

Global DEHP-Free Needleless Infusion Connector Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global DEHP-Free Needleless Infusion Connector market size was valued at US\$ 218 million in 2024 and is forecast to a readjusted size of USD 313 million by 2031 with a CAGR of 5.4% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

A DEHP-free needleless infusion connector is a medical device designed for safe and efficient intravenous (IV) therapy, eliminating the use of DEHP (di(2-ethylhexyl) phthalate) and needles to improve patient safety and reduce health risks. These connectors are used to administer medication, fluids, and nutrients directly into the bloodstream without the need for needles, which reduces the risk of needlestick injuries and contamination.

With the strong support of my country's industrial policies, the disposable medical device industry has developed rapidly. Downstream clinical applications have increasingly stringent and diverse requirements for disposable medical devices. my country's disposable medical device market is in a state of full competition with many manufacturing companies. 'Volume-based procurement' is a major move of the Medical Insurance Bureau. It conducts centralized procurement of drugs and consumables on a 'national' basis with the purpose of 'exchanging quantity for price.' In the future, volume purchasing will continue to be implemented and become a general direction. Currently, the Guangdong Purchasing Alliance conducts centralized bulk purchasing of heparin

caps and needleless connectors (needleless infusion connectors), and the Southwest Regional Alliance of Henan Province conducts centralized bulk purchasing of medical consumables (needleless infusion). Baihe Medical Technology (Wuhan) Co., Ltd., Beijing Volt Technology, B. Braun Medical (Shanghai) International Trade, BD Medical Equipment (Shanghai), Foshan Special Medical Catheters, Guangdong Aidi Medical Technology, Haolang Technology (Foshan), Haoningkang Medical Equipment, Henan Tuoren Best Medical Equipment, Jiakang Medical Equipment (Qingdao), Shandong Ande Medical Supplies, etc. have all participated in centralized mass procurement.

This report is a detailed and comprehensive analysis for global DEHP-Free Needleless Infusion Connector market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global DEHP-Free Needleless Infusion Connector market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global DEHP-Free Needleless Infusion Connector market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global DEHP-Free Needleless Infusion Connector market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global DEHP-Free Needleless Infusion Connector market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

Global DEHP-Free Needleless Infusion Connector Market 2025 by Manufacturers, Regions, Type and Application, Fo...

To assess the growth potential for DEHP-Free Needleless Infusion Connector
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global DEHP-Free Needleless Infusion Connector market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, B. Braun, ICU Medical, Terumo Medical, Vygon, Henan Tuoren Best Medical Device, Guangdong Baihe Medical Technology, Super Health Medical, Weigao Group, JiangXi HuaLi Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

DEHP-Free Needleless Infusion Connector market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Positive Pressure Connector

Negative Pressure Connector

Balance Pessure Connector

Market segment by Application

Hospital

Clinic

Major players covered

BD

B. Braun

ICU Medical

Terumo Medical

Vygon

Henan Tuoren Best Medical Device

Guangdong Baihe Medical Technology

Super Health Medical

Weigao Group

JiangXi HuaLi Medical

Shenzhen Antmed

Suzhou Linhwa Medical

HaoLang Medical

Shinva Ande Healthcare

Foshan Special Medical

Beijing Fert Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe DEHP-Free Needleless Infusion Connector product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of DEHP-Free Needleless Infusion Connector, with price, sales quantity, revenue, and global market share of DEHP-Free Needleless Infusion Connector from 2020 to 2025.

Chapter 3, the DEHP-Free Needleless Infusion Connector competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the DEHP-Free Needleless Infusion Connector breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and DEHP-Free Needleless Infusion Connector market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of DEHP-Free Needleless Infusion Connector.

Chapter 14 and 15, to describe DEHP-Free Needleless Infusion Connector sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global DEHP-Free Needleless Infusion Connector Consumption Value by Type: 2020 Versus 2024 Versus 2031

1.3.2 Positive Pressure Connector

1.3.3 Negative Pressure Connector

1.3.4 Balance Pessure Connector

1.4 Market Analysis by Application

1.4.1 Overview: Global DEHP-Free Needleless Infusion Connector Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 Hospital

1.4.3 Clinic

1.5 Global DEHP-Free Needleless Infusion Connector Market Size & Forecast

1.5.1 Global DEHP-Free Needleless Infusion Connector Consumption Value (2020 & 2024 & 2031)

1.5.2 Global DEHP-Free Needleless Infusion Connector Sales Quantity (2020-2031)

1.5.3 Global DEHP-Free Needleless Infusion Connector Average Price (2020-2031)

2 MANUFACTURERS PROFILES

2.1 BD

2.1.1 BD Details

2.1.2 BD Major Business

2.1.3 BD DEHP-Free Needleless Infusion Connector Product and Services

2.1.4 BD DEHP-Free Needleless Infusion Connector Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.1.5 BD Recent Developments/Updates

