

# Global Digital Dental 3D Intraoral Scanner Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Digital Dental 3D Intraoral Scanner market size was valued at US\$ 546 million in 2023 and is forecast to a readjusted size of USD 1133 million by 2030 with a CAGR of 11.0% during review period.

A Digital Dental 3D Intraoral Scanner is an advanced device designed to capture precise three-dimensional images of a patient's oral cavity using optical or laser technology. These scanners are integral to modern dental practices, enabling accurate digital impressions for procedures such as crowns, bridges, aligners, and implants. They enhance diagnostic capabilities while significantly improving patient comfort by eliminating the need for traditional impression materials.

In addition to facilitating high-precision workflows, these scanners seamlessly integrate with CAD/CAM systems, 3D printers, and other digital dental technologies. This integration allows for faster treatment planning and production of custom dental prosthetics, improving efficiency and communication between dentists and dental labs. The growing demand for precision and efficiency in dental care is a significant driver of the digital dental 3D intraoral scanner market. These scanners enable dentists to create accurate digital impressions, enhancing treatment outcomes and patient satisfaction. The integration of scanners with advanced CAD/CAM systems and 3D printing has revolutionized dental workflows, reducing turnaround times for prosthetics and appliances. Additionally, the rising prevalence of dental disorders, increasing adoption of cosmetic dentistry, and a global shift toward digitalization in healthcare are fueling market growth.

Despite their advantages, the high cost of digital dental 3D intraoral scanners poses a significant challenge, especially for smaller dental practices and clinics in emerging

markets. The initial investment required for the device, along with training costs for staff, can be prohibitive. Furthermore, the lack of standardization in scanner technologies and software compatibility across different manufacturers creates integration challenges, limiting the seamless adoption of these devices in existing dental workflows. These factors may slow market penetration in price-sensitive regions.

This report is a detailed and comprehensive analysis for global Digital Dental 3D Intraoral Scanner market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

### **Key Features:**

Global Digital Dental 3D Intraoral Scanner market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Digital Dental 3D Intraoral Scanner market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Digital Dental 3D Intraoral Scanner market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Digital Dental 3D Intraoral Scanner market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2019-2024

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Digital Dental 3D Intraoral Scanner

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Digital Dental 3D Intraoral Scanner market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Align Technologies, Dentsply Sirona, 3Shape, Carestream, Planmeca, 3M ESPE, Dental Wings, Dentsys, Condor, Launca,

etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Digital Dental 3D Intraoral Scanner market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

- Wired
- Wireless

### **Market segment by Application**

- Hospitals
- Dental Clinics
- Dental Laboratory

### **Major players covered**

- Align Technologies
- Dentsply Sirona
- 3Shape
- Carestream
- Planmeca
- 3M ESPE
- Dental Wings
- Densys
- Condor
- Launca
- Shining 3D
- Meyer
- FREQTY
- FUSSEN
- Vatech

## **Market segment by region, regional analysis covers**

*Global Digital Dental 3D Intraoral Scanner Market 2024 by Manufacturers, Regions, Type and Application, Foreca...*

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Digital Dental 3D Intraoral Scanner product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Digital Dental 3D Intraoral Scanner, with price, sales quantity, revenue, and global market share of Digital Dental 3D Intraoral Scanner from 2019 to 2024.

Chapter 3, the Digital Dental 3D Intraoral Scanner competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Digital Dental 3D Intraoral Scanner breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Digital Dental 3D Intraoral Scanner market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Digital Dental 3D Intraoral Scanner.

Chapter 14 and 15, to describe Digital Dental 3D Intraoral Scanner sales channel, distributors, customers, research findings and conclusion.

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