

# Global Dermal Substitutes Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Dermal Substitutes market size was valued at US\$ 1695 million in 2023 and is forecast to a readjusted size of USD 4184 million by 2030 with a CAGR of 14.7% during review period.

Dermal substitutes are bio-matrices that fulfil the functions of the cutaneous dermal layer: control of pain and scarring. They act as matrices or scaffolds and promote new tissue growth and enhance wound healing, with enhanced pliability and a more favourable scar.

As the technology of dermal substitutes is not relatively mature, the downstream market, especially for Chronic Wounds market is growing fast, there are a lot of enterprises in the dermal substitutes market. The dermal substitutes market competition will be still intense. Integra LifeSciences, Smith & Nephew, Organogenesis, Allergan and MiMedx is the leading manufacturer in the dermal substitutes market. The top 5 listed companies accounted for 60% of the market share in terms of revenue.

Market development trends and prospects

Technological innovation:

With the continuous development of materials science, biotechnology and intelligent manufacturing, dermal substitutes will become more intelligent, personalized and customized.

The continuous emergence of new biomaterials, synthetic materials and biocomposites will inject new vitality into the market.

Market expansion:

In addition to traditional medical and beauty fields, dermal substitutes will also expand to consumer electronics, robotics and other fields.

The further development of the international market and the improvement of brand

influence will promote the increase in the export volume of Chinese skin products.

**Policy support:**

The government's continuous strengthening of supervision of the medical device industry and the improvement of supervision of emerging formats such as medical beauty will provide strong guarantees for the healthy development of the market.

The support and promotion of industrial policies will promote the rapid development of the dermal substitutes industry.

This report is a detailed and comprehensive analysis for global Dermal Substitutes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

**Key Features:**

Global Dermal Substitutes market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Dermal Substitutes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Dermal Substitutes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Dermal Substitutes market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2019-2024

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dermal Substitutes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dermal Substitutes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Integra LifeSciences, Gunze Medical, Medskin Suwelack, Anika?Therapeutics, Symatase Group, Smith & Nephew, Allergan, Tissue Regenix, Organogenesis, Mylan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Dermal Substitutes market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

- Synthetic
- Biosynthetic
- Biological

### **Market segment by Application**

- Hospitals
- Wound Care Centers
- Others

### **Major players covered**

- Integra LifeSciences
- Gunze Medical
- Medskin Suwelack
- Anika?Therapeutics
- Symatase Group
- Smith & Nephew
- Allergan
- Tissue Regenix
- Organogenesis
- Mylan
- Medtronic
- MiMedx
- Mallinckrodt
- Unitrump Bio

**Market segment by region, regional analysis covers**

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Dermal Substitutes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dermal Substitutes, with price, sales quantity, revenue, and global market share of Dermal Substitutes from 2019 to 2024.

Chapter 3, the Dermal Substitutes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dermal Substitutes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Dermal Substitutes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dermal Substitutes.

Chapter 14 and 15, to describe Dermal Substitutes sales channel, distributors, customers, research findings and conclusion.

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