2.2 B. Braun

2.2.1 B. Braun Details

2.2.2 B. Braun Major Business

2.2.3 B. Braun DEHP-Free Needleless Infusion Connector Product and Services

2.2.4 B. Braun DEHP-Free Needleless Infusion Connector Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.2.5 B. Braun Recent Developments/Updates

2.3 ICU Medical

2.3.1 ICU Medical Details

2.3.2 ICU Medical Major Business

2.3.3 ICU Medical DEHP-Free Needleless Infusion Connector Product and Services

2.3.4 ICU Medical DEHP-Free Needleless Infusion Connector Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.3.5 ICU Medical Recent Developments/Updates

2.4 Terumo Medical

2.4.1 Terumo Medical Details

2.4.2 Terumo Medical Major Business

2.4.3 Terumo Medical DEHP-Free Needleless Infusion Connector Product and Services

2.4.4 Terumo Medical DEHP-Free Needleless Infusion Connector Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.4.5 Terumo Medical Recent Developments/Updates

2.5 Vygon

2.5.1 Vygon Details

2.5.2 Vygon Major Business

2.5.3 Vygon DEHP-Free Needleless Infusion Connector Product and Services

2.5.4 Vygon DEHP-Free Needleless Infusion Connector Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.5.5 Vygon Recent Developments/Updates

2.6 Henan Tuoren Best Medical Device

2.6.1 Henan Tuoren Best Medical Device Details

2.6.2 Henan Tuoren Best Medical Device Major Business

2.6.3 Henan Tuoren Best Medical Device DEHP-Free Needleless Infusion Connector Product and Services

2.6.4 Henan Tuoren Best Medical Device DEHP-Free Needleless Infusion Connector Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.6.5 Henan Tuoren Best Medical Device Recent Developments/Updates

2.7 Guangdong Baihe Medical Technology

2.7.1 Guangdong Baihe Medical Technology Details

2.7.2 Guangdong Baihe Medical Technology Major Business

2.7.3 Guangdong Baihe Medical Technology DEHP-Free Needleless Infusion Connector Product and Services

2.7.4 Guangdong Baihe Medical Technology DEHP-Free Needleless Infusion Connector Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.7.5 Guangdong Baihe Medical Technology Recent Developments/Updates

2.8 Super Health Medical

2.8.1 Super Health Medical Details

2.8.2 Super Health Medical Major Business

2.8.3 Super Health Medical DEHP-Free Needleless Infusion Connector Product and Services

2.8.4 Super Health Medical DEHP-Free Needleless Infusion Connector Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.8.5 Super Health Medical Recent Developments/Updates

2.9 Weigao Group

2.9.1 Weigao Group Details

2.9.2 Weigao Group Major Business

2.9.3 Weigao Group DEHP-Free Needleless Infusion Connector Product and Services

2.9.4 Weigao Group DEHP-Free Needleless Infusion Connector Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.9.5 Weigao Group Recent Developments/Updates

2.10 JiangXi HuaLi Medical

2.10.1 JiangXi HuaLi Medical Details

2.10.2 JiangXi HuaLi Medical Major Business

2.10.3 JiangXi HuaLi Medical DEHP-Free Needleless Infusion Connector Product and Services

2.10.4 JiangXi HuaLi Medical DEHP-Free Needleless Infusion Connector Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.10.5 JiangXi HuaLi Medical Recent Developments/Updates

2.11 Shenzhen Antmed

2.11.1 Shenzhen Antmed Details

2.11.2 Shenzhen Antmed Major Business

2.11.3 Shenzhen Antmed DEHP-Free Needleless Infusion Connector Product and Services

2.11.4 Shenzhen Antmed DEHP-Free Needleless Infusion Connector Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.11.5 Shenzhen Antmed Recent Developments/Updates

2.12 Suzhou Linhwa Medical

2.12.1 Suzhou Linhwa Medical Details

2.12.2 Suzhou Linhwa Medical Major Business

2.12.3 Suzhou Linhwa Medical DEHP-Free Needleless Infusion Connector Product and Services

2.12.4 Suzhou Linhwa Medical DEHP-Free Needleless Infusion Connector Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.12.5 Suzhou Linhwa Medical Recent Developments/Updates

2.13 HaoLang Medical

2.13.1 HaoLang Medical Details

2.13.2 HaoLang Medical Major Business

2.13.3 HaoLang Medical DEHP-Free Needleless Infusion Connector Product and Services

2.13.4 HaoLang Medical DEHP-Free Needleless Infusion Connector Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.13.5 HaoLang Medical Recent Developments/Updates

2.14 Shinva Ande Healthcare

2.14.1 Shinva Ande Healthcare Details

2.14.2 Shinva Ande Healthcare Major Business

2.14.3 Shinva Ande Healthcare DEHP-Free Needleless Infusion Connector Product and Services

2.14.4 Shinva Ande Healthcare DEHP-Free Needleless Infusion Connector Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.14.5 Shinva Ande Healthcare Recent Developments/Updates

