

Global Cylindrical Lithium Battery for BBU Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cylindrical Lithium Battery for BBU market size was valued at US\$ 162 million in 2025 and is forecast to a readjusted size of US\$ 365 million by 2032 with a CAGR of 12.1% during review period.

Cylindrical Lithium Battery for BBU refers to a cylindrical lithium-ion battery used as an energy storage cell in the battery backup unit, with common specifications including 18650 and 21700. It is composed of a 48V or higher voltage battery pack through series and parallel connection, and is equipped with a battery management system, fuse and relay protection, and necessary thermal management. In the event of instantaneous interruption or voltage drop of the main power supply, it quickly discharges at a high rate to provide millisecond level energy replenishment for the server power supply or DC bus; Compared to square and soft pack cells, cylindrical cells have higher consistency and supply chain maturity, clearer heat dissipation paths, and higher standardization of modular assembly. Therefore, they are more commonly used in rack level BBUs that require high power density and reliability. Key concerns include magnification and internal resistance, cycle life, thermal runaway safety design, group consistency, and long-term attenuation curves. In 2025, global Cylindrical Lithium Battery for BBU production reached approximately 114.85 M Units, with an average global market price of around US\$ 1369 per k unit.

Cylindrical Lithium Battery for BBU has an annual production capacity of 1.6 million and a gross profit margin of around 20%.

Upstream: Lithium salt and lithium iron phosphate or ternary precursor and positive electrode materials, graphite negative electrode, electrolyte solvent and lithium salt,

diaphragm base film and coating materials, copper foil and aluminum foil, steel shell and top cover components, etc.

Downstream: data centers and telecommunications, security and monitoring, industrial, medical, and others.

The raw material cost is 75%, the manufacturing cost is 15%, and the labor cost is 8%.

In the context of the explosion of AI, traditional Internet data centers (IDCs) are accelerating their evolution into artificial intelligence data centers (AIDCs). The high-performance computing, large-scale storage and high-speed network requirements of AIDCs have put forward higher requirements for backup power security. The high efficiency and timely performance of BBUs provide security guarantees for AIDCs. The current BBU industry supply chain is roughly 'battery companies > equipment companies > server companies'. Among them, battery companies are currently dominated by Japanese and Korean companies, accounting for more than 80% of the market share.

This report is a detailed and comprehensive analysis for global Cylindrical Lithium Battery for BBU market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cylindrical Lithium Battery for BBU market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/K Unit), 2021-2032

Global Cylindrical Lithium Battery for BBU market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/K Unit), 2021-2032

Global Cylindrical Lithium Battery for BBU market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/K Unit), 2021-2032

Global Cylindrical Lithium Battery for BBU market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/K Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Cylindrical Lithium Battery for BBU
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Cylindrical Lithium Battery for BBU market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic Energy, Samsung SDI, LG Chem, Sunwoda Electronic, EVE Energy, Jiangsu Azure Corporation, Highstar, BAK Power, Far East Wisdom Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cylindrical Lithium Battery for BBU market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ternary Lithium Battery

Lithium Iron Phosphate Battery

Market segment by Cell Shape

18650 Lithium Battery

21700 Lithium Battery

Other

Market segment by Application

Data Center and Telecommunications

Security and Surveillance

Industrial

Medical

Other

Major players covered

Panasonic Energy

Samsung SDI

LG Chem

Sunwoda Electronic

EVE Energy

Jiangsu Azure Corporation

Highstar

BAK Power

Far East Wisdom Energy

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cylindrical Lithium Battery for BBU product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cylindrical Lithium Battery for BBU, with price, sales quantity, revenue, and global market share of Cylindrical Lithium Battery for BBU from 2021 to 2026.

Chapter 3, the Cylindrical Lithium Battery for BBU competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cylindrical Lithium Battery for BBU breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cylindrical Lithium Battery for BBU market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cylindrical Lithium Battery for BBU.

Chapter 14 and 15, to describe Cylindrical Lithium Battery for BBU sales channel, distributors, customers, research findings and conclusion.

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