

Global Die Attach Machine Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Die Attach Machine market size was valued at US\$ 1338 million in 2023 and is forecast to a readjusted size of USD 1778 million by 2030 with a CAGR of 4.2% during review period.

Die Attach Machine responsible for accurately placing various microchips, electronic components, etc. on the corresponding positions on the surface of the printed circuit board (PCB) that has been printed with solder paste or patch adhesive in the production line. This process usually involves high-precision mechanical movement, visual recognition, precise control and automated operation technologies to ensure the accuracy and efficiency of chip placement.

With the trend of miniaturization, multifunctionality and intelligence of electronic products, the market demand for chip mounters continues to grow. Especially in the fields of smartphones, tablets, automotive electronics, IoT devices, etc., the application of chip mounters is becoming more and more extensive, and the market scale is expanding.

Market driving force: With the continuous growth of consumer demand for electronic products, especially the popularity of smart devices such as smartphones and tablets, the demand for chip mounters has also increased. These devices have extremely high requirements for the accuracy and efficiency of chip mounting, which has promoted the rapid development of the chip mounter market. The continuous advancement of chip mounter technology, including technological innovations in machine vision, precision machinery, and automation control, has provided strong support for the rapid development of the chip mounter market.

Market challenges and obstacles: The technology involved in chip mounters is highly complex, including high-precision mechanical movement, visual recognition, and

precise control. The research and development and application of these technologies require a lot of manpower, material and financial resources, which poses a great challenge to enterprises. The chip mounter market is highly competitive, and domestic and foreign brands have increased their R&D investment and market expansion efforts to compete for market share. This makes enterprises face tremendous pressure and challenges in market competition. The prices of raw materials required for chip placement machine production, such as precision mechanical parts and electronic components, are greatly affected by international market price fluctuations. Fluctuations in raw material prices will affect the production cost and market price of chip placement machines, which in turn poses a challenge to the profitability of enterprises.

Regional development: Asia is one of the centers of the global electronics manufacturing industry, especially China, Japan, South Korea and other countries, which have a huge electronics manufacturing industry chain and market demand. The chip placement machine market in these regions is developing rapidly and has a huge market size. The electronics manufacturing industry in North America also has a high level of technology and market demand. In particular, the United States, as one of the centers of global scientific and technological innovation, its chip placement machine market is also showing a rapid development trend. The electronics manufacturing industry in Europe also has strong technical strength and market demand. In particular, countries such as Germany and France have developed electronics manufacturing industries and have a large demand for chip placement machines.

This report is a detailed and comprehensive analysis for global Die Attach Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Die Attach Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2019-2030

Global Die Attach Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2019-2030

Global Die Attach Machine market size and forecasts, by Type and by Application, in

consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2019-2030

Global Die Attach Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Die Attach Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Die Attach Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JUKI, LASER X, Fuji Corporation, ASMPT SMT Solutions, Panasonic, Yamaha Motor, Hanwha Precision, Universal Instruments Corporation, Europlacer, Mirae, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Die Attach Machine market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- SMT Die Attach
- Advanced Packaging Die Attach

Market segment by Application

- Memory
- MEMS
- LED
- Optoelectronic
- Others

Major players covered

- JUKI
- LASER X
- Fuji Corporation
- ASMPT SMT Solutions
- Panasonic
- Yamaha Motor
- Hanwha Precision
- Universal Instruments Corporation
- Europlacer
- Mirae
- Beijing Torch

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Die Attach Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Die Attach Machine, with price, sales quantity, revenue, and global market share of Die Attach Machine from 2019 to 2024.

Chapter 3, the Die Attach Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Die Attach Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Die Attach Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Die Attach Machine.

Chapter 14 and 15, to describe Die Attach Machine sales channel, distributors, customers, research findings and conclusion.

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