2.15 Foshan Special Medical

2.15.1 Foshan Special Medical Details

2.15.2 Foshan Special Medical Major Business

2.15.3 Foshan Special Medical DEHP-Free Needleless Infusion Connector Product and Services

2.15.4 Foshan Special Medical DEHP-Free Needleless Infusion Connector Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.15.5 Foshan Special Medical Recent Developments/Updates

2.16 Beijing Fert Technology

2.16.1 Beijing Fert Technology Details

2.16.2 Beijing Fert Technology Major Business

2.16.3 Beijing Fert Technology DEHP-Free Needleless Infusion Connector Product and Services

2.16.4 Beijing Fert Technology DEHP-Free Needleless Infusion Connector Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.16.5 Beijing Fert Technology Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: DEHP-FREE NEEDLELESS INFUSION CONNECTOR BY MANUFACTURER

3.1 Global DEHP-Free Needleless Infusion Connector Sales Quantity by Manufacturer (2020-2025)

3.2 Global DEHP-Free Needleless Infusion Connector Revenue by Manufacturer

(2020-2025)

3.3 Global DEHP-Free Needleless Infusion Connector Average Price by Manufacturer (2020-2025)

3.4 Market Share Analysis (2024)

3.4.1 Producer Shipments of DEHP-Free Needleless Infusion Connector by Manufacturer Revenue (\$MM) and Market Share (%): 2024

3.4.2 Top 3 DEHP-Free Needleless Infusion Connector Manufacturer Market Share in 2024

3.4.3 Top 6 DEHP-Free Needleless Infusion Connector Manufacturer Market Share in 2024

3.5 DEHP-Free Needleless Infusion Connector Market: Overall Company Footprint Analysis

3.5.1 DEHP-Free Needleless Infusion Connector Market: Region Footprint

3.5.2 DEHP-Free Needleless Infusion Connector Market: Company Product Type Footprint

3.5.3 DEHP-Free Needleless Infusion Connector Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global DEHP-Free Needleless Infusion Connector Market Size by Region

4.1.1 Global DEHP-Free Needleless Infusion Connector Sales Quantity by Region (2020-2031)

4.1.2 Global DEHP-Free Needleless Infusion Connector Consumption Value by Region (2020-2031)

4.1.3 Global DEHP-Free Needleless Infusion Connector Average Price by Region (2020-2031)

4.2 North America DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031)

4.3 Europe DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031)

4.4 Asia-Pacific DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031)

4.5 South America DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031)

4.6 Middle East & Africa DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031)

5 MARKET SEGMENT BY TYPE

5.1 Global DEHP-Free Needleless Infusion Connector Sales Quantity by Type (2020-2031)

5.2 Global DEHP-Free Needleless Infusion Connector Consumption Value by Type (2020-2031)

5.3 Global DEHP-Free Needleless Infusion Connector Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

6.1 Global DEHP-Free Needleless Infusion Connector Sales Quantity by Application (2020-2031)

6.2 Global DEHP-Free Needleless Infusion Connector Consumption Value by Application (2020-2031)

6.3 Global DEHP-Free Needleless Infusion Connector Average Price by Application (2020-2031)

7 NORTH AMERICA

7.1 North America DEHP-Free Needleless Infusion Connector Sales Quantity by Type (2020-2031)

7.2 North America DEHP-Free Needleless Infusion Connector Sales Quantity by Application (2020-2031)

7.3 North America DEHP-Free Needleless Infusion Connector Market Size by Country
7.3.1 North America DEHP-Free Needleless Infusion Connector Sales Quantity by Country (2020-2031)

