

Global Dairy Product Evaporation and Crystallization Integrated Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dairy Product Evaporation and Crystallization Integrated Machine market size was valued at US\$ 413 million in 2025 and is forecast to a readjusted size of US\$ 673 million by 2032 with a CAGR of 7.3% during review period.

The dairy product evaporation and crystallization integrated machine is a dairy deep-processing equipment that integrates the two core processes of evaporation concentration and crystallization control into a single system. It is mainly used for the continuous processing of whey, lactose solution, skim milk, or whey permeate, etc. Under reduced pressure or vacuum conditions, it first efficiently removes moisture, and then induces crystal formation under controlled temperature and supersaturation conditions. This equipment typically employs energy-saving technologies such as forced circulation, falling film extraction, or MVR (Multi-Vacuum Reduction) to achieve synergistic control of concentration and crystallization, resulting in a stable crystal particle size distribution and high yield. It is widely used in lactose production, whey deep processing, and the manufacture of functional dairy ingredients, and is a key set of equipment for improving product quality consistency and reducing energy consumption. In 2025, sales reached 6,650 units, with an average price of US\$58,000. Total capacity was 8,000 units, with a gross profit margin of 44%.

Market Situation

Over the next 3-5 years, dairy evaporation crystallizers will rapidly evolve toward high purity, high energy efficiency, intelligence, and modularity, becoming key equipment for dairy processing companies to increase product added value, reduce energy

consumption, and promote green manufacturing. At the policy level, countries are encouraging the development of deep processing of dairy by-products and promoting the high-value utilization of raw materials such as lactose and whey, providing a fertile environment for market growth in this type of equipment.

Technological Trends and Innovation Directions

Digital Intelligent Control: Through DCS/PLC system integration, real-time monitoring and adaptive adjustment of temperature, vacuum level, and concentration are achieved to ensure crystallization stability and yield. **Clean and Easy-to-Clean Design:** Optimized equipment structure meets CIP/SIP requirements, supports high-frequency, multi-batch production, and improves food safety and production efficiency. **Flexible and Modular Production Capabilities:** Modular design supports capacity expansion and product customization, enhancing equipment versatility and lifecycle management capabilities.

Upstream and Downstream Situation

Upstream includes basic industrial components such as stainless steel, vacuum pumps, heaters, heat exchangers, automatic control systems, sensors, and smart meters. Core components such as the falling-film evaporation chamber, crystallization chamber, agitator, and in-line concentration/temperature sensors determine equipment operational stability and crystallization efficiency, directly impacting the quality and yield of the end product.

Downstream customers primarily include dairy processing companies, bio-fermentation companies, infant formula manufacturers, and developers of functional sugars and lactose derivatives. As the economic value of whey byproduct recovery and reuse increases, downstream companies are placing higher demands on intelligent, clean, and sustainable equipment. Many countries have included this type of equipment in green food processing equipment promotion programs.

Market Segmentation by Product Type

Cream crystallization equipment (this type of equipment is primarily used to control fat crystallization and optimize crystal structure during the production of animal or vegetable cream, accounting for approximately 35% of the market. By controlling the cooling rate, agitation method, and crystallization temperature zone, the equipment achieves precise control of fat crystal form, improving the cream's spreadability, stability, and taste). Lactose crystallization equipment (dominates the market, holding

approximately 45% of the market share. This equipment is widely used in the lactose extraction and crystallization processes of whey liquid and desalted whey, and is a key link in the production of lactose powder, lactose crystals, and functional lactose raw materials. It uses a combination of multi-effect evaporation and vacuum crystallization, and is equipped with concentration monitoring and particle size control modules to stably produce high-purity, uniformly sized lactose crystals). Condensed milk crystallization equipment (accounting for approximately 20% of the market share, specifically used in the post-processing of condensed milk (such as sweetened condensed milk and evaporated milk), controlling the crystallization state of sugar and milk solids to avoid product granulation or structural instability).

This report is a detailed and comprehensive analysis for global Dairy Product Evaporation and Crystallization Integrated Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dairy Product Evaporation and Crystallization Integrated Machine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dairy Product Evaporation and Crystallization Integrated Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dairy Product Evaporation and Crystallization Integrated Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dairy Product Evaporation and Crystallization Integrated Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

Global Dairy Product Evaporation and Crystallization Integrated Machine Market 2026 by Manufacturers, Regions,...

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Dairy Product Evaporation and Crystallization Integrated Machine
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Dairy Product Evaporation and Crystallization Integrated Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GEA, Tetra Pak, C. van 't Riet, DELLA TOFFOLA GROUP, Haus Centrifuge Technologies, Oner Separator San. ve., GENYOND MACHINERY INDUSTRIAL GROUP, STK Makina, PIERALISI MAIP SPA, Polat Makina San, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dairy Product Evaporation and Crystallization Integrated Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cream Crystallization Equipment

Lactose Crystallization Equipment

Condensed Milk Crystallization Equipment

Market segment by Evaporation Technology

Multi-effect Evaporation Crystallizer

MVR Evaporation–Crystallization Unit

Market segment by Operation Mode

Continuous Evaporation–Crystallization Unit

Batch Evaporation–Crystallization Unit

Market segment by Application

Food Processing Companies

Ranches

Others

Major players covered

GEA

Tetra Pak

C. van 't Riet

DELLA TOFFOLA GROUP

Haus Centrifuge Technologies

Oner Separator San. ve.

GENYOND MACHINERY INDUSTRIAL GROUP

STK Makina

PIERALISI MAIP SPA

Polat Makina San

REDA SPA

Avedemil

SYNELCO

Alfa Laval

SPX FLOW

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dairy Product Evaporation and Crystallization Integrated Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dairy Product Evaporation and Crystallization Integrated Machine, with price, sales quantity, revenue, and global market share of Dairy Product Evaporation and Crystallization Integrated Machine from 2021 to 2026.

Chapter 3, the Dairy Product Evaporation and Crystallization Integrated Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dairy Product Evaporation and Crystallization Integrated Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dairy Product Evaporation and Crystallization Integrated Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dairy Product Evaporation and Crystallization Integrated Machine.

Chapter 14 and 15, to describe Dairy Product Evaporation and Crystallization Integrated Machine sales channel, distributors, customers, research findings and conclusion.

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