

Global Dispersing Agents for Water-based Coatings Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dispersing Agents for Water-based Coatings market size was valued at US\$ 934 million in 2025 and is forecast to a readjusted size of US\$ 1213 million by 2032 with a CAGR of 3.8% during review period.

Water-based coating dispersants are chemical additives that help pigments and fillers disperse evenly in aqueous media, prevent agglomeration, and improve the stability and performance of coatings. Through wetting and deflocculation (steric hindrance), they enhance gloss, opacity, and color intensity, and improve leveling properties. They are key components in the production of high-quality, low-viscosity water-based coatings and color pastes, and are widely used in architectural coatings, industrial coatings, automotive coatings, and other fields.

The upstream segment primarily relies on basic petrochemicals, with core raw materials including propylene oxide, ethylene oxide, acrylic acid, maleic anhydride, and various specialty amine and alcohol monomers. These raw materials are transformed into polycarboxylates, nonionic polyethers, or polymer block copolymers through precision synthesis techniques such as controlled radical polymerization (CRP) and block copolymerization.

Global sales are projected to exceed 400,000 tons in 2025, with an average market price of approximately US\$2231 per ton. The industry's gross profit margin is expected to be in the range of 15%–25%.

This report is a detailed and comprehensive analysis for global Dispersing Agents for

Water-based Coatings market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dispersing Agents for Water-based Coatings market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Dispersing Agents for Water-based Coatings market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Dispersing Agents for Water-based Coatings market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Dispersing Agents for Water-based Coatings market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Dispersing Agents for Water-based Coatings
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Dispersing Agents for Water-based Coatings market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lubrizol, BASF, BYK, Elementis, Ashland, Dow, Evonik, Arkema, Clariant, Allnex, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Dispersing Agents for Water-based Coatings market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ionic Type

Non-Ionic Type

Other

Market segment by Molecular Weight

Low Molecular Weight

High Molecular Weight

Market segment by Application

Architecture

Industrial

Automotive

Other

Major players covered

Lubrizol

BASF

BYK

Elementis

Ashland

Dow

Evonik

Arkema

Clariant

Allnex

SAN NOPCO

MUNZING Chemie

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dispersing Agents for Water-based Coatings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dispersing Agents for Water-based

Coatings, with price, sales quantity, revenue, and global market share of Dispersing Agents for Water-based Coatings from 2021 to 2026.

Chapter 3, the Dispersing Agents for Water-based Coatings competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dispersing Agents for Water-based Coatings breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dispersing Agents for Water-based Coatings market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dispersing Agents for Water-based Coatings.

Chapter 14 and 15, to describe Dispersing Agents for Water-based Coatings sales channel, distributors, customers, research findings and conclusion.

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