7.3.2 North America DEHP-Free Needleless Infusion Connector Consumption Value by Country (2020-2031)

7.3.3 United States Market Size and Forecast (2020-2031)

7.3.4 Canada Market Size and Forecast (2020-2031)

7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

8.1 Europe DEHP-Free Needleless Infusion Connector Sales Quantity by Type (2020-2031)

8.2 Europe DEHP-Free Needleless Infusion Connector Sales Quantity by Application (2020-2031)

8.3 Europe DEHP-Free Needleless Infusion Connector Market Size by Country

8.3.1 Europe DEHP-Free Needleless Infusion Connector Sales Quantity by Country (2020-2031)

8.3.2 Europe DEHP-Free Needleless Infusion Connector Consumption Value by Country (2020-2031)

8.3.3 Germany Market Size and Forecast (2020-2031)

8.3.4 France Market Size and Forecast (2020-2031)

8.3.5 United Kingdom Market Size and Forecast (2020-2031)

8.3.6 Russia Market Size and Forecast (2020-2031)

8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

9.1 Asia-Pacific DEHP-Free Needleless Infusion Connector Sales Quantity by Type (2020-2031)

9.2 Asia-Pacific DEHP-Free Needleless Infusion Connector Sales Quantity by Application (2020-2031)

9.3 Asia-Pacific DEHP-Free Needleless Infusion Connector Market Size by Region

9.3.1 Asia-Pacific DEHP-Free Needleless Infusion Connector Sales Quantity by Region (2020-2031)

9.3.2 Asia-Pacific DEHP-Free Needleless Infusion Connector Consumption Value by Region (2020-2031)

9.3.3 China Market Size and Forecast (2020-2031)

9.3.4 Japan Market Size and Forecast (2020-2031)

9.3.5 South Korea Market Size and Forecast (2020-2031)

9.3.6 India Market Size and Forecast (2020-2031)

9.3.7 Southeast Asia Market Size and Forecast (2020-2031)

9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

10.1 South America DEHP-Free Needleless Infusion Connector Sales Quantity by Type (2020-2031)

10.2 South America DEHP-Free Needleless Infusion Connector Sales Quantity by Application (2020-2031)

10.3 South America DEHP-Free Needleless Infusion Connector Market Size by Country

10.3.1 South America DEHP-Free Needleless Infusion Connector Sales Quantity by Country (2020-2031)

10.3.2 South America DEHP-Free Needleless Infusion Connector Consumption Value

by Country (2020-2031)

10.3.3 Brazil Market Size and Forecast (2020-2031)

10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa DEHP-Free Needleless Infusion Connector Sales Quantity by Type (2020-2031)

11.2 Middle East & Africa DEHP-Free Needleless Infusion Connector Sales Quantity by Application (2020-2031)

11.3 Middle East & Africa DEHP-Free Needleless Infusion Connector Market Size by Country

11.3.1 Middle East & Africa DEHP-Free Needleless Infusion Connector Sales Quantity by Country (2020-2031)

11.3.2 Middle East & Africa DEHP-Free Needleless Infusion Connector Consumption Value by Country (2020-2031)

11.3.3 Turkey Market Size and Forecast (2020-2031)

11.3.4 Egypt Market Size and Forecast (2020-2031)

11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)

11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

12.1 DEHP-Free Needleless Infusion Connector Market Drivers

12.2 DEHP-Free Needleless Infusion Connector Market Restraints

12.3 DEHP-Free Needleless Infusion Connector Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of DEHP-Free Needleless Infusion Connector and Key Manufacturers

13.2 Manufacturing Costs Percentage of DEHP-Free Needleless Infusion Connector

13.3 DEHP-Free Needleless Infusion Connector Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 DEHP-Free Needleless Infusion Connector Typical Distributors

14.3 DEHP-Free Needleless Infusion Connector Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global DEHP-Free Needleless Infusion Connector Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global DEHP-Free Needleless Infusion Connector Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. BD Basic Information, Manufacturing Base and Competitors

Table 4. BD Major Business

Table 5. BD DEHP-Free Needleless Infusion Connector Product and Services

Table 6. BD DEHP-Free Needleless Infusion Connector Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. BD Recent Developments/Updates

Table 8. B. Braun Basic Information, Manufacturing Base and Competitors

Table 9. B. Braun Major Business

Table 10. B. Braun DEHP-Free Needleless Infusion Connector Product and Services

Table 11. B. Braun DEHP-Free Needleless Infusion Connector Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. B. Braun Recent Developments/Updates

Table 13. ICU Medical Basic Information, Manufacturing Base and Competitors

Table 14. ICU Medical Major Business

Table 15. ICU Medical DEHP-Free Needleless Infusion Connector Product and Services

Table 16. ICU Medical DEHP-Free Needleless Infusion Connector Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. ICU Medical Recent Developments/Updates

Table 18. Terumo Medical Basic Information, Manufacturing Base and Competitors

Table 19. Terumo Medical Major Business

Table 20. Terumo Medical DEHP-Free Needleless Infusion Connector Product and Services

Table 21. Terumo Medical DEHP-Free Needleless Infusion Connector Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Terumo Medical Recent Developments/Updates

Table 23. Vygon Basic Information, Manufacturing Base and Competitors

Table 24. Vygon Major Business

Table 25. Vygon DEHP-Free Needleless Infusion Connector Product and Services

Table 26. Vygon DEHP-Free Needleless Infusion Connector Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. Vygon Recent Developments/Updates

Table 28. Henan Tuoren Best Medical Device Basic Information, Manufacturing Base and Competitors

Table 29. Henan Tuoren Best Medical Device Major Business

Table 30. Henan Tuoren Best Medical Device DEHP-Free Needleless Infusion Connector Product and Services

Table 31. Henan Tuoren Best Medical Device DEHP-Free Needleless Infusion Connector Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. Henan Tuoren Best Medical Device Recent Developments/Updates

Table 33. Guangdong Baihe Medical Technology Basic Information, Manufacturing Base and Competitors

Table 34. Guangdong Baihe Medical Technology Major Business

Table 35. Guangdong Baihe Medical Technology DEHP-Free Needleless Infusion Connector Product and Services

Table 36. Guangdong Baihe Medical Technology DEHP-Free Needleless Infusion Connector Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. Guangdong Baihe Medical Technology Recent Developments/Updates

Table 38. Super Health Medical Basic Information, Manufacturing Base and Competitors

