

# Global Direct Attach Cable for Data Center Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Direct Attach Cable for Data Center market size was valued at US\$ 1234 million in 2025 and is forecast to a readjusted size of US\$ 1957 million by 2032 with a CAGR of 7.3% during review period.

Direct cable DAC is a twisted pair network cable used to connect switches, routers and servers for networking. Within the data center, DAC not only meets the needs of high-speed interconnection, but also has extremely low power consumption and heat generation compared with optical modules, reducing the burden on the computer room air conditioner. It has the advantages of low cost and low failure rate, making it an ideal data center The most cost-effective interconnection solution. In 2025, global Data Center Backup Power System production reached approximately 18000.6 k units, with an average global market price of around US\$66.6 per unit. The production capacity for Data Center Backup Power System in 2025 was approximately 20000 k units. The typical gross profit margin for Data Center Backup Power System is between 20% and 40%.

The Direct Attach Cable (DAC) market for data centers is driven by the rapid growth of cloud computing, AI training workloads, and high-performance computing (HPC), which require low-latency, high-bandwidth, and cost-effective short-distance interconnect solutions. DACs are widely used for server-to-switch and switch-to-switch connections within racks and rows, especially in 100G, 400G, and emerging 800G applications. Compared with optical cables, DACs offer lower power consumption and lower total cost of ownership (TCO), making them a preferred choice for high-density, short-reach connections in hyperscale and enterprise data centers. Key growth regions include North America, Asia-Pacific, and Europe, while industry trends focus on higher data

rates, improved signal integrity, and the adoption of advanced materials such as FEP and high-frequency copper conductors.

This report is a detailed and comprehensive analysis for global Direct Attach Cable for Data Center market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Direct Attach Cable for Data Center market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Direct Attach Cable for Data Center market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Direct Attach Cable for Data Center market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Direct Attach Cable for Data Center market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Direct Attach Cable for Data Center
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Direct Attach Cable for Data Center market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Molex, Amphenol, TE Connectivity, Juniper Networks (HPE), Volex, NVIDIA, Panduit, Proterial, Ltd, JPC Connectivity,

LevelOne (DDC), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Direct Attach Cable for Data Center market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

400G

Market segment by Passive/Active

Passive Cables

Active Cables

Market segment by Interface

SFP+

QSFP+

QSFP-DD

OSFP

Others

Market segment by Application

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

### Major players covered

Molex

Amphenol

TE Connectivity

Juniper Networks (HPE)

Volex

NVIDIA

Panduit

Proterial, Ltd

JPC Connectivity

LevelOne (DDC)

Infraeo

Approved Networks (Legrand)

Luxshare Precision

Kingsignal Technology

Zhaolong Interconnect

Shenzhen Sopto Technology

10Gtek

Broadex Technologies

C-FLINK Technology

Shenzhen HTD Information-Tech

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Direct Attach Cable for Data Center product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Direct Attach Cable for Data Center, with price, sales quantity, revenue, and global market share of Direct Attach Cable for Data Center from 2021 to 2026.

Chapter 3, the Direct Attach Cable for Data Center competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Direct Attach Cable for Data Center breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Direct Attach Cable for Data Center market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Direct Attach Cable for Data Center.

Chapter 14 and 15, to describe Direct Attach Cable for Data Center sales channel, distributors, customers, research findings and conclusion.

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