

Global CSP NFV Management And Orchestration Solutions Market 2024 by Company, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/CC7299944D5AEN.html>

Date: June 2025

Pages: 118

Price: US\$ 3,480.00 (Single User License)

ID: CC7299944D5AEN

Abstracts

According to our (Global Info Research) latest study, the global CSP NFV Management and Orchestration Solutions market size was valued at US\$ 5393 million in 2023 and is forecast to a readjusted size of USD 14150 million by 2030 with a CAGR of 14.9% during review period.

CSP NFV Management and Orchestration (MANO) is a rising technological trend worldwide, as more and more CSPs realized how convenient and beneficial it is. CSP NFV MANO comprises functionalities that help CSPs to create and manage virtual network, virtual infrastructures and virtual network services. Communication service provider (CSP) is the broad title for a variety of service providers in broadcast and two-way communications services. By definition, Network functions virtualization (NFV) is an initiative to virtualize network services traditionally run on proprietary, dedicated hardware. NFV functions like routing, load balancing and firewalls are packaged as virtual machines (VMs) on commodity hardware. Orchestration is most akin to managing a large-scale virtual environment or network. Orchestrating the scheduling and integration of automated tasks between complex distributed systems and services?whether on premise or in the cloud?streamlines and simplifies interconnected workloads, repeatable processes, and operations.

CSP NFV Management and Orchestration Solutions Market Drivers

Demand for Cost Reduction: CSPs are under pressure to reduce operational expenditures (OPEX) and capital expenditures (CAPEX). NFV allows for the consolidation of hardware resources, reducing the need for expensive physical appliances and enabling more efficient resource utilization.

Increased Network Complexity: The rapid growth of IoT (Internet of Things), 5G, and various digital services has led to increased network complexity. NFV management and

orchestration solutions provide tools to simplify the management of virtualized network functions (VNFs) and improve service delivery.

Faster Service Deployment: NFV allows for quicker provisioning and scaling of network services. CSPs can deploy new services rapidly, which is essential in a highly competitive market where time-to-market is critical.

Flexibility and Agility: NFV enables CSPs to dynamically adjust their network resources based on demand. This flexibility allows providers to adapt to changing market conditions and customer needs, offering tailored services without significant delays.

Cloud Adoption and Digital Transformation: The move towards cloud-based infrastructure and digital transformation initiatives among CSPs drives the adoption of NFV and its management solutions. NFV fits well within cloud-native architectures, facilitating more integrated and efficient service delivery.

Regulatory and Compliance Requirements: Governments and regulatory bodies are mandating enhanced network capabilities, such as those required for emergency services and public safety. NFV can provide the necessary functionalities to meet these requirements effectively.

Ecosystem Partnerships: CSPs are increasingly collaborating with technology vendors and cloud service providers to enhance their service offerings. Industry partnerships facilitate the development and deployment of advanced NFV management solutions.

CSP NFV Management and Orchestration Solutions Market Restraints

Legacy System Integration: Many CSPs have existing legacy systems that can be challenging to integrate with NFV solutions. This can lead to high initial costs and extended implementation timelines, slowing down the transition to virtualized environments.

Security Concerns: Virtualized environments can introduce new security vulnerabilities. CSPs must address these security risks effectively, which can be a significant barrier to NFV adoption.

Complexity of Management and Orchestration: The management and orchestration of NFV can be complex, especially in large-scale deployments. CSPs may face challenges in implementing efficient orchestration solutions that can handle the dynamic nature of virtualized networks.

Skill Gaps and Workforce Challenges: There is often a gap in skills and expertise required to manage and operate NFV solutions. CSPs may struggle to find or train personnel who are proficient in NFV technologies and orchestration tools.

Market Competition: The growing number of vendors and competition in the NFV space may lead to price wars and reduced margins. CSPs need to navigate this competitive landscape strategically to ensure profitability.

Standardization Challenges: The NFV ecosystem lacks universal standards, leading to fragmentation. This can make it difficult for CSPs to choose compatible solutions and

integrate various NFV components from different vendors.

Uncertain ROI: Although NFV promises cost savings and operational efficiencies, the return on investment (ROI) can be uncertain in the short term. CSPs may be hesitant to invest heavily until they see guaranteed benefits.

This report is a detailed and comprehensive analysis for global CSP NFV Management and Orchestration Solutions market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global CSP NFV Management and Orchestration Solutions market size and forecasts, in consumption value (\$ Million), 2019-2030

Global CSP NFV Management and Orchestration Solutions market size and forecasts by region and country, in consumption value (\$ Million), 2019-2030

Global CSP NFV Management and Orchestration Solutions market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2019-2030

Global CSP NFV Management and Orchestration Solutions market shares of main players, in revenue (\$ Million), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CSP NFV Management and Orchestration Solutions

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CSP NFV Management and Orchestration Solutions market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cisco, Ericsson, Huawei, Nokia, Juniper Networks, HPE, NEC (Netcracker), Ciena (Blue Planet), Amdocs, Oracle, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

CSP NFV Management and Orchestration Solutions market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- ONAP
- OSM
- Others

Market segment by Application

- SME (Small and Medium Enterprises)
- Large Enterprises
- Governments

Market segment by players, this report covers

- Cisco
- Ericsson
- Huawei
- Nokia
- Juniper Networks
- HPE
- NEC (Netcracker)
- Ciena (Blue Planet)
- Amdocs
- Oracle
- Comarch
- ZTE

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe CSP NFV Management and Orchestration Solutions product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of CSP NFV Management and Orchestration Solutions, with revenue, gross margin, and global market share of CSP NFV Management and Orchestration Solutions from 2019 to 2024.

Chapter 3, the CSP NFV Management and Orchestration Solutions competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and CSP NFV Management and Orchestration Solutions market forecast, by regions, by Type and by Application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of CSP NFV Management and Orchestration Solutions.

Chapter 13, to describe CSP NFV Management and Orchestration Solutions research findings and conclusion.

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