Table 39. Super Health Medical Major Business

Table 40. Super Health Medical DEHP-Free Needleless Infusion Connector Product and Services

Table 41. Super Health Medical DEHP-Free Needleless Infusion Connector Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 42. Super Health Medical Recent Developments/Updates

Table 43. Weigao Group Basic Information, Manufacturing Base and Competitors

Table 44. Weigao Group Major Business

Table 45. Weigao Group DEHP-Free Needleless Infusion Connector Product and Services

Table 46. Weigao Group DEHP-Free Needleless Infusion Connector Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market

Share (2020-2025)

Table 47. Weigao Group Recent Developments/Updates

Table 48. JiangXi HuaLi Medical Basic Information, Manufacturing Base and Competitors

Table 49. JiangXi HuaLi Medical Major Business

Table 50. JiangXi HuaLi Medical DEHP-Free Needleless Infusion Connector Product and Services

Table 51. JiangXi HuaLi Medical DEHP-Free Needleless Infusion Connector Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 52. JiangXi HuaLi Medical Recent Developments/Updates

Table 53. Shenzhen Antmed Basic Information, Manufacturing Base and Competitors

Table 54. Shenzhen Antmed Major Business

Table 55. Shenzhen Antmed DEHP-Free Needleless Infusion Connector Product and Services

Table 56. Shenzhen Antmed DEHP-Free Needleless Infusion Connector Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 57. Shenzhen Antmed Recent Developments/Updates

Table 58. Suzhou Linhwa Medical Basic Information, Manufacturing Base and Competitors

Table 59. Suzhou Linhwa Medical Major Business

Table 60. Suzhou Linhwa Medical DEHP-Free Needleless Infusion Connector Product and Services

Table 61. Suzhou Linhwa Medical DEHP-Free Needleless Infusion Connector Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 62. Suzhou Linhwa Medical Recent Developments/Updates

Table 63. HaoLang Medical Basic Information, Manufacturing Base and Competitors

Table 64. HaoLang Medical Major Business

Table 65. HaoLang Medical DEHP-Free Needleless Infusion Connector Product and Services

Table 66. HaoLang Medical DEHP-Free Needleless Infusion Connector Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 67. HaoLang Medical Recent Developments/Updates

Table 68. Shinva Ande Healthcare Basic Information, Manufacturing Base and Competitors

Table 69. Shinva Ande Healthcare Major Business

- Table 70. Shinva Ande Healthcare DEHP-Free Needleless Infusion Connector Product and Services
- Table 71. Shinva Ande Healthcare DEHP-Free Needleless Infusion Connector Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 72. Shinva Ande Healthcare Recent Developments/Updates
- Table 73. Foshan Special Medical Basic Information, Manufacturing Base and Competitors
- Table 74. Foshan Special Medical Major Business
- Table 75. Foshan Special Medical DEHP-Free Needleless Infusion Connector Product and Services
- Table 76. Foshan Special Medical DEHP-Free Needleless Infusion Connector Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 77. Foshan Special Medical Recent Developments/Updates
- Table 78. Beijing Fert Technology Basic Information, Manufacturing Base and Competitors
- Table 79. Beijing Fert Technology Major Business
- Table 80. Beijing Fert Technology DEHP-Free Needleless Infusion Connector Product and Services
- Table 81. Beijing Fert Technology DEHP-Free Needleless Infusion Connector Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 82. Beijing Fert Technology Recent Developments/Updates
- Table 83. Global DEHP-Free Needleless Infusion Connector Sales Quantity by Manufacturer (2020-2025) & (K Units)
- Table 84. Global DEHP-Free Needleless Infusion Connector Revenue by Manufacturer (2020-2025) & (USD Million)
- Table 85. Global DEHP-Free Needleless Infusion Connector Average Price by Manufacturer (2020-2025) & (US\$/Unit)
- Table 86. Market Position of Manufacturers in DEHP-Free Needleless Infusion Connector, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024
- Table 87. Head Office and DEHP-Free Needleless Infusion Connector Production Site of Key Manufacturer
- Table 88. DEHP-Free Needleless Infusion Connector Market: Company Product Type Footprint
- Table 89. DEHP-Free Needleless Infusion Connector Market: Company Product Application Footprint
- Table 90. DEHP-Free Needleless Infusion Connector New Market Entrants and Barriers

to Market Entry

Table 91. DEHP-Free Needleless Infusion Connector Mergers, Acquisition, Agreements, and Collaborations

Table 92. Global DEHP-Free Needleless Infusion Connector Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 93. Global DEHP-Free Needleless Infusion Connector Sales Quantity by Region (2020-2025) & (K Units)

Table 94. Global DEHP-Free Needleless Infusion Connector Sales Quantity by Region (2026-2031) & (K Units)

Table 95. Global DEHP-Free Needleless Infusion Connector Consumption Value by Region (2020-2025) & (USD Million)

Table 96. Global DEHP-Free Needleless Infusion Connector Consumption Value by Region (2026-2031) & (USD Million)

