

Global DEHP-Free Split Septum Needleless Infusion Connectors Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global DEHP-Free Split Septum Needleless Infusion Connectors market size was valued at US\$ 134 million in 2024 and is forecast to a readjusted size of USD 193 million by 2031 with a CAGR of 5.5% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

DEHP-free split septum needleless infusion connectors are medical devices designed for intravenous therapy, offering a safer alternative by eliminating the use of DEHP (di(2-ethylhexyl) phthalate) and needles. These connectors are particularly used to administer medications, fluids, and nutrients directly into the bloodstream.

With the strong support of my country's industrial policies, the disposable medical device industry has developed rapidly. Downstream clinical applications have increasingly stringent and diverse requirements for disposable medical devices. my country's disposable medical device market is in a state of full competition with many manufacturing companies. 'Volume-based procurement' is a major move of the Medical Insurance Bureau. It conducts centralized procurement of drugs and consumables on a 'national' basis with the purpose of 'exchanging quantity for price.' In the future, volume purchasing will continue to be implemented and become a general direction. Currently, the Guangdong Purchasing Alliance conducts centralized bulk purchasing of heparin caps and needleless connectors (needleless infusion connectors), and the Southwest Regional Alliance of Henan Province conducts centralized bulk purchasing of medical

consumables (needleless infusion). Baihe Medical Technology (Wuhan) Co., Ltd., Beijing Volt Technology, B. Braun Medical (Shanghai) International Trade, BD Medical Equipment (Shanghai), Foshan Special Medical Catheters, Guangdong Aidi Medical Technology, Haolang Technology (Foshan), Haoningkang Medical Equipment, Henan Tuoren Best Medical Equipment, Jiakang Medical Equipment (Qingdao), Shandong Ande Medical Supplies, etc. have all participated in centralized mass procurement.

This report is a detailed and comprehensive analysis for global DEHP-Free Split Septum Needleless Infusion Connectors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global DEHP-Free Split Septum Needleless Infusion Connectors market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global DEHP-Free Split Septum Needleless Infusion Connectors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global DEHP-Free Split Septum Needleless Infusion Connectors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global DEHP-Free Split Septum Needleless Infusion Connectors market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for DEHP-Free Split Septum Needleless Infusion

Connectors

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global DEHP-Free Split Septum Needleless Infusion Connectors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, B. Braun, ICU Medical, Terumo Medical, Vygon, Henan Tuoren Best Medical Device, Guangdong Baihe Medical Technology, Super Health Medical, Weigao Group, JiangXi HuaLi Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

DEHP-Free Split Septum Needleless Infusion Connectors market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Positive Pressure Connector

Negative Pressure Connector

Balance Pessure Connector

Market segment by Application

Hospital

Clinic

Major players covered

BD

B. Braun

ICU Medical

Terumo Medical

Vygon

Henan Tuoren Best Medical Device

Guangdong Baihe Medical Technology

Super Health Medical

Weigao Group

JiangXi HuaLi Medical

Shenzhen Antmed

Suzhou Linhwa Medical

HaoLang Medical

Shinva Ande Healthcare

Foshan Special Medical

Beijing Fert Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe DEHP-Free Split Septum Needleless Infusion Connectors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of DEHP-Free Split Septum Needleless Infusion Connectors, with price, sales quantity, revenue, and global market share of DEHP-Free Split Septum Needleless Infusion Connectors from 2020 to 2025.

Chapter 3, the DEHP-Free Split Septum Needleless Infusion Connectors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the DEHP-Free Split Septum Needleless Infusion Connectors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and DEHP-Free Split Septum Needleless Infusion Connectors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of DEHP-Free Split Septum Needleless Infusion Connectors.

Chapter 14 and 15, to describe DEHP-Free Split Septum Needleless Infusion Connectors sales channel, distributors, customers, research findings and conclusion.

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