

# Global Data Center HVDC Power Supply Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Data Center HVDC Power Supply Equipment market size was valued at US\$ 1669 million in 2025 and is forecast to a readjusted size of US\$ 17556 million by 2032 with a CAGR of 46.9% during review period.

In 2025, the global output of Data Center HVDC Power Supply Equipment reached 12.11 GW, with a domestic unit price of approximately US\$42.85/kW and an international unit price of approximately US\$225/kW, resulting in an average price of US\$133.93/kW. Gross profit margin remained stable at 24.60%-32%, and downstream customers included Meta, Microsoft, Google, Amazon, Alibaba, Tencent, Kuaishou, and 21Vianet. Data Center HVDC Power Supply Equipment mainly consists of an AC power distribution unit, rectifier module, battery, DC power distribution unit, battery management unit, insulation monitoring unit, and monitoring module. It rectifies AC power into DC power, which is then distributed to power IT equipment. When the mains power is normal, the rectifier module converts AC power into high-voltage DC power to supply IT equipment and charge the battery; when the mains power is abnormal, the battery continues to power the IT equipment. The HVDC system reduces the AC/DC conversion stage, typically requiring only one AC/DC conversion, while traditional UPS systems require two conversions: AC/DC and DC/AC. Therefore, HVDC operates more efficiently. The HVDC system also offers higher stability and reliability, reducing potential points of failure. In terms of power supply, HVDC uses a DC +/- bus, eliminating the zero-to-ground voltage issue for IT equipment. The construction and operating costs of HVDC power systems are relatively low, saving 20%-40% on construction investment and 10%-20% on operating costs. Furthermore, HVDC power supplies have a high degree of integration, saving 60-80% of floor space, allowing data

centers to deploy more servers or secure redundant space.

This report is a detailed and comprehensive analysis for global Data Center HVDC Power Supply Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Data Center HVDC Power Supply Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (GW), and average selling prices (US\$/KW), 2021-2032

Global Data Center HVDC Power Supply Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (GW), and average selling prices (US\$/KW), 2021-2032

Global Data Center HVDC Power Supply Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (GW), and average selling prices (US\$/KW), 2021-2032

Global Data Center HVDC Power Supply Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (GW), and ASP (US\$/KW), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Data Center HVDC Power Supply Equipment
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Data Center HVDC Power Supply Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Siemens Energy, GE Vernova, Toshiba, Eaton, Schneider Electric, Kehua Data Co.,

Ltd., Hangzhou Zhongheng Electric Co., Ltd., ZTE, Zhejiang Chint Electrics Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Data Center HVDC Power Supply Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

240V

336V

400V

800V

### **Market segment by Shape**

Discrete Power Supply System

Combined Power Supply System

### **Market segment by Output Current**

800A

1200A

1600A

2400A

### **Market segment by Application**

Intelligent Computing Center

Large Data Center Server Room

### **Major players covered**

ABB

Siemens Energy

GE Vernova

Toshiba

Eaton

Schneider Electric

Kehua Data Co., Ltd.

Hangzhou Zhongheng Electric Co., Ltd.

ZTE

Zhejiang Chint Electrics Co., Ltd.

KSTAR

Shijiazhuang Tonhe Electronics Technologies Co., Ltd.

Delta Electronics

Vertiv

Beijing Dynamic Power Co., Ltd.

Shenzhen Hopewind Electric Co., Ltd.

Shenzhen Winline Technology Co., Ltd.

Shenzhen Megmeet Electrical Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Data Center HVDC Power Supply Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Data Center HVDC Power Supply Equipment, with price, sales quantity, revenue, and global market share of Data Center HVDC Power Supply Equipment from 2021 to 2026.

Chapter 3, the Data Center HVDC Power Supply Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Data Center HVDC Power Supply Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Data Center HVDC Power Supply Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Data Center HVDC Power Supply Equipment.

Chapter 14 and 15, to describe Data Center HVDC Power Supply Equipment sales channel, distributors, customers, research findings and conclusion.

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