Table 97. Global DEHP-Free Needleless Infusion Connector Average Price by Region (2020-2025) & (US\$/Unit)

Table 98. Global DEHP-Free Needleless Infusion Connector Average Price by Region (2026-2031) & (US\$/Unit)

Table 99. Global DEHP-Free Needleless Infusion Connector Sales Quantity by Type (2020-2025) & (K Units)

Table 100. Global DEHP-Free Needleless Infusion Connector Sales Quantity by Type (2026-2031) & (K Units)

Table 101. Global DEHP-Free Needleless Infusion Connector Consumption Value by Type (2020-2025) & (USD Million)

Table 102. Global DEHP-Free Needleless Infusion Connector Consumption Value by Type (2026-2031) & (USD Million)

Table 103. Global DEHP-Free Needleless Infusion Connector Average Price by Type (2020-2025) & (US\$/Unit)

Table 104. Global DEHP-Free Needleless Infusion Connector Average Price by Type (2026-2031) & (US\$/Unit)

Table 105. Global DEHP-Free Needleless Infusion Connector Sales Quantity by Application (2020-2025) & (K Units)

Table 106. Global DEHP-Free Needleless Infusion Connector Sales Quantity by Application (2026-2031) & (K Units)

Table 107. Global DEHP-Free Needleless Infusion Connector Consumption Value by Application (2020-2025) & (USD Million)

Table 108. Global DEHP-Free Needleless Infusion Connector Consumption Value by Application (2026-2031) & (USD Million)

Table 109. Global DEHP-Free Needleless Infusion Connector Average Price by Application (2020-2025) & (US\$/Unit)

Table 110. Global DEHP-Free Needleless Infusion Connector Average Price by Application (2026-2031) & (US\$/Unit)

Table 111. North America DEHP-Free Needleless Infusion Connector Sales Quantity by Type (2020-2025) & (K Units)

Table 112. North America DEHP-Free Needleless Infusion Connector Sales Quantity by Type (2026-2031) & (K Units)

Table 113. North America DEHP-Free Needleless Infusion Connector Sales Quantity by Application (2020-2025) & (K Units)

Table 114. North America DEHP-Free Needleless Infusion Connector Sales Quantity by Application (2026-2031) & (K Units)

Table 115. North America DEHP-Free Needleless Infusion Connector Sales Quantity by Country (2020-2025) & (K Units)

Table 116. North America DEHP-Free Needleless Infusion Connector Sales Quantity by Country (2026-2031) & (K Units)

Table 117. North America DEHP-Free Needleless Infusion Connector Consumption Value by Country (2020-2025) & (USD Million)

Table 118. North America DEHP-Free Needleless Infusion Connector Consumption Value by Country (2026-2031) & (USD Million)

Table 119. Europe DEHP-Free Needleless Infusion Connector Sales Quantity by Type (2020-2025) & (K Units)

Table 120. Europe DEHP-Free Needleless Infusion Connector Sales Quantity by Type (2026-2031) & (K Units)

Table 121. Europe DEHP-Free Needleless Infusion Connector Sales Quantity by Application (2020-2025) & (K Units)

Table 122. Europe DEHP-Free Needleless Infusion Connector Sales Quantity by Application (2026-2031) & (K Units)

Table 123. Europe DEHP-Free Needleless Infusion Connector Sales Quantity by Country (2020-2025) & (K Units)

Table 124. Europe DEHP-Free Needleless Infusion Connector Sales Quantity by Country (2026-2031) & (K Units)

Table 125. Europe DEHP-Free Needleless Infusion Connector Consumption Value by Country (2020-2025) & (USD Million)

Table 126. Europe DEHP-Free Needleless Infusion Connector Consumption Value by Country (2026-2031) & (USD Million)

Table 127. Asia-Pacific DEHP-Free Needleless Infusion Connector Sales Quantity by Type (2020-2025) & (K Units)

Table 128. Asia-Pacific DEHP-Free Needleless Infusion Connector Sales Quantity by Type (2026-2031) & (K Units)

Table 129. Asia-Pacific DEHP-Free Needleless Infusion Connector Sales Quantity by

Application (2020-2025) & (K Units)

Table 130. Asia-Pacific DEHP-Free Needleless Infusion Connector Sales Quantity by Application (2026-2031) & (K Units)

Table 131. Asia-Pacific DEHP-Free Needleless Infusion Connector Sales Quantity by Region (2020-2025) & (K Units)

Table 132. Asia-Pacific DEHP-Free Needleless Infusion Connector Sales Quantity by Region (2026-2031) & (K Units)

Table 133. Asia-Pacific DEHP-Free Needleless Infusion Connector Consumption Value by Region (2020-2025) & (USD Million)

Table 134. Asia-Pacific DEHP-Free Needleless Infusion Connector Consumption Value by Region (2026-2031) & (USD Million)

Table 135. South America DEHP-Free Needleless Infusion Connector Sales Quantity by Type (2020-2025) & (K Units)

