

Global DCB and AMB Substrates for Power Modules Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global DCB and AMB Substrates for Power Modules market size was valued at US\$ 521 million in 2024 and is forecast to a readjusted size of USD 1077 million by 2031 with a CAGR of 11.1% during review period.

DBC (Direct Bonded Copper) substrates are composed of a ceramic insulator, Al₂O₃ or AlN onto which pure copper metal is attached by a high temperature eutectic melting process and thus tightly and firmly joined to the ceramic. This report studies the DBC ceramic substrate, including the AlN DBC Ceramic Substrate and Al₂O₃ DBC Ceramic Substrate.

Active Metal Brazing (AMB) is the latest developments in ceramic substrates and offers the ability to produce Heavy Copper with a AlN (Aluminium Nitride) or SiN (Silicon Nitride). The normal metallisation process is not used as AMB involves brazing pure copper on the ceramic in a high temperature vacuum brazing process. As well as offering a high reliability substrate with unique heat dissipation. The brazing technology also enables double sided copper weights of up to 800µm on thin ceramic substrates of just 0.25mm.

This report is a detailed and comprehensive analysis for global DCB and AMB Substrates for Power Modules market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with

market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global DCB and AMB Substrates for Power Modules market size and forecasts, in consumption value (\$ Million), sales quantity (Square Meters), and average selling prices (US\$/Square Meter), 2020-2031

Global DCB and AMB Substrates for Power Modules market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Square Meters), and average selling prices (US\$/Square Meter), 2020-2031

Global DCB and AMB Substrates for Power Modules market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Square Meters), and average selling prices (US\$/Square Meter), 2020-2031

Global DCB and AMB Substrates for Power Modules market shares of main players, shipments in revenue (\$ Million), sales quantity (Square Meters), and ASP (US\$/Square Meter), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for DCB and AMB Substrates for Power Modules
To forecast future growth in each product and end-use market
To forecast future factors affecting the marketplace

This report profiles key players in the global DCB and AMB Substrates for Power Modules market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rogers/Ceramix, KCC, Ferrotec (Shanghai Shenhe Thermo-Magnetics Electronics), Heraeus Electronics, Kyocera, NGK Electronics Devices, Littelfuse IXYS, DENKA, DOWA METALTECH, Amogreentech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

DCB and AMB Substrates for Power Modules market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

DBC Ceramic Substrates

AMB Ceramic Substrate

Market segment by Application

Automotive Power Modules

PV and Wind Power

Industrial Drives

Rail Transport

Others

Major players covered

Rogers/Curamik

KCC

Ferrotec (Shanghai Shenhe Thermo-Magnetics Electronics)

Heraeus Electronics

Kyocera

NGK Electronics Devices

Littelfuse IXYS

DENKA

DOWA METALTECH

Amogreentech

Remtec

Stellar Industries Corp

Tong Hsing (acquired HCS)

Nanjing Zhongjiang New Material Science & Technology

Zibo Linzi Yinhe High-Tech Development

BYD

Shengda Tech

Shenzhen Xinzhou Electronic Technology

Zhejiang TC Ceramic Electronic

Shengda Tech

Beijing Moshi Technology

Nantong Winspower

Wuxi Tianyang Electronics

Market segment by region, regional analysis covers

Global DCB and AMB Substrates for Power Modules Market 2025 by Manufacturers, Regions, Type and Application, F...

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe DCB and AMB Substrates for Power Modules product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of DCB and AMB Substrates for Power Modules, with price, sales quantity, revenue, and global market share of DCB and AMB Substrates for Power Modules from 2020 to 2025.

Chapter 3, the DCB and AMB Substrates for Power Modules competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the DCB and AMB Substrates for Power Modules breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and DCB and AMB Substrates for Power Modules market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of DCB and AMB Substrates for Power Modules.

Chapter 14 and 15, to describe DCB and AMB Substrates for Power Modules sales

channel, distributors, customers, research findings and conclusion.

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