

Global Desktop Humanoid Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Desktop Humanoid Robot market size was valued at US\$ 756 million in 2025 and is forecast to a readjusted size of US\$ 1775 million by 2032 with a CAGR of 13.1% during review period.

Desktop humanoid robot is a kind of exquisitely designed and compact robot. It integrates advanced humanoid design and intelligent control system. It can perform complex actions and interactive tasks in a limited space. It is characterized by having human-like limbs and The head can simulate basic behaviors such as walking, grabbing, and talking. At the same time, it has high-performance sensors and actuators that can achieve fast response and precise control, giving it significant application advantages in the fields of education and entertainment; Desktop humanoid robots can not only serve as learning and research tools to help users understand robotics and artificial intelligence, but also serve as interactive toys that provide a rich play and exploration experience. Their small size and easy-to-use features make them Become an attractive smart device in home, school and work environments. In 2025, global Desktop Humanoid Robot production reached approximately 864.1 k units with an average global market price of around US\$850 per unit.

From the perspective of enterprise revenue and profit, the desktop humanoid robot industry exhibits several key trends. First, core component companies such as Leaderdrive and Inovance Technology continue to invest in precision areas like reducers and servo motors. Their annual reports indicate that orders for humanoid robot-specific components are growing, reflecting that the supply chain is shifting from industrial-grade to desktop-grade applications. Declining costs are making commercialization possible. Second, desktop-grade robots need to balance lightweight

design with long battery life, which forces battery and lightweight material companies to adjust their research and development directions, thereby impacting their profit structures.

From a macro policy perspective, desktop humanoid robots are designated as a key area for cultivation. Policies encourage whole-machine companies to adopt modular design to lower unit prices, prompting a shift in enterprise revenue focus from pure hardware sales to a hardware-plus-service subscription model. Manufacturing companies such as Foxconn and BYD mentioned in their annual reports plans to use desktop robots to optimize production line maintenance and office support. However, their initial procurement volumes are limited, and they rely more heavily on leasing models. This shifts the industry's profit distribution toward operation and maintenance services. Meanwhile, technology companies like Tencent and Xiaomi have entered the field through equity investments. Their press releases indicate that they value the long-term ecological benefits brought by closed-loop data collection over short-term hardware profits. In summary, the industry is transitioning from a heavy-asset manufacturing model toward competition in a software-hardware integrated ecosystem. Policy guidance and the verification of end-use scenarios will determine whether leading companies can achieve sustainable profitability.

This report is a detailed and comprehensive analysis for global Desktop Humanoid Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Degree of Freedom and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Desktop Humanoid Robot market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Desktop Humanoid Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Desktop Humanoid Robot market size and forecasts, by Degree of Freedom and by Application, in consumption value (\$ Million), sales quantity (K Units), and average

selling prices (US\$/Unit), 2021-2032

Global Desktop Humanoid Robot market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Desktop Humanoid Robot

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Desktop Humanoid Robot market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SoftBank Robotics, Shenzhen Xiao R Geek Technology, Guangzhou High Torque Technology, Shenzhen UBTECH Robotics, Shenzhen Hiwonder Technology, LEJU?SHENZHEN) ROBOTICS, Shanghai Figurobot, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Desktop Humanoid Robot market is split by Degree of Freedom and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Degree of Freedom, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Degree of Freedom

18 DOF

22 DOF

23 DOF

24 DOF

25 DOF

Market segment by Programming Method

Programmable

Non-programmable

Market segment by End User

Consumer-grade Desktop Humanoid Robot

Research-grade Desktop Humanoid Robot

Market segment by Application

Education

Family

Scientific Research

Laboratory

Others

Major players covered

SoftBank Robotics

Shenzhen Xiao R Geek Technology

Guangzhou High Torque Technology

Shenzhen UBTECH Robotics

Shenzhen Hiwonder Technology

LEJU?SHENZHEN) ROBOTICS

Shanghai Figurobot

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Desktop Humanoid Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Desktop Humanoid Robot, with price, sales quantity, revenue, and global market share of Desktop Humanoid Robot from 2021 to 2026.

Chapter 3, the Desktop Humanoid Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape

contrast.

Chapter 4, the Desktop Humanoid Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Degree of Freedom and by Application, with sales market share and growth rate by Degree of Freedom, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Desktop Humanoid Robot market forecast, by regions, by Degree of Freedom, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Desktop Humanoid Robot.

Chapter 14 and 15, to describe Desktop Humanoid Robot sales channel, distributors, customers, research findings and conclusion.

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