Table 136. South America DEHP-Free Needleless Infusion Connector Sales Quantity by Type (2026-2031) & (K Units)

Table 137. South America DEHP-Free Needleless Infusion Connector Sales Quantity by Application (2020-2025) & (K Units)

Table 138. South America DEHP-Free Needleless Infusion Connector Sales Quantity by Application (2026-2031) & (K Units)

Table 139. South America DEHP-Free Needleless Infusion Connector Sales Quantity by Country (2020-2025) & (K Units)

Table 140. South America DEHP-Free Needleless Infusion Connector Sales Quantity by Country (2026-2031) & (K Units)

Table 141. South America DEHP-Free Needleless Infusion Connector Consumption Value by Country (2020-2025) & (USD Million)

Table 142. South America DEHP-Free Needleless Infusion Connector Consumption Value by Country (2026-2031) & (USD Million)

Table 143. Middle East & Africa DEHP-Free Needleless Infusion Connector Sales Quantity by Type (2020-2025) & (K Units)

Table 144. Middle East & Africa DEHP-Free Needleless Infusion Connector Sales Quantity by Type (2026-2031) & (K Units)

Table 145. Middle East & Africa DEHP-Free Needleless Infusion Connector Sales Quantity by Application (2020-2025) & (K Units)

Table 146. Middle East & Africa DEHP-Free Needleless Infusion Connector Sales Quantity by Application (2026-2031) & (K Units)

Table 147. Middle East & Africa DEHP-Free Needleless Infusion Connector Sales Quantity by Country (2020-2025) & (K Units)

Table 148. Middle East & Africa DEHP-Free Needleless Infusion Connector Sales Quantity by Country (2026-2031) & (K Units)

Table 149. Middle East & Africa DEHP-Free Needleless Infusion Connector Consumption Value by Country (2020-2025) & (USD Million)

Table 150. Middle East & Africa DEHP-Free Needleless Infusion Connector Consumption Value by Country (2026-2031) & (USD Million)

Table 151. DEHP-Free Needleless Infusion Connector Raw Material

Table 152. Key Manufacturers of DEHP-Free Needleless Infusion Connector Raw Materials

Table 153. DEHP-Free Needleless Infusion Connector Typical Distributors

Table 154. DEHP-Free Needleless Infusion Connector Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. DEHP-Free Needleless Infusion Connector Picture

Figure 2. Global DEHP-Free Needleless Infusion Connector Revenue by Type, (USD Million), 2020 & 2024 & 2031

Figure 3. Global DEHP-Free Needleless Infusion Connector Revenue Market Share by Type in 2024

Figure 4. Positive Pressure Connector Examples

Figure 5. Negative Pressure Connector Examples

Figure 6. Balance Pessure Connector Examples

Figure 7. Global DEHP-Free Needleless Infusion Connector Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Figure 8. Global DEHP-Free Needleless Infusion Connector Revenue Market Share by Application in 2024

Figure 9. Hospital Examples

Figure 10. Clinic Examples

Figure 11. Global DEHP-Free Needleless Infusion Connector Consumption Value, (USD Million): 2020 & 2024 & 2031

Figure 12. Global DEHP-Free Needleless Infusion Connector Consumption Value and Forecast (2020-2031) & (USD Million)

Figure 13. Global DEHP-Free Needleless Infusion Connector Sales Quantity (2020-2031) & (K Units)

Figure 14. Global DEHP-Free Needleless Infusion Connector Price (2020-2031) & (US\$/Unit)

Figure 15. Global DEHP-Free Needleless Infusion Connector Sales Quantity Market Share by Manufacturer in 2024

Figure 16. Global DEHP-Free Needleless Infusion Connector Revenue Market Share by Manufacturer in 2024

Figure 17. Producer Shipments of DEHP-Free Needleless Infusion Connector by Manufacturer Sales (\$MM) and Market Share (%): 2024

Figure 18. Top 3 DEHP-Free Needleless Infusion Connector Manufacturer (Revenue) Market Share in 2024

Figure 19. Top 6 DEHP-Free Needleless Infusion Connector Manufacturer (Revenue) Market Share in 2024

Figure 20. Global DEHP-Free Needleless Infusion Connector Sales Quantity Market Share by Region (2020-2031)

Figure 21. Global DEHP-Free Needleless Infusion Connector Consumption Value

Market Share by Region (2020-2031)

Figure 22. North America DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031) & (USD Million)

Figure 23. Europe DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031) & (USD Million)

Figure 24. Asia-Pacific DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031) & (USD Million)

Figure 25. South America DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031) & (USD Million)

Figure 26. Middle East & Africa DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031) & (USD Million)

Figure 27. Global DEHP-Free Needleless Infusion Connector Sales Quantity Market Share by Type (2020-2031)

Figure 28. Global DEHP-Free Needleless Infusion Connector Consumption Value Market Share by Type (2020-2031)

Figure 29. Global DEHP-Free Needleless Infusion Connector Average Price by Type (2020-2031) & (US\$/Unit)

