

# Global Concentrated Red Blood Cells Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Concentrated Red Blood Cells market size was valued at US\$ 1152 million in 2025 and is forecast to a readjusted size of US\$ 1764 million by 2032 with a CAGR of 6.2% during review period.

Red blood cells packed (CRBC) are red blood cell products separated from whole blood through centrifugation and filtration, used to improve the oxygen-carrying capacity during blood transfusions. They are widely used in the treatment of anemia, surgical blood loss, and blood disorders. CRBCs reduce plasma volume, decrease transfusion-related complications, and improve treatment efficiency. The industry chain includes upstream blood collection and screening, midstream processing, quality control, and storage, and downstream hospitals, blood banks, and transfusion centers. In 2025, global production of red blood cells was approximately 10.18 million units, with an average price of approximately US\$110 per unit. The industry's gross profit margin remained in the range of 45%–65%, with the main costs coming from blood collection, testing, processing, and cold chain storage. Global production capacity of red blood cells in 2025 was approximately 13.57 million units.

This report is a detailed and comprehensive analysis for global Concentrated Red Blood Cells market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Concentrated Red Blood Cells market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Concentrated Red Blood Cells market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Concentrated Red Blood Cells market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Concentrated Red Blood Cells market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Concentrated Red Blood Cells

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Concentrated Red Blood Cells market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grifols Bio Supplies, BioChemed, KaloCyte, ZenBio, RedC Biotech, Cerus Corporation, Stemcell Technologies, SB-KAWASUMI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Concentrated Red Blood Cells market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

**Market segment by Type**

Centrifugation-derived RBCs

Filtration-derived RBCs

**Market segment by Leukocyte Content**

Leukoreduced RBCs

Non-leukoreduced RBCs

**Market segment by Application**

Hospitals

Clinics

Others

**Major players covered**

Grifols Bio Supplies

BioChemed

KaloCyte

ZenBio

RedC Biotech

Cerus Corporation

Stemcell Technologies

## SB-KAWASUMI

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Concentrated Red Blood Cells product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Concentrated Red Blood Cells, with price, sales quantity, revenue, and global market share of Concentrated Red Blood Cells from 2021 to 2026.

Chapter 3, the Concentrated Red Blood Cells competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Concentrated Red Blood Cells breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Concentrated Red Blood Cells market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Concentrated Red Blood Cells.

Chapter 14 and 15, to describe Concentrated Red Blood Cells sales channel, distributors, customers, research findings and conclusion.

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