel, distributors, customers, research findings and conclusion.

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