Figure 30. Global DEHP-Free Needleless Infusion Connector Sales Quantity Market Share by Application (2020-2031)

Figure 31. Global DEHP-Free Needleless Infusion Connector Revenue Market Share by Application (2020-2031)

Figure 32. Global DEHP-Free Needleless Infusion Connector Average Price by Application (2020-2031) & (US\$/Unit)

Figure 33. North America DEHP-Free Needleless Infusion Connector Sales Quantity Market Share by Type (2020-2031)

Figure 34. North America DEHP-Free Needleless Infusion Connector Sales Quantity Market Share by Application (2020-2031)

Figure 35. North America DEHP-Free Needleless Infusion Connector Sales Quantity Market Share by Country (2020-2031)

Figure 36. North America DEHP-Free Needleless Infusion Connector Consumption Value Market Share by Country (2020-2031)

Figure 37. United States DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031) & (USD Million)

Figure 38. Canada DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031) & (USD Million)

Figure 39. Mexico DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031) & (USD Million)

Figure 40. Europe DEHP-Free Needleless Infusion Connector Sales Quantity Market Share by Type (2020-2031)

Figure 41. Europe DEHP-Free Needleless Infusion Connector Sales Quantity Market Share by Application (2020-2031)

Figure 42. Europe DEHP-Free Needleless Infusion Connector Sales Quantity Market Share by Country (2020-2031)

Figure 43. Europe DEHP-Free Needleless Infusion Connector Consumption Value Market Share by Country (2020-2031)

Figure 44. Germany DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031) & (USD Million)

Figure 45. France DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031) & (USD Million)

Figure 46. United Kingdom DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031) & (USD Million)

Figure 47. Russia DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031) & (USD Million)

Figure 48. Italy DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031) & (USD Million)

Figure 49. Asia-Pacific DEHP-Free Needleless Infusion Connector Sales Quantity Market Share by Type (2020-2031)

Figure 50. Asia-Pacific DEHP-Free Needleless Infusion Connector Sales Quantity Market Share by Application (2020-2031)

Figure 51. Asia-Pacific DEHP-Free Needleless Infusion Connector Sales Quantity Market Share by Region (2020-2031)

Figure 52. Asia-Pacific DEHP-Free Needleless Infusion Connector Consumption Value Market Share by Region (2020-2031)

Figure 53. China DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031) & (USD Million)

Figure 54. Japan DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031) & (USD Million)

Figure 55. South Korea DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031) & (USD Million)

Figure 56. India DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031) & (USD Million)

Figure 57. Southeast Asia DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031) & (USD Million)

Figure 58. Australia DEHP-Free Needleless Infusion Connector Consumption Value (2020-2031) & (USD Million)

Figure 59. South America DEHP-Free Needleless Infusion Connector Sales Quantity Market Share by Type (2020-2031)

Figure 60. South America DEHP-Free Needleless Infusion Connector Sales Quantity

Market Share by Application (2020-2031)

Figure 61. South America DEHP-Free Needleless Infusion Connector Sales Quantity

Market Share by Country (2020-2031)

Figure 62. South America DEHP-Free Needleless Infusion Connector Consumption

Value Market Share by Country (2020-2031)

Figure 63. Brazil DEHP-Free Needleless Infusion Connector Consumption Value
(2020-2031) & (USD Million)

Figure 64. Argentina DEHP-Free Needleless Infusion Connector Consumption Value
(2020-2031) & (USD Million)

Figure 65. Middle East & Africa DEHP-Free Needleless Infusion Connector Sales
Quantity Market Share by Type (2020-2031)

Figure 66. Middle East & Africa DEHP-Free Needleless Infusion Connector Sales
Quantity Market Share by Application (2020-2031)

Figure 67. Middle East & Africa DEHP-Free Needleless Infusion Connector Sales
Quantity Market Share by Country (2020-2031)

Figure 68. Middle East & Africa DEHP-Free Needleless Infusion Connector
Consumption Value Market Share by Country (2020-2031)

Figure 69. Turkey DEHP-Free Needleless Infusion Connector Consumption Value
(2020-2031) & (USD Million)

Figure 70. Egypt DEHP-Free Needleless Infusion Connector Consumption Value
(2020-2031) & (USD Million)

Figure 71. Saudi Arabia DEHP-Free Needleless Infusion Connector Consumption Value
(2020-2031) & (USD Million)

Figure 72. South Africa DEHP-Free Needleless Infusion Connector Consumption Value
(2020-2031) & (USD Million)

Figure 73. DEHP-Free Needleless Infusion Connector Market Drivers

Figure 74. DEHP-Free Needleless Infusion Connector Market Restraints

Figure 75. DEHP-Free Needleless Infusion Connector Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of DEHP-Free Needleless Infusion
Connector in 2024

Figure 78. Manufacturing Process Analysis of DEHP-Free Needleless Infusion
Connector

Figure 79. DEHP-Free Needleless Infusion Connector Industrial Chain

Figure 80. Sales Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source

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